



ATTICA HOLDINGS S.A.

Registration Number: 7702/06/B/86/128

Commercial Registration Number: 5780001000

123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece

Information for the period from January 1 to June 30, 2015

(According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.
We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
(Amounts in thousand Euro)

COMPANY INFORMATION				CASH FLOW STATEMENT (INDIRECT METHOD)					
Internet Domain: www.attica-group.com									
Date of Board of Directors approval of interim financial statements: August 27, 2015									
Certified Public Accountant: Xynas Thanasis - SOEL No 34081									
Audit Firm: Grant Thornton S.A. - SOEL No 127									
Type of certified auditor's review report: Unqualified									
STATEMENT OF FINANCIAL POSITION									
GROUP		COMPANY		GROUP		COMPANY			
30.06.2015	31.12.2014	30.06.2015	31.12.2014	1.01-30.06.2015	1.01-30.06.2014	1.01-30.06.2015	1.01-30.06.2014		
ASSETS				Cash flow from Operating Activities					
Tangible assets	574,987	581,011	15	24	Profit/(Loss) Before Taxes	-5,795	-20,979	1,834	1,559
Intangible assets	652	727	8	11	Adjustments for:				
Other non current assets	1,213	1,213	494,363	496,707	Depreciation	11,748	12,107	12	16
Inventories	3,207	3,481	-	-	Impairment of tangible and intangible assets	-	-	-	-
Trade receivables and prepayments	53,936	48,785	452	673	Provisions	501	565	1	5
Other current assets	60,989	39,937	4,524	5,240	Foreign exchange differences	106	323	-	-
Non current assets classified as held for sale	-	-	-	-	Net (profit)/loss from investing activities	2,612	-220	-2,359	-1,963
Total assets	694,984	675,154	499,362	502,655	Interest payable and other financial expenses	10,295	6,453	1	1
EQUITY AND LIABILITIES				Cash flow from Investing Activities					
Share capital	57,498	57,498	57,498	57,498	Acquisition of subsidiaries, associated companies, joint ventures and other investments	-	-	-	-
Other equity	280,404	282,319	428,349	431,559	Purchase of tangible and intangible assets	-120	-943	-	-
Total shareholders equity (a)	337,902	339,817	485,847	489,057	Proceeds from sale of tangible and intangible assets	-	-	-	-
Minority interests (b)	-	-	-	-	Share capital return from subsidiaries	-	-	2,538	1,000
Total equity (c)=(a)+(b)	337,902	339,817	485,847	489,057	Interest received	85	135	11	-
Long-term borrowings	273,827	270,801	-	-	Increase in capital and additional paid-in capital of subsidiaries	-	-	-5,238	-
Provisions / Other long-term liabilities	16,198	16,021	13,308	13,307	Proceeds from participations	-	-	-	-
Short-term debt	13,765	11,360	-	-	Dividends received	-	-	600	-
Other short-term liabilities	53,292	37,155	207	291	Total cash inflow/(outflow) from investing activities (b)	-35	-808	-2,089	1,000
Liabilities associated with non current assets classified as held for sale	-	-	-	-	Cash flow from Financing Activities				
Total liabilities (d)	357,082	335,337	13,515	13,598	Additional equity offering costs	-	-	-	-
Total equity and liabilities (c)+(d)	694,984	675,154	499,362	502,655	Proceeds from subsidiaries	-	-	-	-
STATEMENT OF COMPREHENSIVE INCOME				STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD					
GROUP		COMPANY		GROUP		COMPANY			
1.01-30.06.2015	1.01-30.06.2014	1.04-30.06.2015	1.04-30.06.2014	30.06.2015	30.06.2014	30.06.2015	30.06.2014		
Revenue	108,868	104,227	69,315	63,141	Equity Opening Balance (01.01.2015 and 01.01.2014)	339,817	340,053	489,057	483,759
Gross Profit / (loss)	22,684	2,290	20,045	8,099	Total comprehensive income for the period after tax	-1,915	-21,068	-3,210	1,559
Earnings before taxes, investing and financial results	7,283	-14,306	10,756	-1,019	Increase/(decrease) of share capital	-	-	-	-
Profit / (loss) before taxes	-5,795	-20,979	5,054	-4,381	Equity Closing Balance (30.06.2015 and 30.06.2014)	337,902	318,985	485,847	485,318
Profit / (loss) after taxes (A)	-5,843	-21,068	5,030	-4,424	STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD				
Attributable as follows:									
Owners of the parent	-5,843	-21,068	5,030	-4,424	GROUP		COMPANY		
Minority shareholders	-	-	-	-	30.06.2015	30.06.2014	30.06.2015	30.06.2014	
Other comprehensive income after tax (B)	3,928	-	867	-	339,817	340,053	489,057	483,759	
Total comprehensive income for the period after tax (A)+(B)	-1,915	-21,068	5,897	-4,424	Total comprehensive income for the period after tax	-1,915	-21,068	-3,210	1,559
Owners of the parent	-1,915	-21,068	5,897	-4,424	Increase/(decrease) of share capital	-	-	-	-
Minority shareholders	-	-	-	-	Equity Closing Balance (30.06.2015 and 30.06.2014)	337,902	318,985	485,847	485,318
Earnings after taxes Per Share - basic (in Euro)	-0.0305	-0.1099	0.0262	-0.0231	STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD				
Earnings before taxes, investing and financial results, depreciation and amortization	19,031	-2,199	16,762	5,027	GROUP		COMPANY		
GROUP		COMPANY		GROUP		COMPANY			
1.01-30.06.2015	1.01-30.06.2014	1.04-30.06.2015	1.04-30.06.2014	1.01-30.06.2015	1.01-30.06.2014	1.01-30.06.2015	1.01-30.06.2014		
Revenue	-	-	-	-	Revenue	4,461	74	11	2,348
Gross Profit / (loss)	-	-	-	-	Expenses	1,359	1,163	-	-
Earnings before taxes, investing and financial results	-523	-441	-366	-317	Receivables	2,358	18,030	575	3,743
Profit / (loss) before taxes	1,834	1,559	1,992	1,684	Payables	14,482	13,000	48,756	-
Profit / (loss) after taxes (A)	1,834	1,559	1,992	1,684	Transactions and Board of Directors and Executive Directors' Fees	-	-	-	944
Attributable as follows:									
Owners of the parent	1,834	1,559	1,992	1,684	Receivables from Board of Directors and Executive Directors	-	-	-	-
Minority shareholders	-	-	-	-	Payables to Board of Directors and Executive Directors	-	-	-	-
Other comprehensive income after tax (B)	-5,044	-	-5,044	-	NOTES :				
Total comprehensive income for the period after tax (A)+(B)	-3,210	1,559	-3,052	1,684	1. The companies with their corresponding registration, the percentages of participation and their method of consolidation in the interim Financial Statements of 30.06.2015, can be found in note 5.1 of the interim financial statements.				
Owners of the parent	-3,210	1,559	-3,052	1,684	For all the companies of the Group, there are no changes of the method of consolidation. There are not companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2014. Also, there are no companies of the Group which have not been consolidated in the interim financial statements.				
Minority shareholders	-	-	-	-	2. All the companies included in the consolidation of Attica Group had already made a tax provision of Euro 136 thousand. The parent company has made a tax provision of Euro 20 thousand. Relevant analysis for the unaudited fiscal years can be found in note 8.1 of the interim financial statements.				
Earnings after taxes Per Share - basic (in Euro)	0.0096	0.0081	0.0104	0.0088	3. The accounting principles are the same as those used on 31.12.2014 apart from the changes in new Standards and Interpretations issued from 1.1.2015 (note 2 of the interim financial statements).				
Earnings before taxes, investing and financial results, depreciation and amortization	-511	-425	-360	-309	4. The number of employees, at period end, was 2 for the parent company and 1,274 for the Group, while at 30.06.2014 was 2 and 1,196 respectively.				

