



ATTICA HOLDINGS S.A.

Registration Number: 7702/06/B/86/128

Commercial Registration Number: 5780001000

123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece

Information for the period from January 1 to September 30, 2015

(According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.
We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
(Amounts in thousand Euro)

COMPANY INFORMATION				CASH FLOW STATEMENT (INDIRECT METHOD)				
Internet Domain: www.attica-group.com				Cash flow from Operating Activities Profit/(Loss) Before Taxes 34,585 6,238 1,674 1,434 Adjustments for: Depreciation 17,998 18,132 17 23 Impairment of tangible and intangible assets - - - - Provisions 1,056 506 1 7 Foreign exchange differences 166 1,440 - 1 Net (profit)/loss from investing activities 4,302 -484 -2,359 -1,972 Interest payable and other financial expenses 15,720 10,523 3 1 Plus or minus for Working Capital changes: Decrease/(increase) in Inventories 205 1 - - Decrease/(increase) in Receivables -23,500 -14,672 163 30 (Decrease)/increase in Payables (excluding banks) 4,868 8,721 -47 -101 Less: Interest and other financial expenses paid -8,615 -9,582 -3 -1 Taxes paid -67 -137 - - Total cash inflow/(outflow) from operating activities (a) 46,718 20,686 -551 -578				
Date of Board of Directors approval of interim financial statements: November 9, 2015								
STATEMENT OF FINANCIAL POSITION				CASH FLOW STATEMENT (INDIRECT METHOD)				
GROUP		COMPANY		GROUP		COMPANY		
30.09.2015	31.12.2014	30.09.2015	31.12.2014	1.01-30.09.2015	1.01-30.09.2014	1.01-30.09.2015	1.01-30.09.2014	
ASSETS				Cash flow from Investing Activities				
Tangible assets	567,891	581,011	11	24	Acquisition of subsidiaries, associated companies, joint ventures and other investments	-	-	
Intangible assets	1,994	727	7	11	Purchase of tangible and intangible assets	-613	-37,670	
Other non current assets	1,213	1,213	494,363	496,707	Proceeds from sale of tangible and intangible assets	-	-	
Inventories	3,276	3,481	-	-	Share capital return from subsidiaries	-	2,538	
Trade receivables and prepayments	60,638	48,785	486	673	Interest received	106	185	
Other current assets	87,871	39,937	4,371	5,240	Increase in capital and additional paid-in capital of subsidiaries	-	-	
Non current assets classified as held for sale	-	-	-	-	Proceeds from participations	-	-	
Total assets	722,883	675,154	499,238	502,655	Dividends received	-	615	
EQUITY AND LIABILITIES				Total cash inflow/(outflow) from investing activities (b) -507 -37,485 -2,074 2,829				
Share capital	57,498	57,498	57,498	57,498	Cash flow from Financing Activities			
Other equity	320,129	282,319	428,189	431,559	Additional equity offering costs	-	-	
Total shareholders equity (a)	377,627	339,817	485,687	489,057	Proceeds from subsidiaries	-	-	
Minority interests (b)	-	-	-	-	Proceeds from Borrowings	-	75,000	
Total equity (c)=(a)+(b)	377,627	339,817	485,687	489,057	Payments of Borrowings	-9,482	-48,844	
Long-term borrowings	271,954	270,801	-	-	Payments of finance lease liabilities	-229	-	
Provisions / Other long-term liabilities	17,023	16,021	13,308	13,307	Advances for SCI	-	-	
Short-term debt	13,054	11,360	-	-	Total cash inflow/(outflow) from financing activities (c) -9,711 26,156 - -			
Other short-term liabilities	43,225	37,155	243	291	Net increase/(decrease) in cash and cash equivalents (a)+(b)+(c) 36,500 9,357 -2,625 2,251			
Liabilities associated with non current assets classified as held for sale	-	-	-	-	Cash and cash equivalents at beginning of period 23,937 24,886 3,092 662			
Total liabilities (d)	345,256	335,337	13,551	13,598	Exchange differences in cash and cash equivalents -5 -1,411 - -			
Total equity and liabilities (c)+(d)	722,883	675,154	499,238	502,655	Cash and cash equivalents at end of period 60,432 32,832 467 2,913			
STATEMENT OF COMPREHENSIVE INCOME				STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD				
GROUP		COMPANY		GROUP		COMPANY		
1.01-30.09.2015	1.01-30.09.2014	1.07-30.09.2015	1.07-30.09.2014	30.09.2015	30.09.2014	30.09.2015	30.09.2014	
Revenue	222,467	213,689	113,599	109,462	Equity Opening Balance (01.01.2015 and 01.01.2014)	339,817	340,053	
Gross Profit / (loss)	82,139	45,597	59,455	43,307	Total comprehensive income for the period after tax	37,810	5,992	
Earnings before taxes, investing and financial results	54,866	18,061	47,583	32,367	Increase/(decrease) of share capital	-	-	
Profit / (loss) before taxes	34,585	6,238	40,380	27,217	Equity Closing Balance (30.09.2015 and 30.09.2014)	377,627	346,045	
Profit / (loss) after taxes (A)	34,495	6,114	40,338	27,182				
Attributable as follows:								
Owners of the parent	34,495	6,114	40,338	27,182				
Minority shareholders	-	-	-	-				
Other comprehensive income after tax (B)	3,315	-122	-613	-122				
Total comprehensive income for the period after tax (A)+(B)	37,810	5,992	39,725	27,060				
Owners of the parent	37,810	5,992	39,725	27,060				
Minority shareholders	-	-	-	-				
Earnings after taxes Per Share - basic (in Euro)	0.1800	0.0319	0.2105	0.1418				
Earnings before taxes, investing and financial results, depreciation and amortization	72,864	36,193	53,833	38,392				
COMPANY		COMPANY		COMPANY		COMPANY		
1.01-30.09.2015	1.01-30.09.2014	1.07-30.09.2015	1.07-30.09.2014	1.01-30.09.2015	1.01-30.09.2014	1.07-30.09.2015	1.07-30.09.2014	
Revenue	-	-	-	-	Revenue	-	-	
Gross Profit / (loss)	-	-	-	-	Gross Profit / (loss)	-	-	
Earnings before taxes, investing and financial results	-681	-566	-158	-125	Earnings before taxes, investing and financial results	-681	-566	
Profit / (loss) before taxes	1,674	1,434	-160	-125	Profit / (loss) before taxes	1,674	1,434	
Profit / (loss) after taxes (A)	1,674	1,434	-160	-125	Profit / (loss) after taxes (A)	1,674	1,434	
Attributable as follows:					Attributable as follows:			
Owners of the parent	1,674	1,434	-160	-125	Owners of the parent	1,674	1,434	
Minority shareholders	-	-	-	-	Minority shareholders	-	-	
Other comprehensive income after tax (B)	-5,044	10,461	-	10,461	Other comprehensive income after tax (B)	-5,044	10,461	
Total comprehensive income for the period after tax (A)+(B)	-3,370	11,895	-160	10,336	Total comprehensive income for the period after tax (A)+(B)	-3,370	11,895	
Owners of the parent	-3,370	11,895	-160	10,336	Owners of the parent	-3,370	11,895	
Minority shareholders	-	-	-	-	Minority shareholders	-	-	
Earnings after taxes Per Share - basic (in Euro)	0.0087	0.0075	-0.0008	-0.0007	Earnings after taxes Per Share - basic (in Euro)	0.0087	0.0075	
Earnings before taxes, investing and financial results, depreciation and amortization	-664	-543	-153	-118	Earnings before taxes, investing and financial results, depreciation and amortization	-664	-543	

