



ATTICA HOLDINGS S.A.  
 Registration Number: 7702/06/B/86/128  
 123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece  
 Information for the period from January 1 to June 30, 2010

(According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.  
 We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.  
 (Amounts in thousand €)

| COMPANY INFORMATION  |  | CASH FLOW STATEMENT   |  |                 |  |                 |  |                 |  |
|--|--|---|--|-----------------|--|-----------------|--|-----------------|--|
| Internet Domain: <a href="http://www.attica-group.com">www.attica-group.com</a>      |  | GROUP   |  |                 |  | COMPANY         |  |                 |  |
| Date of Board of Directors approval of interim financial statements: August 26, 2010 |  | 1.01-30.06.2010   |  | 1.01-30.06.2009 |  | 1.01-30.06.2010 |  | 1.01-30.06.2009 |  |
| Certified Public Accountant: Michailios Manolis - SOEL No 25131                      |  | <b>Cash flow from Operating Activities</b>  |  |                 |  |                 |  |                 |  |
| Audit Firm: Grant Thornton S.A. - SOEL No 127  |  | Profit/(Loss) Before Taxes -28.975 -10.955 4.665 33.975   |  |                 |  |                 |  |                 |  |
| Type of certified auditor's review report: Unqualified                               |  | Adjustments for:  |  |                 |  |                 |  |                 |  |
|  |  | Depreciation 13.525 13.914 44 37  |  |                 |  |                 |  |                 |  |
|  |  | Impairment of tangible and intangible assets - - - -  |  |                 |  |                 |  |                 |  |
|  |  | Provisions 800 178 8 -108   |  |                 |  |                 |  |                 |  |
|  |  | Foreign exchange differences -102 61 -16 320  |  |                 |  |                 |  |                 |  |
|  |  | Net (profit)/loss from investing activities 1.844 1.524 -5.460 -35.047                                |  |                 |  |                 |  |                 |  |
|  |  | Interest payable and other financial expenses 6.301 9.042 3 6   |  |                 |  |                 |  |                 |  |
|  |  | Plus or minus for Working Capital changes:  |  |                 |  |                 |  |                 |  |
|  |  | Decrease/(increase) in Inventories 316 -500 - -   |  |                 |  |                 |  |                 |  |
|  |  | Decrease/(increase) in Receivables -16.696 -22.241 3 554  |  |                 |  |                 |  |                 |  |
|  |  | (Decrease)/increase in Payables (excluding banks) 8.027 21.947 -30.569 -1.235                         |  |                 |  |                 |  |                 |  |
|  |  | Less:   |  |                 |  |                 |  |                 |  |
|  |  | Interest and other financial expenses paid -4.658 -10.336 -3 -2                                       |  |                 |  |                 |  |                 |  |
|  |  | Taxes paid -1.510 -56 -1.313 -5   |  |                 |  |                 |  |                 |  |
|  |  | Operating cash flows of discontinued operations - - - -   |  |                 |  |                 |  |                 |  |
|  |  | <b>Total cash inflow/(outflow) from operating activities (a) -21.128 2.578 -32.638 -1.505</b>         |  |                 |  |                 |  |                 |  |
|  |  | <b>Cash flow from Investing Activities</b>  |  |                 |  |                 |  |                 |  |
|  |  | Acquisition of subsidiaries, associated companies, joint ventures and other investments - - - -28.015 |  |                 |  |                 |  |                 |  |
|  |  | Purchase of tangible and intangible assets -26.824 -1.727 - -   |  |                 |  |                 |  |                 |  |
|  |  | Proceeds from sale of tangible and intangible assets 81.500 - - -                                     |  |                 |  |                 |  |                 |  |
|  |  | Derivatives' result - - - -   |  |                 |  |                 |  |                 |  |
|  |  | Interest received 481 1.159 286 553   |  |                 |  |                 |  |                 |  |
|  |  | Dividends received - - - 16.872   |  |                 |  |                 |  |                 |  |
|  |  | Investing cash flows of discontinued operations - - - -   |  |                 |  |                 |  |                 |  |
|  |  | <b>Total cash inflow/(outflow) from investing activities (b) 55.157 -568 -28.264 -30.590</b>          |  |                 |  |                 |  |                 |  |
|  |  | <b>Cash flow from Financing Activities</b>  |  |                 |  |                 |  |                 |  |
|  |  | Proceeds from issuance of Share Capital 41.621 - 41.621 -   |  |                 |  |                 |  |                 |  |
|  |  | Additional equity offering costs -294 - -294 -  |  |                 |  |                 |  |                 |  |
|  |  | Proceeds from Borrowings - - - -  |  |                 |  |                 |  |                 |  |
|  |  | Proceeds from subsidiaries - - 17.450 31.606  |  |                 |  |                 |  |                 |  |
|  |  | Payments of Borrowings -58.629 -19.387 - -  |  |                 |  |                 |  |                 |  |
|  |  | Payments of finance lease liabilities -186 -270 - -   |  |                 |  |                 |  |                 |  |
|  |  | Dividends paid - - - -  |  |                 |  |                 |  |                 |  |
|  |  | Financing cash flows of discontinued operations - - - -   |  |                 |  |                 |  |                 |  |
|  |  | <b>Total cash inflow/(outflow) from financing activities (c) -17.488 -19.657 58.777 31.606</b>        |  |                 |  |                 |  |                 |  |
|  |  | <b>Net increase/(decrease) in cash and cash equivalents (a)+(b)+(c) 16.541 -17.647 -2.125 -489</b>    |  |                 |  |                 |  |                 |  |
|  |  | <b>Cash and cash equivalents at beginning of period 16.870 119.124 7.391 51.429</b>                   |  |                 |  |                 |  |                 |  |
|  |  | <b>Exchange differences in cash and cash equivalents 78 -80 15 -320</b>                               |  |                 |  |                 |  |                 |  |
|  |  | <b>Cash and cash equivalents at end of period 33.489 101.397 5.281 50.620</b>                         |  |                 |  |                 |  |                 |  |
|  |  | <b>STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD</b>  |  |                 |  |                 |  |                 |  |
|  |  | GROUP   |  |                 |  | COMPANY         |  |                 |  |
|  |  | 30.06.2010  |  | 30.06.2009      |  | 30.06.2010      |  | 30.06.2009      |  |
|  |  | Equity Opening Balance (01.01.2010 and 01.01.2009) 471.049 502.832 483.270 535.995                    |  |                 |  |                 |  |                 |  |
|  |  | Total comprehensive income for the period after tax -18.869 -6.856 2.712 18.280                       |  |                 |  |                 |  |                 |  |
|  |  | Increase/(decrease) of share capital 41.327 - 41.327 -  |  |                 |  |                 |  |                 |  |
|  |  | Dividends paid - -9.913 - -9.913  |  |                 |  |                 |  |                 |  |
|  |  | Purchase/(Sale) of treasury stock - - - -   |  |                 |  |                 |  |                 |  |
|  |  | <b>Equity Closing Balance (30.06.2010 and 30.06.2009) 493.507 486.063 527.309 544.362</b>             |  |                 |  |                 |  |                 |  |

