



ATTICA HOLDINGS S.A.
DECISIONS OF THE EXTRAORDINARY MEETING OF SHAREHOLDERS

At the Extraordinary Meeting of the shareholders of Attica Holdings S.A., which took place on 2nd December, 2008, shareholders holding 99,596,074 shares, or 95.61% of 104,173,680 registered shares were present.

The Extraordinary Meeting resolved on the following:

1. Approved a) the Draft Merger Agreement, dated October 15th, 2008, between “Blue Star Maritime S.A.”, “Superfast Ferries Maritime S.A.”, and “Attica Holdings S.A.”, regarding the Merger by Absorption (“the Merger”) of the first and second company by the third, according to the provisions of the articles 68 (paragraph 2)-77a and 78 of law 2190/1920 and the articles 1-5 of law 2166/1993, as applicable; b) the Report of the Board of Directors on the Draft Merger Agreement, pursuant to article 69, paragraph 4 of law 2190/1920; c) the reports of the Chartered Accountant Mr. Vassilios Kazas, regarding the verification of the book value of the assets of the absorbed companies “Blue Star Maritime S.A.” and “Superfast Ferries Maritime S.A.”; d) the transformation balance sheets of 30.06.2008 of the absorbed companies “Blue Star Maritime S.A.” and “Superfast Ferries Maritime S.A.”; e) the report of the auditing house “BDO Protypos Hellenic Auditing Company AE” regarding the fair and reasonable price of the share exchange ratio, as well as the report of the Board of Directors to the General Shareholders’ Meeting, according to the article 4.1.4.1.3. of the Regulation of the Athens Exchange, and f) the ratification of the resolutions, declarations, announcements, proxies, and acts of the Boards of Directors regarding the Merger and authorized it for every act regarding the completion of the Merger.

2. Approved the Merger of the companies “Blue Star Maritime S.A.”, “Superfast Ferries Maritime S.A.”, and “Attica Holdings S.A.” through the Absorption of the first and second company by the third, according to the provisions of the articles 68 (paragraph 2)-77a and 78 of law 2190/1920 and the articles 1-5 of law 2166/1993, as applicable and processing of any relevant issue.

3. The capital increase of the absorbing company “Attica Holdings S.A.” due to the Merger, thus: a) share capital increase of Euro 53,765,000, which represents the contributed share capital of “Blue Star Maritime S.A.”; b) share capital increase of Euro 1,270,163 through capitalization of the “Share Premium Account” for rounding purposes of the shares’ par value; c) change of the shares’ par value from Euro 0.60 to Euro 0.83; following the above decisions, the issue of 37,440,020 new registered shares of a par value of Euro 0.83 that will be distributed to the shareholders of the Absorbed “Blue Star Maritime S.A.”, according to the exchange ratio that is defined in the Draft Merger Agreement, dated 15.10.2008, according to which the shareholders of “Blue Star Maritime S.A.” will exchange each share they hold with 0.6963 shares of “Attica Holdings S.A.” The shareholders of “Attica Holdings S.A.” will hold the same number of shares, thus 104,173,680, with a new par value of Euro 0,83 each; and d) processing every matter regarding the issue of new shares, including the shares’ fractional balances that may occur.

4. Approved the amendment of Art. 5 of the Articles of Incorporation of the absorbing company “Attica Holdings S.A.”, due to the above mentioned share capital increase.

5. Appointed the Company’s representative to undersign the Merger’s notarial deed through a proxy and to effect any other act, declaration, or announcement for the conclusion of the Merger and the implementation of the Resolutions of the Extraordinary Meeting of the Shareholders.

Athens, 3rd December, 2008
The Board of Directors

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