



ATTICA HOLDINGS S.A.
 Registration Number: 7702/06/B/86/128
 123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece
 Information for the period from January 1 to September 30, 2010

(According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.
 We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
 (Amounts in thousand €)

COMPANY INFORMATION		CASH FLOW STATEMENT							
Internet Domain: www.attica-group.com		GROUP				COMPANY			
Date of Board of Directors approval of interim financial statements: November 23, 2010		1.01-30.09.2010		1.01-30.09.2009		1.01-30.09.2010		1.01-30.09.2009	
Certified Public Accountant: Michailios Manolis - SOEL No 25131		Cash flow from Operating Activities							
Audit Firm: Grant Thornton S.A. - SOEL No 127		Profit/(Loss) Before Taxes -20.563 2.577 4.332 42.451							
Type of certified auditor's review report: Unqualified		Adjustments for:							
		Depreciation 20.244 20.907 66 56							
		Impairment of tangible and intangible assets - - - -							
		Provisions 1.464 1.645 11 11							
		Foreign exchange differences -115 -41 -3 190							
		Net (profit)/loss from investing activities 1.702 2.906 -5.501 -43.887							
		Interest payable and other financial expenses 9.233 12.297 3 20							
		Plus or minus for Working Capital changes:							
		Decrease/(increase) in Inventories 690 -765 - -							
		Decrease/(increase) in Receivables -15.696 -22.015 -5 559							
		(Decrease)/increase in Payables (excluding banks) 535 9.987 -30.585 -2.435							
		Less:							
		Interest and other financial expenses paid -5.499 -11.886 -3 -3							
		Taxes paid -2.259 -75 -1.969 -5							
		Operating cash flows of discontinued operations - - - -							
		Total cash inflow/(outflow) from operating activities (a) -10.264 15.537 -33.654 -3.043							
		Cash flow from Investing Activities							
		Acquisition of subsidiaries, associated companies, joint ventures and other investments - - -37.046 -106.535							
		Purchase of tangible and intangible assets -27.018 -28.103 - -							
		Proceeds from sale of tangible and intangible assets 81.500 - - -							
		Derivatives' result - - - -							
		Interest received 598 1.279 326 625							
		Dividends received - - - 45.292							
		Investing cash flows of discontinued operations - - - -							
		Total cash inflow/(outflow) from investing activities (b) 55.080 -26.824 -36.720 -60.618							
		Cash flow from Financing Activities							
		Proceeds from issuance of Share Capital 41.621 - 41.621 -							
		Additional equity offering costs -294 - -294 -							
		Proceeds from Borrowings - 8.000 - 8.000							
		Proceeds from subsidiaries - - 25.946 32.704							
		Payments of Borrowings -64.598 -25.356 - -							
		Payments of finance lease liabilities -279 -360 - -							
		Dividends paid - -9.913 - -9.913							
		Financing cash flows of discontinued operations - - - -							
		Total cash inflow/(outflow) from financing activities (c) -23.550 -27.629 67.273 30.791							
		Net increase/(decrease) in cash and cash equivalents (a)+(b)+(c) 21.266 -38.916 -3.101 -32.870							
		Cash and cash equivalents at beginning of period 16.870 119.124 7.391 51.429							
		Exchange differences in cash and cash equivalents 53 -18 3 -189							
		Cash and cash equivalents at end of period 38.189 80.190 4.293 18.370							
		STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD							
		GROUP				COMPANY			
		30.09.2010		30.09.2009		30.09.2010		30.09.2009	
		Equity Opening Balance (01.01.2010 and 01.01.2009) 471.049 502.832 483.270 535.995							
		Total comprehensive income for the period after tax -17.130 8.034 2.379 26.302							
		Increase/(decrease) of share capital 41.327 - 41.327 -							
		Dividends paid - -9.913 - -9.913							
		Purchase/(Sale) of treasury stock - - - -							
		Equity Closing Balance (30.09.2010 and 30.09.2009) 495.246 500.953 526.976 552.384							

