



ANNOUNCEMENT

MERGER DOCUMENT AVAILABLE TO THE INVESTMENT COMMUNITY

Attica Group S.A. wish to announce that the independent auditor's (BDO Protypos Hellenic Auditing Company S.A.) valuation report, regarding the merging companies Attica Holdings S.A. and Blue Star Maritime S.A. is available on the Company's web site (www.attica-group.com) and on the web site of the Athens Exchange.

Athens, 16th October 2008

For more information please contact:

Attica Group
Tel: +30 210 891 9500
Fax: +30 210 891 9509
E-mail: ir@attica-group.com

www.attica-group.com
www.superfast.com
www.bluestarferries.com