



ATTICA HOLDINGS S.A.
 Registration Number: 7702/06/B/86/128
 Commercial Registration Number: 5780001000
 123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece
 Information for the period from January 1 to September 30, 2013
 (According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.
 We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
 (Amounts in thousand €)

COMPANY INFORMATION					CASH FLOW STATEMENT (INDIRECT METHOD)																																																																																																																																																																																																											
Internet Domain: www.attica-group.com					<table border="1"> <thead> <tr> <th rowspan="2"></th> <th colspan="2">GROUP</th> <th colspan="2">COMPANY</th> </tr> <tr> <th>1.01-30.09.2013</th> <th>1.01-30.09.2012</th> <th>1.01-30.09.2013</th> <th>1.01-30.09.2012</th> </tr> </thead> <tbody> <tr> <td colspan="5">Cash flow from Operating Activities</td> </tr> <tr> <td>Profit / (Loss) Before Taxes</td> <td>4.214</td> <td>-14.918</td> <td>-1.150</td> <td>272</td> </tr> <tr> <td>Adjustments for:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Depreciation</td> <td>19.027</td> <td>20.172</td> <td>61</td> <td>61</td> </tr> <tr> <td>Impairment of tangible and intangible assets</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Provisions</td> <td>1.141</td> <td>1.936</td> <td>7</td> <td>66</td> </tr> <tr> <td>Foreign exchange differences</td> <td>-916</td> <td>-1.038</td> <td>-</td> <td>-</td> </tr> <tr> <td>Net (profit) / loss from investing activities</td> <td>-226</td> <td>-245</td> <td>-</td> <td>-1.325</td> </tr> <tr> <td>Interest payable and other financial expenses</td> <td>10.165</td> <td>9.497</td> <td>1</td> <td>2</td> </tr> <tr> <td>Plus or minus for Working Capital changes:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Decrease / (increase) in Inventories</td> <td>1.062</td> <td>-327</td> <td>-</td> <td>-</td> </tr> <tr> <td>Decrease / (increase) in Receivables</td> <td>-23.326</td> <td>-52.184</td> <td>977</td> <td>-884</td> </tr> <tr> <td>(Decrease) / increase in Payables (excluding banks)</td> <td>10.016</td> <td>57.606</td> <td>74</td> <td>-31</td> </tr> <tr> <td>Less:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Interest and other financial expenses paid</td> <td>-10.335</td> <td>-10.330</td> <td>-1</td> <td>-2</td> </tr> <tr> <td>Taxes paid</td> <td>-38</td> <td>-67</td> <td>-</td> <td>-</td> </tr> <tr> <td>Total cash inflow / (outflow) from operating activities (a)</td> <td>10.784</td> <td>10.102</td> <td>-31</td> <td>-1.841</td> </tr> <tr> <td colspan="5">Cash flow from Investing Activities</td> </tr> <tr> <td>Acquisition of subsidiaries, associated companies, joint ventures and other investments</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Purchase of tangible and intangible assets</td> <td>-101</td> <td>-3.574</td> <td>-</td> <td>-</td> </tr> <tr> <td>Proceeds from sale of tangible and intangible assets</td> <td>54.000</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Interest received</td> <td>148</td> <td>25</td> <td>-</td> <td>-</td> </tr> <tr> <td>Dividends received</td> <td>-</td> <td>-</td> <td>699</td> <td>1.780</td> </tr> <tr> <td>Increase in capital and additional paid-in capital of subsidiaries</td> <td>-</td> <td>-</td> <td>-</td> <td>-8.210</td> </tr> <tr> <td>Total cash inflow / (outflow) from investing activities (b)</td> <td>54.047</td> <td>-3.549</td> <td>699</td> <td>-6.430</td> </tr> <tr> <td colspan="5">Cash flow from Financing Activities</td> </tr> <tr> <td>Proceeds from issuance of Share Capital</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Additional equity offering costs</td> <td>-</td> <td>-</td> <td>-</td> <td>2.221</td> </tr> <tr> <td>Proceeds from subsidiaries</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Proceeds from borrowings</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Payments of borrowings</td> <td>-49.716</td> <td>-1.069</td> <td>-</td> <td>-</td> </tr> <tr> <td>Payments of finance lease liabilities</td> <td>-2</td> <td>-40</td> <td>-</td> <td>-</td> </tr> <tr> <td>Advances for SCI</td> <td>-</td> <td>6.000</td> <td>-</td> <td>6.000</td> </tr> <tr> <td>Total cash inflow / (outflow) from financing activities (c)</td> <td>-49.718</td> <td>4.891</td> <td>668</td> <td>8.221</td> </tr> <tr> <td>Net increase / (decrease) in cash and cash equivalents (a)+(b)+(c)</td> <td>15.113</td> <td>11.444</td> <td>668</td> <td>-50</td> </tr> <tr> <td>Cash 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Receivables	-23.326	-52.184	977	-884	(Decrease) / increase in Payables (excluding banks)	10.016	57.606	74	-31	Less:					Interest and other financial expenses paid	-10.335	-10.330	-1	-2	Taxes paid	-38	-67	-	-	Total cash inflow / (outflow) from operating activities (a)	10.784	10.102	-31	-1.841	Cash flow from Investing Activities					Acquisition of subsidiaries, associated companies, joint ventures and other investments	-	-	-	-	Purchase of tangible and intangible assets	-101	-3.574	-	-	Proceeds from sale of tangible and intangible assets	54.000	-	-	-	Interest received	148	25	-	-	Dividends received	-	-	699	1.780	Increase in capital and additional paid-in capital of subsidiaries	-	-	-	-8.210	Total cash inflow / (outflow) from investing activities (b)	54.047	-3.549	699	-6.430	Cash flow from Financing Activities					Proceeds from issuance of Share Capital	-	-	-	-	Additional equity offering costs	-	-	-	2.221	Proceeds from subsidiaries	-	-	-	-	Proceeds from borrowings	-	-	-	-	Payments of borrowings	-49.716	-1.069	-	-	Payments of finance lease liabilities	-2	-40	-	-	Advances for SCI	-	6.000	-	6.000	Total cash inflow / (outflow) from financing activities (c)	-49.718	4.891	668	8.221	Net increase / (decrease) in cash and cash equivalents (a)+(b)+(c)	15.113	11.444	668	-50	Cash and cash equivalents at beginning of period	16.001	8.303	323	136	Exchange differences in cash and cash equivalents	62	-23	-	-	Cash and cash equivalents at end of period	31.176	19.724	991	86
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Tangible assets	635.010	706.730	50	93																																																																																																																																																																																																												
Intangible assets	793	990	27	46																																																																																																																																																																																																												
Other non current assets	828	1.235	366.972	368.472																																																																																																																																																																																																												
Inventories	4.344	5.406	-	-																																																																																																																																																																																																												
Trade receivables and prepayments	59.877	44.040	1	30																																																																																																																																																																																																												
