



Concise Consolidated and Company Information for the period from January 1 to December 31, 2007
(published according to Article 135 of Law 2190, for companies which prepare annual financial statements, consolidated or not, according to I.F.R.S.)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.
We advise readers, who wish to find a complete set of the annual financial statements issued according to the International Financial Reporting Standards (IFRS) as well as the relevant certified auditor's report, to navigate at the domain of the company.
(Amounts in thousand €)

COMPANY INFORMATION				CASH FLOW STATEMENT FOR THE FISCAL YEAR																																																																																																																																																																																											
Domicile: 157, C. Karamanli Avenue - 16673 Voula, Greece Registration Number: 7702/06/B/86/128 Pertinent Supervising Authority: Ministry of Development Board of Directors: Charalambos S.Paschalis - Chairman, Non-Executive Member, Andreas Vgenopoulos - Vice-Chairman, Non-Executive Member, Petros M.Vettas - Managing Director, Executive Member, Michael G.Sakellis - Executive Member, Spiros Ch.Paschalis - Executive Member, Markos Foros - Non-Executive Member, Areti Souvatzoglou - Non-Executive Member, Theofilos-Arsteidis Priovolos - Independent, Non-Executive Member, Alexandros Edipidis - Independent, Non-Executive Member Date of Board of Directors approval of annual financial statements: 21/03/2008 Certified Public Accountant: Athos Stylianou - SOEL No 12311 Audit Firm: DRM STYLIANOY S.A. - member firm of RSM International Type of auditor's opinion: Unqualified Internet Domain: www.attica-group.com				<table border="1"> <thead> <tr> <th rowspan="2"></th> <th colspan="2">GROUP</th> <th 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inflow/(outflow) from operating activities (a)	47,116	34,983	(3,579)	(4,333)	Cash flow from Investing Activities					Acquisition of subsidiaries, associated companies, joint ventures and other investments	(30,338)	(8,089)	(39,338)	(8,089)	Purchase of tangible and intangible assets	(34,548)	(24,429)	(5)	(8)	Proceeds from sale of tangible and intangible assets	207,776	329,146	112,460	75,925	Interest received	6,046	3,263	2,195	829	Dividends received	23	28	34,522	17,151	Total cash inflow/(outflow) from investing activities (b)	148,959	299,919	109,834	85,808	Cash flow from Financing Activities					Proceeds from issuance of Share Capital	-	-	-	-	Proceeds from Borrowings	22,800	9,895	-	-	Payments of Borrowings	(138,755)	(256,701)	(34,931)	-	Payments of finance lease liabilities	(523)	(604)	-	-	Dividends paid	(13,173)	(12,097)	(8,334)	(8,334)	Equity return to shareholders	-	(62,504)	-	(62,504)	Total cash inflow/(outflow) from financing activities (c)	(129,651)	(322,011)	(43,265)	(70,838)	Net 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Total equity (d)=(b)+(c)	506,145	454,401	473,086	400,862																																																																																																																																																																																											
Total equity and liabilities (e)=(a)+(d)	977,553	1,035,562	473,757	436,756																																																																																																																																																																																											
	GROUP		COMPANY																																																																																																																																																																																												
	1/1-31/12/2007	1/1-31/12/2006	1/1-31/12/2007	1/1-31/12/2006																																																																																																																																																																																											
INCOME STATEMENT FOR THE FISCAL YEAR																																																																																																																																																																																															
Total Revenue	316,313	326,897	-	-																																																																																																																																																																																											
Gross Profit/(loss)	94,661	95,380	-	-																																																																																																																																																																																											
Earnings before taxes, investing and financial results, depreciation and amortization	69,580	71,534	(1,551)	(1,224)																																																																																																																																																																																											
Earnings before taxes, investing and financial results	42,428	41,603	(1,564)	(1,235)																																																																																																																																																																																											
Total profit/(loss) before taxes	62,092	39,371	60,979	20,947																																																																																																																																																																																											
Less taxes	390	1,942	43	1,349																																																																																																																																																																																											
Total Profit/(loss) after taxes	61,702	37,429	60,936	19,598																																																																																																																																																																																											
Attributable as follows:																																																																																																																																																																																															
Company shareholders	50,718	26,285	60,936	19,598																																																																																																																																																																																											
Minority shareholders	10,984	11,144	-	-																																																																																																																																																																																											
Earnings after taxes Per Share - basic (in €)	0.49	0.25	0.58	0.19																																																																																																																																																																																											
Proposed dividend payable per share (in €)	-	-	0.08	0.08																																																																																																																																																																																											
<table border="1"> <thead> <tr> <th rowspan="2"></th> <th colspan="2">GROUP</th> <th colspan="2">COMPANY</th> </tr> <tr> <th>1/1-31/12/2007</th> <th>1/1-31/12/2006</th> <th>1/1-31/12/2007</th> <th>1/1-31/12/2006</th> </tr> </thead> <tbody> <tr> <td>STATEMENT OF CHANGES IN EQUITY</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Equity Opening Balance (1/1/2007 and 1/1/2006)</td> <td>454,401</td> <td>491,806</td> <td>400,862</td> <td>179,988</td> </tr> <tr> <td>Profit/(loss) for the period, after taxes</td> <td>61,702</td> <td>37,429</td> <td>60,936</td> <td>19,598</td> </tr> <tr> <td>516,103</td> <td>529,235</td> <td>461,798</td> <td>199,586</td> </tr> <tr> <td>Increase/(decrease) of share capital</td> <td>-</td> <td>(62,504)</td> <td>-</td> <td>(62,504)</td> </tr> <tr> <td>Dividends paid</td> <td>(13,173)</td> <td>(12,097)</td> <td>(8,334)</td> <td>(8,334)</td> </tr> <tr> <td>Net income charged directly to equity</td> <td>3,215</td> <td>(233)</td> <td>19,622</td> <td>272,114</td> </tr> <tr> <td>Purchase/(Sale) of treasury stock</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Equity Closing Balance (31/12/2007 and 31/12/2006)</td> <td>506,145</td> <td>454,401</td> <td>473,086</td> <td>400,862</td> </tr> </tbody> </table>					GROUP		COMPANY		1/1-31/12/2007	1/1-31/12/2006	1/1-31/12/2007	1/1-31/12/2006	STATEMENT OF CHANGES IN EQUITY					Equity Opening Balance (1/1/2007 and 1/1/2006)	454,401	491,806	400,862	179,988	Profit/(loss) for the period, after taxes	61,702	37,429	60,936	19,598	516,103	529,235	461,798	199,586	Increase/(decrease) of share capital	-	(62,504)	-	(62,504)	Dividends paid	(13,173)	(12,097)	(8,334)	(8,334)	Net income charged directly to equity	3,215	(233)	19,622	272,114	Purchase/(Sale) of treasury stock	-	-	-	-	Equity Closing Balance (31/12/2007 and 31/12/2006)	506,145	454,401	473,086	400,862																																																																																																																																							
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NOTES :

