



ATTICA HOLDINGS S.A.

INVITATION TO AN EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

The Board of Directors of ATTICA HOLDINGS S.A. (the Company) convened on 2nd November, 2009 and decided to call an Extraordinary General Meeting of Shareholders on Wednesday, 25th November 2009, at 17:00 hrs, at the Company's head office, 123-125, Syngrou Ave. & 3, Torva Str., 11745, Athens Greece, in order to discuss and decide on the following agenda:

1. Increase of the Company's share capital in cash up to Euro 18,806,299.36 by issuing 22,658,192 new common registered shares with priority rights to existing shareholders. Determination of the selling price of the new shares. Granting authorization to the Company's Board of Directors to proceed with the share capital increase and the listing of the new shares on the Athens Exchange.
2. Amendment of Art. 5 of the Company's Articles of Incorporation (Share Capital – Shares).

Shareholders wishing to attend the Extraordinary General Meeting of Shareholders are requested to pledge all or part of their shares with their stockbroker or with the Hellenic Exchanges S.A. (HELEX Group), (former Central Security Depository) and submit the deposit receipt and any documents of representation to the registered offices of Attica Holdings S.A., 123-125, Syngrou Ave. & 3, Torva Str., 11745, Athens Greece, not less than five (5) days from the day of the Extraordinary General Meeting.

Athens, 2nd November, 2009

The Board of Directors

For the Terms and Conditions of the company's share capital increase please contact Mr. Yannis Criticos, Group CFO at ir@attica-group.com