



**ANNOUNCEMENT OF REGULATED INFORMATION
ACCORDING TO LAW 3556/2007**

**SHARES ACQUIRED FROM THE PARTICIPATION
IN THE SHARE CAPITAL INCREASE**

Attica Holdings S.A. (the Company), pursuant to the provisions of the Law 3340/2005 and the Law 3556/2007, the Decision 1/434/03.07.2007 and the Circulars nr. 30 & 33 of the Hellenic Capital Market Commission, announces that "MIG SHIPPING S.A.", a company which may be considered closely associated to the Vice-Chairman of the Board of Directors Mr. Andreas Vgenopoulos, was credited in its security account on 31st January, 2011, 22,739,874 ordinary shares as a result of the Share Capital Increase of the Company, of total value Euro 18,874,095.42.

Athens, 31st January, 2011