



ATTICA HOLDINGS S.A.
 Registration Number: 7702/06/B/86/128
 Commercial Registration Number: 5780001000
 123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece
 Information for the period from January 1 to March 31, 2014
 (According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.
 We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
 (Amounts in thousand €)

COMPANY INFORMATION		CASH FLOW STATEMENT			
www.attica-group.com		GROUP		COMPANY	
Date of Board of Directors approval of interim financial statements: May 22, 2014		1.01-31.03.2014	1.01-31.03.2013	1.01-31.03.2014	1.01-31.03.2013
BALANCE SHEET					
	GROUP	COMPANY			
	31.03.2014	31.12.2013	31.03.2014	31.12.2013	
ASSETS					
Tangible assets	623.556	629.228	38	42	
Investment properties	-	-	-	-	
Intangible assets	805	812	17	21	
Other non current assets	1.122	1.152	495.690	495.690	
Inventories	4.303	4.501	-	-	
Trade receivables and prepayments	41.368	42.595	-	1	
Other current assets	37.613	40.466	1.254	1.402	
Non current assets classified as held for sale	-	-	-	-	
Total assets	708.767	718.754	496.999	497.156	
EQUITY AND LIABILITIES					
Share capital	57.498	57.498	57.498	57.498	
Other equity	265.911	282.555	426.136	426.261	
Total shareholders equity (a)	323.409	340.053	483.634	483.759	
Minority interests (b)	-	-	-	-	
Total equity (c)=(a)+(b)	323.409	340.053	483.634	483.759	
Long-term borrowings	68.448	68.448	-	-	
Provisions/Other long-term liabilities	15.193	15.163	13.168	13.165	
Short-term debt	221.492	221.492	-	-	
Other short-term liabilities	80.225	73.598	197	232	
Liabilities associated with non current assets classified as held for sale	-	-	-	-	
Total liabilities (d)	385.358	378.701	13.365	13.397	
Total equity and liabilities (c)+(d)	708.767	718.754	497.999	497.156	
INCOME STATEMENT FOR THE PERIOD					
	GROUP		COMPANY		
	1.01-31.03.2014	1.01-31.03.2013	1.01-31.03.2014	1.01-31.03.2013	
Revenue	41.086	41.036	-	-	
Gross Profit/(loss)	-5.809	-8.191	-	-	
Earnings before taxes, investing and financial results	-13.287	-14.705	-124	-268	
Profit/(loss) before taxes	-16.598	-19.296	-125	-269	
Profit/(loss) after taxes (A)	-16.644	-19.317	-125	-269	
Attributable as follows:					
Owners of the parent	-16.644	-19.317	-125	-269	
Minority shareholders	-	-	-	-	
Other comprehensive income after tax (B)	-	-335	-	73	
Total comprehensive income for the period after tax (A)+(B)	-16.644	-19.652	-125	-196	
Owners of the parent	-16.644	-19.652	-125	-196	
Minority shareholders	-	-	-	-	
Earnings after taxes Per Share - basic (in €)	-0,0868	-0,1008	-0,0007	-0,0014	
Earnings before taxes, investing and financial results, depreciation and amortization	-7.226	-7.940	-116	-248	
		STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD			
	GROUP		COMPANY		
	31.03.2014	31.03.2013	31.03.2014	31.03.2013	
Equity Opening Balance (01.01.2014 and 01.01.2013)	340.053	350.371	483.759	356.275	
Total comprehensive income for the period after tax	-16.644	-19.652	-125	-196	
Increase/(decrease) of share capital	-	-	-	-	
Dividends paid	-	-	-	-	
Purchase/(Sale) of treasury stock	-	-	-	-	
Equity Closing Balance (31.03.2014 and 31.03.2013)	323.409	330.719	483.634	356.079	

NOTES :

- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the interim Financial Statements of 31.03.2014, can be found in note 4 of the interim financial statements. For all the companies of the Group, there are no changes of the method of consolidation. There are no companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2013. Also, there are no companies of the Group which have not been consolidated in the interim financial statements.
- All the companies included in the consolidation of Attica Group had already made a tax provision of Euro 144 thousand. The parent company has made a tax provision of Euro 20 thousand. Relevant analysis for the unaudited fiscal years can be found in note 7.1 of the interim financial statements.
- The accounting principles are the same as those used on 31/12/2013.
- The number of employees, at period end, was 2 for the parent company and 1.015 for the Group, while at 31/03/2013 was 3 and 1.101 respectively.
- The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 636.234 thousand. There are no liens and encumbrances for the Company.
- There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting Euro 806 thousand which concerns claim for compensation from the crew. Furthermore, the Company and the Group have made a retirement benefit provision amounting Euro 40 thousand and Euro 1.372 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
- Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:

	Group	Company
a) Revenue	1.772	-
b) Expenses	523	-
c) Receivables	1.794	-
d) Payables	14.513	13.000
e) Transactions and Board of Directors and Executive Directors' Fees	373	-
f) Receivables from Board of Directors and Executive Directors	-	-
g) Payables to Board of Directors and Executive Directors	-	-
- The financial statements of Attica Holdings S.A. are included in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 89,38%.
- "Total comprehensive income for the period after tax" amounting - Euro 16.644 thousand refer to the Group's expense. For the company "Total comprehensive income for the period after tax" amounting - Euro 125 thousand refer to the company's expense.
- There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
- Attica's management is in discussions with the Group's lending banks with a view to a restructuring of the Group's loan facilities (note 3.1.2. of the interim financial statements).

Athens, May 22, 2014

CHAIRMAN OF THE B.O.D.

THE VICE - CHAIRMAN

THE CHIEF EXECUTIVE OFFICER

THE FINANCIAL DIRECTOR

KYRIAKOS MAGEIRAS

MICHAEL SAKELLIS

SPIROS PASCHALIS

NIKOLAOS TAPIRIS