1. The companies which have been consolidated in the Financial Statements of 31.12.2007, can be found in the following table with the respective participation percentages:

Company Name	Registered in	Participation Percentage	Method of Consolidation	Nature of Relationship	Unaudited Fiscal Years	Company Name	Registered in	Participation Percentage	Method of Consolidation	Nature of Relationship	Unaudited Fiscal Years
ATTICA HOLDINGS S.A.	Greece	Parent			2007	SUPERFAST EXI INC.	Liberia	100%	Full	Indirect	2007
SUPERFAST FERRIES MARITIME S.A.	Greece	100%	Full	Direct	2007	SUPERFAST ENDEKA INC.	Liberia	100%	Full	Indirect	2007
SUPERFAST EPTA MC.	Greece	100%	Full	Direct	2007	SUPERFAST DODEKA INC.	Liberia	100%	Full	Indirect	2007
SUPERFAST OKTO MC.	Greece	100%	Full	Direct	2007	BLUE STAR MARITIME S.A.	Greece	48.795%	Full	Direct	2006-2007
SUPERFAST ENNEA MC.	Greece	100%	Full	Direct	2007	BLUE STAR FERRIES MARITIME S.A.	Greece	48.795%	Full	Indirect	2006-2007
SUPERFAST DEKA MC.	Greece	100%	Full	Direct	2007	BLUE STAR FERRIES JOINT VENTURE	Greece	-	Full	Under common management	2006-2007
NORDIA MC.	Greece	100%	Full	Direct	2007	BLUE STAR FERRIES S.A.	Liberia	48.795%	Full	Indirect	2006-2007
MARIN MC.	Greece	100%	Full	Direct	2007	WATERFRONT NAVIGATION COMPANY	Liberia	48.795%	Full	Indirect	-
SUPERFAST DODEKA (HELLAS) INC. & CO JOINT VENTURE	Greece	-	Full	Under common management	2007	THELMO MARINE S.A.	Liberia	48.795%	Full	Indirect	-
ATTICA CHALLENGE LTD.	Malta	100%	Full	Direct	-	BLUE ISLAND SHIPPING INC.	Panama	48.795%	Full	Indirect	-
ATTICA SHIELD LTD.	Malta	100%	Full	Direct	-	STRINTZIS LINES SHIPPING LTD.	Cyprus	48.795%	Full	Indirect	2006-2007
SUPERFAST FERRIES S.A.	Liberia	100%	Full	Indirect	2007	ATTICA PREMIUM S.A.	Greece	100%	Full	Direct	2006-2007
SUPERFAST PENTE INC.	Liberia	100%	Full	Indirect	2007						

For the Group's subsidiaries registered outside the European Union, which do not have an establishment in Greece, there is no obligation for taxation audit.
The newly founded 100% subsidiary companies ATTICA CHALLENGE LTD and ATTICA SHIELD LTD are consolidated for the first time in September 2007, with the full consolidation method. In October 2007 they took delivery of the newly acquired M/V Challenge and M/V Shield respectively.
Due to the completion of liquidation procedures of the subsidiary companies SUPERFAST ENA INC., SUPERFAST DIO INC., SUPERFAST TRIA INC., SUPERFAST TESSERA INC., SUPERFAST EPTA INC., SUPERFAST OKTO INC., SUPERFAST ENNEA INC., SUPERFAST DEKA INC. those are not anymore consolidated in the Group.
From this change there is no effect to the Group's results.