5. The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 685,273 thousand. There are no liens and encumbrances for the Company.
6. There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting Euro 1,482 thousand which concerns mainly claim for compensation from the crew. Furthermore, the Company and the Group have made a retirement benefit provision amounting Euro 44 thousand and Euro 1,701 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
7. Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:
- | | (Amounts in thousand Euro) | | | | | |
|--|----------------------------|---------|--------------|---------|--------------|---------|
| | Marfin Investment Group | | Piraeus Bank | | Attica Group | |
| | Group | Company | Group | Company | Group | Company |
| a) Revenue | - | - | - | - | - | - |
| b) Expenses | - | - | - | - | - | - |
| c) Receivables | - | - | - | - | - | - |
| d) Payables | - | - | - | - | - | - |
| e) Transactions and Board of Directors and Executive Directors' Fees | - | - | - | - | 944 | - |
| f) Receivables from Board of Directors and Executive Directors | - | - | - | - | - | - |
| g) Payables to Board of Directors and Executive Directors | - | - | - | - | - | - |
8. The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 89.38%.
9. For the Group "Other comprehensive income after tax" amounting - Euro 1,915 thousand refer to the Group's expense, - Euro 5,843 thousand and to the fuel oil derivatives' cash flow hedging amounting Euro 3,928 thousand. For the company "Total comprehensive income for the period after tax" amounting - Euro 3,210 thousand refer to the company's revenue, Euro 1,834 thousand and to the measurement, using the fair value method, of the subsidiary companies, - Euro 5,044 thousand.
10. There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
11. On 8.4.2015 the subsidiary company Blue Star Ferries Maritime S.A. took delivery of Ro-Pax BLUE GALAXY from shipowning company Hellas 2 Leasing M.C. under a bareboat charter agreement. The vessel operates from 24.4.2015 on the Piraeus-Chania route as part of the Adriatic and Cretan Lines joint venture.
12. On 8.7.2015 the Group announced that the U.S. Department of the Treasury's Office of Foreign Assets Control (OFAC), granted Attica approval to operate a marine route between US and Cuba.
13. The potential effect of the existing economic conditions in Greece, is presented in note 3.1.3 of the interim Financial Statements.

Athens, August 27, 2015

CHAIRMAN OF THE B.O.D.

THE VICE - CHAIRMAN

THE CHIEF EXECUTIVE OFFICER

THE FINANCIAL DIRECTOR

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