| INCOME STATEMENT FOR THE PERIOD   |                 |                 |                 |                 |                 |                 |                 |                 |   |
|---|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|---|
|   | GROUP           |                 |                 |                 | COMPANY         |                 |                 |                 |   |
|   | 1.01-30.06.2010 | 1.01-30.06.2009 | 1.04-30.06.2010 | 1.04-30.06.2009 | 1.01-30.06.2010 | 1.01-30.06.2009 | 1.04-30.06.2010 | 1.04-30.06.2009 |   |
| Revenue   | 125.787         | 139.925         | 74.201          | 86.684          | -               | -               | -               | -               | - |
| Gross Profit/(loss)   | 5.104           | 26.756          | 10.445          | 27.444          | -               | -               | -               | -               | - |
| Earnings before taxes, investing and financial results                                | -20.818         | -269            | -4.061          | 12.141          | -806            | -745            | -401            | -400            | - |
| Profit/(loss) before taxes  | -28.975         | -10.955         | -7.053          | 3.824           | 4.665           | 33.975          | 4.917           | 21.666          | - |
| Profit/(loss) after taxes (A)   | -31.985         | -11.355         | -10.038         | 3.458           | 2.712           | 33.725          | 2.964           | 21.416          | - |
| Attributable as follows:  |                 |                 |                 |                 |                 |                 |                 |                 |   |
| Owners of the parent  | -31.985         | -11.355         | -10.038         | 3.458           | 2.712           | 33.725          | 2.964           | 21.416          | - |
| Minority shareholders   | -               | -               | -               | -               | -               | -               | -               | -               | - |
| Other comprehensive income after tax (B)  | 13.116          | 4.499           | 6.437           | 2.844           | -               | -15.445         | -               | -13.407         | - |
| Total comprehensive income for the period after tax (A)+(B)                           | -18.869         | -6.856          | -3.601          | 6.302           | 2.712           | 18.280          | 2.964           | 8.009           | - |
| Owners of the parent  | -18.869         | -6.856          | -3.601          | 6.302           | 2.712           | 18.280          | 2.964           | 8.009           | - |
| Minority shareholders   | -               | -               | -               | -               | -               | -               | -               | -               | - |
| Earnings after taxes Per Share - basic (in €)   | -0.1993         | -0.0802         | -0.0626         | 0.0244          | 0.0169          | 0.2381          | 0.0185          | 0.1512          | - |
| Earnings before taxes, investing and financial results, depreciation and amortization | -7.293          | 13.645          | 2.732           | 19.108          | -762            | -708            | -379            | -381            | - |

