



Registration Number: 7702/06/B/86/128

123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece

Information for the period from January 1 to September 30, 2008

(According to the decision 6/448/11.10.2007 which has been amended from the decision 1/480/24.07.2008 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.

We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
(Amounts in thousand €)

COMPANY INFORMATION		CASH FLOW STATEMENT			
Internet Domain: www.attica-group.com		GROUP		COMPANY	
Date of Board of Directors approval of interim financial statements: 21/11/2008		1.01-30.09.2008	1.01-30.09.2007	1.01-30.09.2008	1.01-30.09.2007
Certified Public Accountant: Vasilios Kazas - SOEL No 13281, Michailos Manolis - SOEL No 25131		Cash flow from Operating Activities			
Audit Firm: Grant Thornton S.A.		Profit/(Loss) Before Taxes 32.223 75.013 17.080 60.803			
Type of certified auditor's review report: Unaudited		Adjustments for:			
		Depreciation 19.346 20.129 10 9			
		Impairment of tangible and intangible assets - - - -			
		Provisions 214 2.507 17 483			
		Foreign exchange differences -1.389 776 -534 -			
		Net (profit)/loss from investing activities -17.182 -45.241 -17.971 -63.526			
		Interest payable and other financial expenses 17.042 17.691 4 1.345			
		Plus or minus for Working Capital changes:			
		Decrease/(increase) in Inventories -38 -414 - -			
		Decrease/(increase) in Receivables -14.458 -15.733 -277 -45			
		(Decrease)/increase in Payables (excluding banks) 3.898 7.373 168 -566			
		Less:			
		Interest and other financial expenses paid -17.763 -15.957 -9 -1.846			
		Taxes paid -106 -342 - -			
		Operating cash flows of discontinued operations - - - -			
		Total cash inflow/(outflow) from operating activities (a) 21.787 45.802 -1.512 -3.343			
		Cash flow from Investing Activities			
		Acquisition of subsidiaries, associated companies, joint ventures and other investments - -30.338 -35.060 -39.338			
		Purchase of tangible and intangible assets -4.321 -6.984 -66 -4			
		Proceeds from sale of tangible and intangible assets 52.475 207.073 - 112.022			
		Interest received 4.881 4.013 2.447 1.410			
		Dividends received - 23 15.239 34.522			
		Investing cash flows of discontinued operations - - - -			
		Total cash inflow/(outflow) from investing activities (b) 53.035 173.787 -17.440 108.612			
		Cash flow from Financing Activities			
		Proceeds from issuance of Share Capital - - - -			
		Proceeds from Borrowings - - - -			
		Payments of Borrowings -61.242 -126.036 - -34.931			
		Payments of finance lease liabilities -191 -409 - -			
		Dividends paid -13.173 -13.173 -8.334 -8.334			
		Financing cash flows of discontinued operations - - - -			
		Total cash inflow/(outflow) from financing activities (c) -74.606 -139.618 -8.334 -43.265			
		Net increase/(decrease) in cash and cash equivalents (a)+(b)+(c) 216 79.971 -27.286 62.004			
		Cash and cash equivalents at beginning of period 171.873 105.449 76.878 13.888			
		Cash and cash equivalents at end of period 172.089 185.420 49.592 75.892			
		STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD			
		GROUP		COMPANY	
		30.09.2008	30.09.2007	30.09.2008	30.09.2007
		Equity Opening Balance (01.01.2008 and 01.01.2007) 506.145 454.401 473.086 400.862			
		Profit/(loss) for the period, after taxes 32.054 74.734 17.080 60.783			
		Increase/(decrease) of share capital - - - -			
		Dividends paid -13.173 -13.173 -8.334 -8.334			
		Net income charged directly to equity -1.434 3.217 -66.606 21.671			
		Purchase/(Sale) of treasury stock - - - -			
		Equity Closing Balance (30.09.2008 and 30.09.2007) 523.592 519.179 415.226 474.982			

BALANCE SHEET		INCOME STATEMENT FOR THE PERIOD			
GROUP		GROUP		COMPANY	
30.09.2008	31.12.2007	1.01-30.09.2008	1.01-30.09.2007	1.01-30.09.2008	1.01-30.09.2007
ASSETS		GROUP		COMPANY	
Tangible assets	669.012	690.455			
Investment properties	-	-			
Intangible assets	1.835	2.185			
Other non current assets	3.483	4.817			
Inventories	4.266	4.228			
Trade receivables and prepayments	71.024	52.114			
Other current assets	186.918	187.697			
Non current assets classified as held for sale	-	36.057			
Total assets	936.538	977.553	415.793	473.757	
EQUITY AND LIABILITIES		GROUP		COMPANY	
Share capital	62.504	62.504	62.504	62.504	
Other equity	338.607	326.614	352.722	410.582	
Total shareholders equity (a)	401.111	389.118	415.226	473.086	
Minority interests (b)	122.481	117.027	-	-	
Total equity (c)=(a)+(b)	523.592	506.145	415.226	473.086	
Long-term borrowings	325.266	359.005	-	-	
Provisions / Other long-term liabilities	2.462	2.749	360	343	
Short-term debt	36.512	38.337	-	-	
Other short-term liabilities	48.706	45.856	207	328	
Liabilities associated with non current assets classified as held for sale	-	25.461	-	-	
Total liabilities (d)	412.946	471.408	567	671	
Total equity and liabilities (c)+(d)	936.538	977.553	415.793	473.757	
		GROUP		COMPANY	
Revenue	267.508	254.013	111.029	109.198	
Gross Profit/(loss)	72.472	88.715	37.678	47.398	
Earnings before taxes, investing and financial results	30.948	49.515	21.664	32.774	
Profit/(loss) before taxes	32.223	75.013	22.482	27.949	
Profit/(loss) after taxes	32.054	74.734	22.433	27.787	
Attributable as follows:					
Company shareholders	21.565	61.712	16.056	19.658	
Minority shareholders	10.489	13.022	6.377	8.129	
Earnings after taxes Per Share - basic (in €)	0,2070	0,5924	0,1541	0,1887	
Earnings before taxes, investing and financial results, depreciation and amortization	50.294	69.644	28.084	39.564	

