



ATTICA HOLDINGS S.A.
 Registration Number: 7702/06/B/86/128
 Commercial Registration Number: 5780001000
 123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece
 Information for the period from January 1 to March 31, 2015

(published according to Article 135 of Law 2190/20, for companies which prepare annual financial statements, consolidated or not, according to I.F.R.S.)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A. and the Group.
 We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
 (Amounts in thousand Euro)

COMPANY INFORMATION				STATEMENT OF COMPREHENSIVE INCOME			
Internet Domain: www.attica-group.com				GROUP		COMPANY	
Date of Board of Directors approval of annual financial statements: May 25, 2015				1.01-31.03.2015	1.01-31.03.2014	1.01-31.03.2015	1.01-31.03.2014
STATEMENT OF FINANCIAL POSITION				STATEMENT OF COMPREHENSIVE INCOME			
				Revenue	39,553	41,086	-
				Gross Profit / (loss)	2,639	-5,809	-
				Earnings before taxes, investing and financial results	-3,473	-13,287	-157
				Profit / (loss) before taxes	-10,849	-16,598	-158
				Profit / (loss) after taxes (A)	-10,873	-16,644	-158
				-Owners of the parent	-10,873	-16,644	-158
				-Minority shareholders	-	-	-
				Other comprehensive income after tax (B)	3,061	-	-
				Total comprehensive income for the period after tax (A)+(B)	-7,812	-16,644	-158
				-Owners of the parent	-7,812	-16,644	-158
				-Minority shareholders	-	-	-
				Earnings after taxes per share - basic (in €)	-0.0567	-0.0868	-0.0008
				Proposed dividend payable per share (in €)	-	-	-
				Earnings before taxes, investing and financial results, depreciation and amortization	2,269	-7,226	-151
				STATEMENT OF CHANGES IN EQUITY			
				GROUP		COMPANY	
				31.03.2015	31.03.2014	31.03.2015	31.03.2014
				Equity Opening Balance (01.01.2015 and 01.01.2014)	339,817	340,053	489,057
				Total comprehensive income for the period after tax	-7,812	-16,644	-158
				Other changes (return of capital accumulation tax)	-	-	-
				Equity Closing Balance (31.03.2015 and 31.03.2014)	332,005	323,409	488,899
				NOTES :			
				1. The companies with their corresponding registration, the percentages of participation and their method of consolidation in the interim financial statements of 31.03.2015, can be found in note 4 of the interim financial statements. For all the companies of the Group, there are no changes of the method of consolidation. There are not companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2014. Also, there are no companies of the Group which have not been consolidated in the interim financial statements.			
				2. All the companies included in the consolidation of Attica Group has already made a tax provision of Euro 149 thousand. The parent company has made a tax provision of Euro 20 thousand. Relevant analysis for the unaudited fiscal years can be found in note 7.1 of the interim financial statements.			
				3. The accounting principles are the same as those used on 31/12/2014.			
				4. The number of employees, at period end, was 2 for the parent company and 975 for the Group, while at 31/03/2014 was 2 and 1,015 respectively.			
				5. The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 685,273 thousand. There are no liens and encumbrances for the Company.			
				6. There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company.			
				7. The Group has made a provision amounting Euro 1,392 thousand which concerns claims from crew compensation. Furthermore, the Company and the Group have made a retirement benefit provision amounting Euro 43 thousand and Euro 1,675 thousand respectively. There are no provisions according to paragraphs 10, 11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.			
				7. Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:			
				(Amounts in thousand Euro)			
				Group		Company	
				a) Revenue	1,588	-	-
				b) Expenses	478	-	-
				c) Receivables	1,644	1,995	-
				d) Payables	13,578	13,000	-
				e) Transactions and Board of Directors and Executive Directors' Fees	369	-	-
				f) Receivables from Board of Directors and Executive Directors	-	-	-
				g) Payables to Board of Directors and Executive Directors	-	-	-
				8. The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 89.38% at 31.03.2015.			
				9. For the Group "Total comprehensive income for the period after tax" amounting - Euro 7,812 thousand refer to the Group's expense, - Euro 10,873 thousand and to the cash flow hedging refers to fuel derivatives amounting Euro 3,061 thousand. For the company "Total comprehensive income for the period after tax" amounting - Euro 158 thousand refer to the company's expense.			
				10. There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.			
				11. On 8.4.2015 the subsidiary company Blue Star Ferries Maritime S.A. took delivery of Ro-Pax BLUE GALAXY from shipowning company Hellas 2 Leasing M.C. under a bareboat charter agreement. The vessel operates from 24.4.2015 on the Piraeus-Crete route as part of the joint service with ANEK Lines S.A.			
				Athens, May 25, 2015			
				CHAIRMAN OF THE B.O.D.		THE VICE - CHAIRMAN	
				KYRIAKOS MAGEIRAS ID Card No: AK109642		MICHAEL SAKELLIS ID Card No: X643597	
				THE CHIEF EXECUTIVE OFFICER		THE FINANCIAL DIRECTOR	
				SPIROS PASCHALIS ID Card No: AB215327		NIKOLAOS TAPIRIS ID Card No: AK087031	
				LICENSE No 32210-CLASS A			
STATEMENT OF CASH FLOWS (INDIRECT METHOD)							
				GROUP		COMPANY	
				1.01-31.03.2015	1.01-31.03.2014	1.01-31.03.2015	1.01-31.03.2014
Cash flow from Operating Activities							
Profit / (Loss) before taxes				-10,849	-16,598	-158	-125
Adjustments for:							
Depreciation				5,742	6,061	6	-
Impairment of tangible and intangible assets				-	-	-	-
Provisions				75	278	-	-
Foreign exchange differences				42	-19	-	-
Net (profit) / loss from investing activities				2,111	-71	-	-
Interest payable and other financial expenses				5,193	3,353	-	-
Plus or minus for working capital changes:							
Decrease / (increase) in inventories				352	198	-	-
Decrease / (increase) in receivables				2,520	-178	248	-
(Decrease) / increase in payables (excluding banks)				-786	6,180	-123	-34
Less:							
Interest and other financial expenses paid				-2,614	-2,929	-	-
Taxes paid				-17	-16	-	-
Total cash inflow / (outflow) from operating activities (a)				1,769	-3,741	-27	-146
Cash flow from Investing Activities							
Acquisition of subsidiaries, associated companies, joint ventures and other investments				-	-	-	-
Purchase of tangible and intangible assets				-46	-378	-	-
Proceeds from sale of tangible and intangible assets				-	-	-	-
Share capital return from subsidiaries				-	-	2,538	-
Interest received				9	39	-	-
Dividends received				-	-	-	-
Increase in capital and additional paid-in capital of subsidiaries				-	-	-5,238	-
Total cash inflow / (outflow) from investing activities (b)				-37	-339	-2,700	-
Cash flow from Financing Activities							
Additional equity offering costs				-	-	-	-
Proceeds from borrowings				-	-	-	-
Payments of borrowings				-1,329	-	-	-
Payments of finance lease liabilities				-	-	-	-
Total cash inflow / (outflow) from financing activities (c)				-1,329	-	-	-
Net increase / (decrease) in cash and cash equivalents (a)+(b)+(c)				403	-4,080	-2,727	-146
Cash and cash equivalents at beginning of period				23,937	24,886	3,092	662
Exchange differences in cash and cash equivalents				39	1	-	-
Cash and cash equivalents at end of period				24,379	20,807	365	516