Other current assets	45.936	24.816	1.754	1.233																																																																																																																																																																																																												
Non current assets classified as held for sale	-	-	-	-																																																																																																																																																																																																												
Total assets	746.788	783.217	368.804	369.874																																																																																																																																																																																																												
EQUITY AND LIABILITIES																																																																																																																																																																																																																
Share capital	57.498	57.498	57.498	57.498																																																																																																																																																																																																												
Other equity	296.698	292.873	297.709	298.777																																																																																																																																																																																																												
Total shareholders equity (a)	354.196	350.371	355.207	356.275																																																																																																																																																																																																												
Minority interests (b)	-	-	-	-																																																																																																																																																																																																												
Total equity (c)=(a)+(b)	354.196	350.371	355.207	356.275																																																																																																																																																																																																												
Long-term borrowings	70.140	-	-	-																																																																																																																																																																																																												
Provisions / Other long-term liabilities	15.322	51.953	13.170	13.277																																																																																																																																																																																																												
Short-term debt	221.492	341.350	-	-																																																																																																																																																																																																												
Other short-term liabilities	85.638	39.543	427	322																																																																																																																																																																																																												
Liabilities associated with non current assets classified as held for sale	-	-	-	-																																																																																																																																																																																																												
Total liabilities (d)	392.592	432.846	13.597	13.599																																																																																																																																																																																																												
Total equity and liabilities (c)+(d)	746.788	783.217	368.804	369.874																																																																																																																																																																																																												
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Revenue	214.831	207.156	108.121	104.493	-	-	-	-																																																																																																																																																																																																								
Gross Profit / (loss)	43.150	25.385	40.713	30.803	-	-	-	-																																																																																																																																																																																																								
Earnings before taxes, investing and financial	13.363	-6.380	27.206	17.561	-1.147	-1.047	-159	-258																																																																																																																																																																																																								
Profit / (loss) before taxes	4.214	-14.918	25.239	14.952	-1.150	272	-160	-17																																																																																																																																																																																																								
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Attributable as follows:																																																																																																																																																																																																																
Owners of the parent	4.154	-14.965	25.215	14.939	-1.150	272	-160	-17																																																																																																																																																																																																								
Minority shareholders	-	-	-	-	-	-	-	-																																																																																																																																																																																																								
Other comprehensive income after tax (B)	-329	-2.425	-	50	82	-1.269	-	-258																																																																																																																																																																																																								
Total comprehensive income for the period after tax (A)+(B)	3.825	-17.390	25.215	14.989	-1.068	-997	-160	-241																																																																																																																																																																																																								
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Minority shareholders	-	-	-	-	-	-	-	-																																																																																																																																																																																																								
Earnings after taxes Per Share - basic (in €)	0,0217	-0,0780	0,1316	0,0779	-0,0060	0,0014	-0,0008	0,0001																																																																																																																																																																																																								
Earnings before taxes, investing and financial results, depreciation and amortization	32.390	13.792	33.329	24.553	-1.086	-986	-139	-238																																																																																																																																																																																																								