2. The Income Statement of the Group includes amounts which refer to "Discontinued Operations" for the fiscal year 2006 which are as follows:
(Amounts in thousand €)

	1/1-31/12/2007	1/1-31/12/2006
Revenue	0	18,060
Earnings before taxes, investing and financial results, depreciation and amortization	0	(2,986)
Profit/(loss) before taxes	0	5,344
Profit/(loss) after taxes	0	5,115

3. The accounting principles are the same as those used on 31/12/2006, except from the note 4 below.
4. According to a Board of Directors decision the Group changed its accounting policy regarding the investments in subsidiaries and decided to recognize them at fair value instead of cost. Consequently, the investments in subsidiaries and the total shareholders equity of the parent company only, have increased by € 282,286 thousand for the fiscal year 2007 and € 272,224 thousand for the fiscal year 2006. From the above change in accounting policy, there is no change in the consolidated accounts of the Group. The analysis of the effect from this change in the accounting policy is presented in paragraphs 2, 5.36 and 5.36.1 of the notes to the annual financial statements.
5. The number of employees, at period end, was 8 for the parent company and 1.274 for the Group, while at 31/12/2006 was 9 and 1.288 respectively.
6. The total revenue of the financial statements of the Group belongs to the following business activity categories: "Sea and coastal transportation" € 279.677 thousand, "Restaurants on board" € 9.945 thousand, "Bars on board" € 17.145 thousand, "Casino on board" € 5.022 thousand, "Shops on board" € 2.508 thousand, "Travel agency services" € 2.016 thousand.
7. The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 682 mln. There are no liens and encumbrances for the Company.
8. Superfast Group has made a provision amounting € 463 thousand which concerns claim for compensation from the crew that was employed on board the vessels previously deployed in the Baltic Sea. The case is under litigation. The 48,795% subsidiary Blue Star Maritime S.A. has made a provision amounting € 550 thousand which concerns a claim for compensation from the Buyer of the vessel Blue Aegean. The case is in arbitration.
9. Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:
(Amounts in thousand €)

	Group	Company
a) Sales of goods and services	4,221	0
b) Purchases of goods and services	1,051	4
c) Receivables	320	0
d) Payables	121	0
e) Transactions and Board of Directors and Executive Directors' Fees	2,492	346
f) Receivables from Board of Directors and Executive Directors	0	0
g) Payables to Board of Directors and Executive Directors	0	0
h) Dividend received	0	34,498
i) Dividend paid	0	0

10. Earnings per share were calculated using the weighted average method.
11. There are no any overdue liabilities, or liabilities that are about to become due, that cannot be paid.
12. Within the first quarter of 2007, the Group sold the vessel SUPERFAST X for € 112 mln. The profit from this transaction amounting € 12.5 mln. was posted in the income statement.
13. From January 29, 2007 the vessel Blue Star 1 of the indirect subsidiary company BLUE STAR FERRIES MARITIME S.A. has been redeployed from Patras - Igoumenitsa - Bari route to Rosyth - Zeebrugge route in the North Sea.
14. The Group has chartered: a) out from 29/11/2006 the RoRo Nordia to the French company Fret Cetam, with daily hire € 11 thousand, b) out from 22/10/2007 the RoRo Challenge to the company Seatruck Ferries LTD with daily hire € 14.425, c) out from 22/10/2007 the RoRo Shield to the company Norfolk Lines with daily hire € 9.650. The RoRo Marin from 10/02/2007 has been redeployed from the Baltic Sea in the Adriatic Sea.
15. From the second quarter of 2007, MINOAN LINES SHIPPING S.A., which has been consolidated for the first time in the first quarter of 2007, using the equity method, is not anymore consolidated in the Group due to the sale of the participation. The profit from the sale stood at € 27.670 thousand approximately.
16. In July 2007, the parent company paid the amount of € 35 mln approximately as full repayment of its short-term borrowings.
17. The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the Group (directly & indirectly), on February 28, 2008, was 89,14%.
18. On 26th February 2008, the Board of Directors of the company has decided to merge by absorption the Athens Exchange listed 48,795% subsidiary company Blue Star Maritime S.A. The Transformation Balance Sheet date will be no longer than 30th June, 2008.
19. Until the date of Board of Directors approval of annual financial statements, the Group sold its RoRo vessels Marin, Challenge and Shield. The sale proceeds generated for the Group profit of approximately € 6,3 mln and additional cash of approximately € 17,2 mln.
20. On 7th March 2008, Attica Group has contracted to sell its RoRo vessel Nordia. The delivery of the vessel will take place in April 2008.

MANAGING DIRECTOR
PETROS M. VETTAS

Voula, March 20, 2008
DIRECTOR
SPIROS CH. PASCHALIS

FINANCIAL DIRECTOR
NIKOLAOS I. TAPIRIS