



ATTICA HOLDINGS S.A.
Registration Number: 7702/06/B/86/128
123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece
Information for the period from January 1 to September 30, 2012

(According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.
We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
(Amounts in thousand €)

COMPANY INFORMATION		CASH FLOW STATEMENT (INDIRECT METHOD)			
Internet Domain: www.attica-group.com		GROUP COMPANY			
Date of Board of Directors approval of interim financial statements:	November 27, 2012	1.01-30.09.2012	1.01-30.09.2011	1.01-30.09.2012	1.01-30.09.2011
Certified Public Accountant:	Michailios Manolis - SOEL No 25131				
Audit Firm:	Grant Thornton S.A. - SOEL No 127				
Type of certified auditor's review report:	Unqualified				
BALANCE SHEET					
		GROUP		COMPANY	
		30.09.2012	31.12.2011	30.09.2012	31.12.2011
ASSETS					
Tangible assets		740.006	712.925	107	149
Intangible assets		986	1.151	53	71
Other non current assets		1.172	3.398	369.389	363.400
Inventories		5.058	8.129	-	-
Trade receivables and prepayments		61.510	50.963	-	30
Other current assets		31.985	18.265	2.391	3.308
Non current assets classified as held for sale		-	-	-	-
Total assets		840.717	794.831	371.940	366.958
EQUITY AND LIABILITIES					
Share capital		57.498	57.498	57.498	57.498
Other equity		331.327	348.717	300.834	301.831
Total shareholders equity (a)		388.825	406.215	358.332	359.329
Minority interests (b)		-	-	-	-
Total equity (c)=(a)+(b)		388.825	406.215	358.332	359.329
Long-term borrowings		-	2	-	-
Provisions / Other long-term liabilities		39.935	3.246	275	273
Short-term debt		344.457	346.322	-	-
Other short-term liabilities		67.500	39.046	13.333	7.356
Liabilities associated with non current assets classified as held for sale		-	-	-	-
Total liabilities (d)		451.892	388.616	13.608	7.629
Total equity and liabilities (c)+(d)		840.717	794.831	371.940	366.958
INCOME STATEMENT FOR THE PERIOD					
		GROUP		COMPANY	
		1.01-30.09.2012	1.01-30.09.2011	1.07-30.09.2012	1.07-30.09.2011
Revenue		207.156	203.020	104.493	91.564
Gross Profit / (loss)		25.385	15.967	30.803	24.159
Earnings before taxes, investing and financial results		-6.230	-19.854	17.611	10.348
Profit / (loss) before taxes		-14.768	-26.390	15.002	7.546
Profit / (loss) after taxes (A)		-14.815	-26.451	14.989	7.527
Attributable as follows:					
Owners of the parent		-14.815	-26.451	14.989	7.527
Minority shareholders		-	-	-	-
Other comprehensive income after tax (B)		-2.575	752	4.791	-1.325
Total comprehensive income for the period after tax (A)+(B)		-17.390	-25.699	14.989	12.318
Owners of the parent		-17.390	-25.699	14.989	12.318
Minority shareholders		-	-	-	-
Earnings after taxes Per Share - basic (in €)		-0,0773	-0,1396	0,0782	0,0397
Earnings before taxes, investing and financial results, depreciation and amortization		13.942	514	24.603	17.068
		-930	-914	-219	-285
STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD					
		GROUP		COMPANY	
		30.09.2012	30.09.2011	30.09.2012	30.09.2011
Equity Opening Balance (01.01.2012 and 01.01.2011)		406.215	471.041	359.329	449.339
Total comprehensive income for the period after tax		-17.390	-25.699	-997	-1.132
Increase / (decrease) of share capital		-	23.932	-	23.932
Dividends paid		-	-	-	-
Purchase / (Sale) of treasury stock		-	-	-	-
Equity Closing Balance (30.09.2012 and 30.09.2011)		388.825	469.274	358.332	472.139

NOTES:

- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the interim Financial Statements of 30.09.2012, can be found in note 4.1 of the interim financial statements.
For all the companies of the Group, there are no changes of the method of consolidation. There are not companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2011. Also, there are no companies of the Group which have not been consolidated in the interim financial statements.
 - All the companies included in the consolidation of Attica Group had already made a tax provision of Euro 143 thousand. The parent company has made a tax provision of Euro 20 thousand. Relevant analysis for the unaudited fiscal years can be found in note 7.1 of the interim financial statements.
 - The accounting principles are the same as those used on 31/12/2011.
 - The number of employees, at period end, was 3 for the parent company and 1.173 for the Group, while at 30/09/2011 was 6 and 1.196 respectively.
 - The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 885.538 thousand. There are no liens and encumbrances for the Company.
 - There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting Euro 1.094 thousand which concerns claim for compensation from the crew. Furthermore, the Company and the Group have made a retirement benefit provision amounting Euro 146 thousand and Euro 1.243 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
 - Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:
(Amounts in thousand Euro)
- | | Group | Company |
|--|--------|---------|
| a) Revenue | 7.933 | - |
| b) Expenses | 1.897 | - |
| c) Receivables | 1.463 | 1.199 |
| d) Payables | 13.574 | 13.000 |
| e) Transactions and Board of Directors and Executive Directors' Fees | 2.289 | 199 |
| f) Receivables from Board of Directors and Executive Directors | - | - |
| g) Payables to Board of Directors and Executive Directors | - | - |
- The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 89,38%.
 - "Other comprehensive income after tax" amounting - Euro 17.390 thousand refer to the Group's expense, - Euro 14.815 thousand and to the exchange rate hedging of Euro / US Dollar, - Euro 2.575 thousand. For the company "Total comprehensive income for the period after tax" amounting - Euro 997 thousand refer to the company's profit Euro 328 thousand and to the measurement of the subsidiary companies amounting - Euro 1.325 thousand.
 - On 21 February, 2012, Marfin Investment Group has paid Euro 6.000 thousand against the future capital increase.
 - There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
 - Attica's management is in discussions with the Group's lending banks with a view to a restructuring of the Group's loan facilities (notes 3.1.2 of the interim financial statements).
 - On 12.06.2012 the Company announced the delivery of the new-built Ro-Pax vessel Blue Star Patmos. Blue Star Patmos began its deployment as of 10.07.2012 on the route Piraeus-Chios-Mytlini.

THE PRESIDENT OF THE B.O.D.

PETROS VETTAS

THE MANAGING DIRECTOR

SPIROS PASCHALIS

Athens, November 27, 2012

THE DIRECTOR

MICHAEL SAKELLIS

THE FINANCIAL DIRECTOR

NIKOLAOS TAPIRIS