



**ATTICA HOLDINGS S.A.**  
**ABSTRACT OF**  
**INVITATION TO AN EXTRAORDINARY GENERAL MEETING**  
**OF SHAREHOLDERS**

The Board of Directors of ATTICA HOLDINGS S.A. (the Company) convened on 5<sup>th</sup> November, 2010 and decided to call an Extraordinary General Meeting of Shareholders on Monday, 29<sup>th</sup> November 2010, at 17:00 hrs, at the Company's head office, 123-125, Syngrou Ave. & 3, Torva Str., 11745, Athens Greece, in order to discuss and decide on the following agenda:

1. Increase of the Company's share capital in cash up to Euro 24,266,145.60 by issuing 29,236,320 new common registered shares with priority rights to existing shareholders to acquire 9 new shares for every 50 shares held at the price of €0,83 per share. Determination of the period of exercising the right of preference, the manner for distribution of any shares that will remain undistributed upon expiration of the said period, the period of coverage of the increase as well as the remaining terms and conditions for the increase. Granting authorization to the Company's Board of Directors to proceed with the share capital increase and the listing of the new shares on the Athens Stock Exchange.
2. Amendment of Art. 5 of the Company's Articles of Incorporation (Share Capital – Shares).

Shareholders wishing to attend the Extraordinary General Meeting of Shareholders are invited to contact the Company for any further details. The full text of the Invitation is published on the Attica Holdings S.A. website ([www.attica-group.com](http://www.attica-group.com)).

Athens, 5 November, 2009

The Board of Directors