

PRESS RELEASE

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ANNOUNCEMENT FOR THE SUBSCRIPTION OF UNSUBSCRIBED SHARES IN ATTICA'S FULLY COVERED EURO 24.3MLN CAPITAL INCREASE

Further to Attica Holdings S.A. (the company) press announcement of 21.01.11 and as per the Capital Market's Commission request, we wish to announce that in the recently completed capital increase of the company, out of a total of 2,030,162 unsubscribed shares, 1,090,000 unsubscribed shares were taken up by MIG and 299,752 unsubscribed shares were taken up by SIVET HOLDING INC., a company controlled by Mr. P. Vettas, CEO of the company.

The new holdings of MIG and SIVET in the company are 89.38% (versus 88.81 before the capital increase) and 4.32% (versus 4.16% prior to the capital increase), respectively.

The Board of Directors

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