NOTES:

- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the interim Financial Statements of 30.09.2013, can be found in note 4.1 of the interim financial statements.
 For all the companies of the Group, there are no changes of the method of consolidation. There are no companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2012. Also, there are no companies of the Group which have not been consolidated in the interim financial statements.
- All the companies included in the consolidation of Attica Group had already made a tax provision of Euro 143 thousand. The parent company has made a tax provision of Euro 20 thousand. Relevant analysis for the unaudited fiscal years can be found in note 7.1 of the interim financial statements.
- The accounting principles are the same as those used on 31/12/2012 apart from the changes in new Standards and Interpretations issued from 01/01/2013 (note 2 of the interim financial statements).
- The number of employees, at period end, was 2 for the parent company and 1.141 for the Group, while at 30/09/2012 was 3 and 1.173 respectively.
- The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 634,101 thousand. There are no liens and encumbrances for the Company.
- There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting Euro 876 thousand which concerns claim for compensation from the crew. Furthermore, the Company and the Group have made a retirement benefit provision amounting Euro 42 thousand and Euro 1.431 thousand respectively. There are no provisions according to paragraphs 10.11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
- Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:
 (Amounts in thousand Euro)

	Group	Company
a) Revenue	-	9.036
b) Expenses	-	1.816
c) Receivables	-	2.595
d) Payables	15.283	13.000
e) Transactions and Board of Directors and Executive Directors' Fees	2.135	160
f) Receivables from Board of Directors and Executive Directors	-	-
g) Payables to Board of Directors and Executive Directors	-	-
- The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 89,38%.
- "Other comprehensive income after tax" amounting Euro 3.825 thousand refer to the Group's profit, Euro 4.154 thousand and to the actuarial result due to the revised IAS 19 amounting - Euro 329 thousand. For the company "Total comprehensive income for the period after tax" amounting - Euro 1.068 thousand refer to the company's expense, - Euro 1.150 thousand and to the actuarial result due to the revised IAS 19 amounting Euro 82 thousand (see statement of changes in equity of the interim financial statements).
- There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
- Attica's management is in discussions with the Group's lending banks with a view to a restructuring of the Group's loan facilities (notes 3.1.2 of the interim financial statements).
- The figure "profit / (loss) after taxes" of the fiscal year 2012 has been revised, by the amount of Euro 75 thousand and Euro 202 thousand for the Company and the Group respectively, due to the amendment of IAS 19 (see note 2 of the Interim Financial Statements).
- On 05/04/2013 the Group has concluded the sale of its RoPax vessel Superfast VI to Genting Group for a total cash consideration of Euro 54 mln. From the above sale the amount of Euro 49,7 mln allocated to the payment of the borrowings of the vessel Superfast VI and the partial payment of borrowings which has been overdue. As a result, the borrowings of the vessels Superfast I and Superfast II are not overdue anymore, and as a consequence the amount of Euro 70.140 thousand, which refers to their long-term portion, has been reclassified to long-term borrowings.
- On 31/05/2013 the Group has announced the renewal of the term of the Joint Venture company "Anek S.A. - Superfast Endeka (Hellas) Inc" until 31/05/2017 for the employment of vessels of the two companies in the international route Patras - Igoumenitsa - Ancona and the domestic route Piraeus - Herakleion, Crete.

THE PRESIDENT OF THE B.O.D.		THE VICE - PRESIDENT		Athens, November 26, 2013		THE MANAGING DIRECTOR		THE FINANCIAL DIRECTOR	
KYRIAKOS MAGEIRAS		MICHAEL SAKELLIS				SPIROS PASCHALIS		NIKOLAOS TAPIRIS	