INCOME STATEMENT FOR THE PERIOD								
	GROUP				COMPANY			
	1.01-30.09.2010	1.01-30.09.2009	1.07-30.09.2010	1.07-30.09.2009	1.01-30.09.2010	1.01-30.09.2009	1.07-30.09.2010	1.07-30.09.2009
Revenue	221.241	246.266	95.454	106.341	-	-	-	-
Gross Profit/(loss)	31.741	62.969	26.637	36.213	-	-	-	-
Earnings before taxes, investing and financial results	-9.565	18.351	11.253	18.620	-1.164	-1.111	-358	-366
Profit/(loss) before taxes	-20.563	2.577	8.412	13.532	4.332	42.451	-333	8.476
Profit/(loss) after taxes (A)	-23.629	2.166	8.356	13.521	2.379	42.201	-333	8.476
Attributable as follows:								
Owners of the parent	-23.629	2.166	8.356	13.521	2.379	42.201	-333	8.476
Minority shareholders	-	-	-	-	-	-	-	-
Other comprehensive income after tax (B)	6.499	5.868	-6.617	1.369	-	-15.899	-	-454
Total comprehensive income for the period after tax (A)+(B)	-17.130	8.034	1.739	14.890	2.379	26.302	-333	8.022
Owners of the parent	-17.130	8.034	1.739	14.890	2.379	26.302	-333	8.022
Minority shareholders	-	-	-	-	-	-	-	-
Earnings after taxes Per Share - basic (in €)	-0,1466	0,0153	0,0519	0,0955	0,0148	0,2980	-0,0021	0,0599
Earnings before taxes, investing and financial results, depreciation and amortization	10.679	39.258	17.972	25.613	-1.098	-1.055	-336	-347

- NOTES :**
- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the interim Financial Statements of 30.09.2010, can be found in note 3 of the interim financial statements.
 For all the companies of the Group, there are no changes of the method of consolidation. There are not companies which have been consolidated in the present period while they have not been consolidated either in the previous period or in the same period of the fiscal year 2009. There are not companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2009. Also, there are no companies of the Group which have not been consolidated in the interim financial statements.
 - All the companies included in the consolidation of Attica Group had already made a tax provision of € 152 thousand. The parent company has made a tax provision of € 20 thousand. Relevant analysis for the unaudited fiscal years can be found in note 6.1 of the interim financial statements.
 - The accounting principles are the same as those used on 31/12/2009.
 - The number of employees, at period end, was 6 for the parent company and 1.345 for the Group, while at 30/09/2009 was 6 and 1.396 respectively.
 - The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 777.780 thousand. There are no liens and encumbrances for the Company.
 - There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting € 1.038 thousand which concerns claim for compensation from the crew. Furthermore, the Company and the Group have made a retirement benefit provision amounting € 116 thousand and € 2.221 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
 - Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:

	(Amounts in thousand €)	
	Group	Company
a) Revenue	5.656	-
b) Expenses	1.451	-
c) Receivables	816	-
d) Payables	867	-
e) Transactions and Board of Directors and Executive Directors' Fees	2.671	216
f) Receivables from Board of Directors and Executive Directors	-	-
g) Payables to Board of Directors and Executive Directors	-	-
 - Earnings per share were calculated using the weighted average method (note 5.3 of the interim financial statements).
 - There are no any overdue liabilities, or liabilities that are about to become due, that cannot be paid.
 - The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 88,8%.
 - "Other comprehensive income after tax" amounting - € 17.130 thousand refer to the Group's expense, - € 23.629 thousand, to the interest rate cash flow hedging of the Group's loans, € 2.363 thousand and to the exchange differences on translating foreign operations, € 4.136 thousand.
 - The share capital increase was completed on 18th January 2010. The proceeds of the capital increase are € 41.620 thousand. The share capital amounts to € 134.811 thousand and is divided in 162.424.000 common registered voting shares with a nominal value of € 0,83 each.
 - On 16/02/2010 the Group has concluded the sale and delivery of its RoPax vessel Superfast V to Bretagne Angletterre Irlande of Roscoff, France. The total sale proceeds of Superfast V of € 81.500 thousand generate for Attica Group additional cash of € 38,8 mln. The book capital losses of approximately € 3.533 thousand have been posted in the Group's full year 2009 results.
 - There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
 - The Board of Directors of Attica Holdings S.A. decided the convergence of the Extraordinary General Meeting of Shareholders to approve a share capital increase of € 24.266 thousand by issuing 29.236.320 shares at the price of € 0,83 per share.

Athens, November 22, 2010

THE PRESIDENT OF THE B.O.D.	THE MANAGING DIRECTOR	THE DIRECTOR	THE FINANCIAL DIRECTOR
CHARALAMPOS PASCHALIS	PETROS VETTAS	SPIROS PASCHALIS	NIKOLAOS TAPIRIS