



## **ANNOUNCEMENT**

### **MERGER DOCUMENT AVAILABLE TO THE INVESTMENT COMMUNITY**

Attica Group S.A. wish to announce that the independent auditor's (BDO Protypos Hellenic Auditing Company S.A.) valuation report, regarding the merging companies Attica Holdings S.A. and Blue Star Maritime S.A. is available on the Company's web site ([www.attica-group.com](http://www.attica-group.com)) and on the web site of the Athens Exchange.

Athens, 16<sup>th</sup> October 2008

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