



ATTICA HOLDINGS S.A.

Registration Number: 7702/06/B/86/128

123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece

Information for the period from January 1 to September 30, 2009

(According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.
We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
(Amounts in thousand €)

COMPANY INFORMATION		CASH FLOW STATEMENT							
Internet Domain: www.attica-group.com		GROUP				COMPANY			
Date of Board of Directors approval of interim financial statements: November 23, 2009		1.01-30.09.2009		1.01-30.09.2008		1.01-30.09.2009		1.01-30.09.2008	
Certified Public Accountant: Constantinou Sotiris - SOEL No 13671, Michailios Manolis - SOEL No 25131									
Audit Firm: Grant Thornton S.A.									
Type of certified auditor's review report: Unaudited									
BALANCE SHEET									
		GROUP		COMPANY					
		30.09.2009	31.12.2008	30.09.2009	31.12.2008				
ASSETS									
Tangible assets		752.101	744.720	190	227				
Investment properties		-	-	-	-				
Intangible assets		1.613	1.798	128	147				
Other non current assets		1.667	1.644	575.816	517.130				
Inventories		4.477	3.712	-	-				
Trade receivables and prepayments		73.283	55.973	-	-				
Other current assets		104.455	138.708	19.156	52.774				
Non current assets classified as held for sale		-	-	-	-				
Total assets		937.596	946.555	595.290	570.278				
EQUITY AND LIABILITIES									
Share capital		117.539	117.539	117.539	117.539				
Other equity		383.414	385.293	434.845	418.456				
Total shareholders equity (a)		500.953	502.832	552.384	535.995				
Minority interests (b)		-	-	-	-				
Total equity (c)=(a)+(b)		500.953	502.832	552.384	535.995				
Long-term borrowings		330.308	356.439	-	-				
Provisions / Other long-term liabilities		2.576	5.098	498	2.371				
Short-term debt		47.109	39.130	8.000	-				
Other short-term liabilities		56.650	43.056	34.408	31.912				
Liabilities associated with non current assets classified as held for sale		-	-	-	-				
Total liabilities (d)		436.642	443.723	42.906	34.283				
Total equity and liabilities (c)+(d)		937.596	946.555	595.290	570.278				
INCOME STATEMENT FOR THE PERIOD									
		GROUP				COMPANY			
		1.01-30.09.2009	1.01-30.09.2008	1.07-30.09.2009	1.07-30.09.2008	1.01-30.09.2009	1.01-30.09.2008	1.07-30.09.2009	1.07-30.09.2008
Revenue		246.266	267.508	106.341	111.029	-	-	-	-
Gross Profit/(loss)		62.969	72.472	36.213	37.678	-	-	-	-
Earnings before taxes, investing and financial results		18.351	30.948	18.620	21.664	-1.111	-1.416	-366	-472
Profit/(loss) before taxes		2.577	32.223	13.532	22.482	42.451	17.080	8.476	1.910
Profit/(loss) after taxes (A)		2.166	32.054	13.521	22.433	42.201	17.080	8.476	1.910
Owners of the parent		2.166	21.565	13.521	16.056	42.201	17.080	8.476	1.910
Minority shareholders		-	10.489	-	6.377	-	-	-	-
Other comprehensive income after tax (B)		5.868	-1.434	1.369	254	-15.899	-66.606	-454	-11.272
Total comprehensive income for the period after tax (A)+(B)		8.034	30.620	14.890	22.687	26.302	-49.526	8.022	-9.362
Owners of the parent		8.034	20.327	14.890	16.059	26.302	-49.526	8.022	-9.362
Minority shareholders		-	10.293	-	6.628	-	-	-	-
Earnings after taxes Per Share - basic (in €)		0,0153	0,2070	0,0955	0,1541	0,2980	0,1640	0,0599	0,0183
Earnings before taxes, investing and financial results, depreciation and amortization		39.258	50.294	25.613	28.084	-1.055	-1.406	-347	-469

NOTES:

- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the Financial Statements of 30.09.2009, can be found in note 3 of the interim financial statements.
- For all the companies of the Group, there are no changes of the method of consolidation. The 100% subsidiaries ATTICA FERRIES M.C. and ATTICA FERRIES M.C. & CO JOINT VENTURE are consolidating for the first time the first quarter of 2009 while the 100% subsidiaries BLUE STAR M.C. and BLUE STAR FERRIES M.C. are consolidating for the first time the second quarter of 2009. There are not companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2008. The exception to the above are the companies Superfast Ferries Maritime S.A. and Blue Star Maritime S.A., which were merged through the absorption by the parent company. Also, there are no companies of the Group which have not been consolidated in the consolidated financial statements.
- All the companies included in the consolidation of Attica Group had already made a tax provision of € 178 thousand. Relevant analysis for the unaudited fiscal years can be found in notes 6.1 and 3 of the interim financial statements. A tax provision for the parent company has not been made.
- The accounting principles are the same as those used on 31/12/2008.
- The number of employees, at period end, was 6 for the parent company and 1.396 for the Group, while at 30/09/2008 was 6 and 1.425 respectively.
- The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 723.060 thousand. There are no liens and encumbrances for the Company.
- There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting € 462 thousand which concerns claim for compensation from the crew that was employed on board the sold vessels previously deployed in the Baltic Sea. The case is under litigation. Furthermore, the Company and the Group have made a retirement benefit provision amounting € 93 thousand and € 1.596 thousand respectively. There are no provisions according to paragraphs 10, 11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
- Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:
(Amounts in thousand €)

	Group	Company
a) Revenue	6.179	45.292
b) Expenses	820	1
c) Receivables	810	-
d) Payables	462	29.405
e) Transactions and Board of Directors and Executive Directors' Fees	2.192	207
f) Receivables from Board of Directors and Executive Directors	-	-
g) Payables to Board of Directors and Executive Directors	-	-

- There are no any overdue liabilities, or liabilities that are about to become due, that cannot be paid.
- The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 87.5%.
- There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
- For the Group, "Total comprehensive income for the period after tax" amounting € 8.034 thousand refer to the Group's revenue, € 2.166 thousand, to the interest rate cash flow hedging of the Group's loans, € 5.863 thousand and to the exchange differences on translating foreign operations, € 5 thousand.
- For the company "Total comprehensive income for the period after tax" amounting 26.302 thousand refer to the company's revenue, € 42.201 thousand, to the measurement of investments in subsidiaries using the fair value method, - € 15.144 thousand and to the interest rate cash flow hedging, - € 755 thousand.
- The Group agreed with Daewoo Shipbuilding and Marine Engineering Co. Ltd. (DSME), Korea for the building of two new fast car-passenger ferries at a price of Euro 68.50mln a piece. In July 2009 the Group paid the amount of € 25.8 mln. as a prepayment for the building of the above vessels. The agreement consideration is in USD. In June and September 2009 the Group has made exchange forward agreements purchasing in USD. As a result, the Group's exposure to foreign currency risk has been limited to 10% of the total cost of the two vessels.
- The parent company participated in the share capital increase of its 100% subsidiaries Blue Star M.C. and Blue Star Ferries M.C. with the amount of Euro 13,30 mln. and Euro 13,25 mln. respectively.
- Attica Ferries Maritime Company is the new owner of the vessel Superfast XII which was acquired from Attica's wholly owned subsidiary Superfast Dodeka Inc at book value. The car-passenger ferry Superfast XII was redeployed from the Patras - Ancona route to the Piraeus - Heraklion route. The above vessel commenced its service on the route on 12th March, 2009.
- In October 2009 has been delivered by the Group the new-built Ro-Pax vessel Superfast II from Grimaldi Holding S.p.A, of Genoa, Italy. Superfast II commenced its service on the route on 6th October, 2009.

THE PRESIDENT OF THE B.O.D. CHARALAMPOS PASCHALIS	THE MANAGING DIRECTOR PETROS VETTAS	Athens, November 20, 2009	THE DIRECTOR SPIROS PASCHALIS	THE FINANCIAL DIRECTOR NIKOLAOS TAPIRIS
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