NOTES:

- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the Financial Statements of 30.09.2008, can be found in note 3 of the interim financial statements. For all the companies of the Group, there are no changes of the method of consolidation. There are not companies which have been consolidated, for the first time, in the consolidated financial statements in the present period. The exception to the above are the 100% subsidiaries SUPERFAST ONE INC and SUPERFAST TWO INC that are consolidated for the first time the third quarter of 2008. Furthermore, there are not companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2007. Also, there are no companies of the Group which have not been consolidated in the consolidated financial statements.
- All the companies included in the consolidation of Attica Group had already made a tax provision of € 228 thousand. A tax provision for the parent company has not been made. Relevant analysis for the unaudited fiscal years can be found in notes 3 and 6.1 of the interim financial statements.
- The accounting principles are the same as those used on 31/12/2007.
- A reclassification was made on certain figures of 31/12/2007. From this reclassification there was no effect to any items of the financial statements (note 7 of the interim financial statements).
- The number of employees, at period end, was 6 for the parent company and 1.200 for the Group, while at 30/09/2007 was 9 and 1.425 respectively.
- The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 723.059 thousand. There are no liens and encumbrances for the Company.
- There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. Superfast Group has made a provision amounting € 462 thousand which concerns claim for compensation from the crew that was employed on board the sold vessels previously deployed in the Baltic Sea. The case is under litigation. The 48,795% subsidiary Blue Star Maritime S.A. which had made a provision amounting € 550 thousand which concerned a claim for compensation from the Buyer of the vessel Blue Aegean. For the above case the company paid the amount of € 421,8 thousand. The additional amount of € 128,20 thousand has not been posted as revenue due to the fact that there are still outstanding legal expenses. Furthermore, the Company and the Group have made a retirement benefit provision amounting € 93 thousand and € 1.554 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
- Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:
(Amounts in thousand €)

	Group	Company
a) Revenue	3.852	-
b) Expenses	812	3
c) Receivables	544	-
d) Payables	301	-
e) Transactions and Board of Directors and Executive Directors' Fees	2.787	390
f) Receivables from Board of Directors and Executive Directors	-	-
g) Payables to Board of Directors and Executive Directors	-	-
h) Dividend received	-	15.239
i) Dividend paid	-	-

- Earnings per share were calculated using the weighted average method.
- There are no any overdue liabilities, or liabilities that are about to become due, that cannot be paid.
- During the course of the nine months, the Group sold its RoRo vessels, Marin, Shield, Challenge and Nordia, for € 52.475 thousand, net value. The profit from this transaction amounting € 9.649 thousand was posted in the income statement.
- The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 90,11%.
- The Board of Directors decided to merge by absorption the Athens Exchange listed 100% and 48,795% subsidiaries Superfast Ferries Maritime S.A. and Blue Star Maritime S.A., respectively. The Transformation Balance Sheet date will be 30th June, 2008. On 15th October 2008, the Boards of the merging companies approved the draft merger agreement. The Extraordinary General Assemblies that will approve the merger will take place on 2nd December, 2008.
- In May 2008, the Board of Directors of the subsidiary company Blue Star Maritime S.A. decided to discontinue the operation of its vessel Blue Star 1 on the Rosyth – Zeebrugge service on 14th September 2008. The above vessel is deployed in the Greek Market.
- In June 2008, Attica Group agreed to acquire from Grimaldi Holding S.p.A. of Genoa, Italy two Ro-Pax vessels currently under construction at Nuovi Cantieri Apuania, Italy. The cost of acquisition of the two vessels is € 156 million. The first new building were delivered in October 2008 and the second will be delivered in the summer/autumn 2009. Attica Group, for the above agreement has pledged the amount of € 15.600 thousand. The amount of € 8.000 thousand has been unpledged by the delivery of Ro-Pax vessel Superfast I, in October 2008.
- In September 2008, Attica Holdings S.A. founded the 100% subsidiaries Superfast One INC. and Superfast Two INC. and paid the amount of € 35,060 thousand at the first one for the acquisition of the newly-built Superfast I and € 60 thousand at the second.
- In the "Statement of changes in equity for the period" and particularly the item "Net income charged directly to equity", refers to the interest rate cash flow hedging of the Group's loans. The adjustment of the Total Equity of the Parent Company is caused by the valuation of the participation of 48,795% in its subsidiary BLUE STAR MARITIME S.A.
- There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
- The Extraordinary General Meeting of Shareholders, on 12th February 2008 approved the establishment of a five-year stock option plan for the members of the Board of Directors, the Company's staff and the staff of affiliated companies (see § 6.2 of the interim financial statements).

Managing Director	Athens, November 19, 2008	Financial Director
Petros M. Vettas	Director	Nikolaos Tapiris
	Spiros Paschalis	