**NOTES :**

- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the interim Financial Statements of 30.06.2010, can be found in note 3 of the interim financial statements.  
 For all the companies of the Group, there are no changes of the method of consolidation. There are not companies which have been consolidated in the present period while they have not been consolidated either in the previous period or in the same period of the fiscal year 2009. There are not companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2009. Also, there are no companies of the Group which have not been consolidated in the interim financial statements.
- All the companies included in the consolidation of Attica Group had already made a tax provision of € 146 thousand. The parent company has made a tax provision of € 20 thousand. Relevant analysis for the unaudited fiscal years can be found in note 6.1 of the interim financial statements.
- The accounting principles are the same as those used on 31/12/2009.
- The number of employees, at period end, was 6 for the parent company and 1.374 for the Group, while at 30/06/2009 was 6 and 1.409 respectively.
- The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 777.780 thousand. There are no liens and encumbrances for the Company.
- There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting € 1.077 thousand which concerns claim for compensation from the crew. Furthermore, the Company and the Group have made a retirement benefit provision amounting € 112 thousand and € 2.112 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
- Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:  

| (Amounts in thousand €)   |         |
|---|---------|
| Group   | Company |
| a) Revenue  | 2.935   |
| b) Expenses   | 811     |
| c) Receivables  | 770     |
| d) Payables   | 345     |
| e) Transactions and Board of Directors and Executive Directors' Fees  | 1.878   |
| f) Receivables from Board of Directors and Executive Directors  | 152     |
| g) Payables to Board of Directors and Executive Directors   | -       |
| h) Earnings per share were calculated using the weighted average method (note 5.3 of the interim financial statements). | -       |
- There are no any overdue liabilities, or liabilities that are about to become due, that cannot be paid.
- The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 88.8%.
- "Other comprehensive income after tax" amounting - € 18.869 thousand refer to the Group's expense, - € 31.989 thousand, to the interest rate cash flow hedging of the Group's loans, € 2.317 thousand and to the exchange differences on translating foreign operations, € 10.799 thousand.
- The share capital increase was completed on 18th January 2010. The proceeds of the capital increase are € 41.620 thousand. The share capital amounts to € 134.811 thousand and is divided in 162.424.000 common registered voting shares with a nominal value of € 0.83 each.
- On 16/02/2010 the Group has concluded the sale and delivery of its RoPax vessel Superfast V to Bretagne Angletterre Irlande of Roscoff, France. The total sale proceeds of Superfast V of € 81.500 thousand generate for Attica Group additional cash of € 38,8 mln. The book capital losses of approximately € 3.533 thousand have been posted in the Group's full year 2009 results.
- There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.

Athens, August 24, 2010

|                             |                       |                  |                        |
|-----------------------------|-----------------------|------------------|------------------------|
| THE PRESIDENT OF THE B.O.D. | THE MANAGING DIRECTOR | THE DIRECTOR     | THE FINANCIAL DIRECTOR |
| CHARALAMPOS PASCHALIS       | PETROS VETTAS         | SPIROS PASCHALIS | NIKOLAOS TAPIRIS       |