- NOTES :**
- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the interim Financial Statements of 30.09.2015, can be found in note 5.1 of the interim financial statements. For all the companies of the Group, there are no changes of the method of consolidation. There are no companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2014. Also, there are no companies of the Group which have not been consolidated in the interim financial statements.
 - All the companies included in the consolidation of Attica Group had already made a tax provision of Euro 121 thousand. The parent company has made a tax provision of Euro 20 thousand. Relevant analysis for the unaudited fiscal years can be found in note 8.1 of the interim financial statements.
 - The accounting principles are the same as those used on 31.12.2014 apart from the changes in new Standards and Interpretations issued from 1.1.2015 (note 2 of the interim financial statements).
 - The number of employees, at period end, was 2 for the parent company and 1,263 for the Group, while at 30.09.2014 was 2 and 1,108 respectively.
 - The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 685,273 thousand. There are no liens and encumbrances for the Company.
 - There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting Euro 2,282 thousand which concerns mainly claim for compensation from the crew. Furthermore, the Company and the Group have made a retirement benefit provision amounting Euro 44 thousand and Euro 1,726 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
 - Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:

	(Amounts in thousand Euro)					
	Marfin Investment Group		Piraeus Bank		Attica Group	
	Group	Company	Group	Company	Group	Company
a) Revenue	8,934	-	74	11	-	2,348
b) Expenses	2,362	-	1,864	-	-	-
c) Receivables	3,053	-	15,336	453	-	3,728
d) Payables	13,713	13,000	47,752	-	-	-
e) Transactions and Board of Directors and Executive Directors' Fees	-	-	-	-	1,547	-
f) Receivables from Board of Directors and Executive Directors	-	-	-	-	-	-
g) Payables to Board of Directors and Executive Directors	-	-	-	-	-	-

- The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 89.38%.
- For the Group "Other comprehensive income after tax" amounting Euro 37,810 thousand refer to the Group's revenue, Euro 34,495 thousand and to the fuel oil derivatives' cash flow hedging amounting Euro 3,315 thousand. For the company "Total comprehensive income for the period after tax" amounting - Euro 3,370 thousand refer to the company's revenue, Euro 1,674 thousand and to the measurement, using the fair value method, of the subsidiary companies, - Euro 5,044 thousand.
- There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
- On 8.4.2015 the subsidiary company Blue Star Ferries Maritime S.A. took delivery of Ro-Pax BLUE GALAXY from shipowning company Hellas 2 Leasing M.C. under a bareboat charter agreement. The vessel operates from 24.4.2015 on the Piraeus-Chania route as part of the Adriatic and Cretan Lines joint venture.
- On 8.7.2015 the Group announced that the U.S. Department of the Treasury's Office of Foreign Assets Control (OFAC), granted Attica approval to operate a marine route between US and Cuba.
- The potential effect of the existing economic conditions in Greece, is presented in note 3.1.3 of the interim Financial Statements.

Athens, November 9, 2015

CHAIRMAN OF THE B.O.D.

THE VICE - CHAIRMAN

THE CHIEF EXECUTIVE OFFICER

THE FINANCIAL DIRECTOR

KYRIAKOS MAGIRAS
ID Card No: AK109642

MICHAEL SAKELLIS
ID Card No: X643597

SPIROS PASCHALIS
ID Card No: AB215327

NIKOLAOS TAPIRIS
ID Card No: AK087031
LICENSE No 32210-CLASS A