



## ANNOUNCEMENT

### SHARE CAPITAL INCREASE

Attica Holdings S.A. (the Company) announces that the Hellenic Capital Market Commission approved on 23<sup>rd</sup> December, 2010, the Company's Information Memorandum for the Share Capital Increase payable in cash with priority rights to existing shareholders. The total proceeds of the Share Capital Increase will reach up to Euro 24,266,145.60 (29,236,320 new common registered shares at Euro 0.83 per share). Existing shareholders will have the right to acquire 9 new shares for 50 old shares held. The new shares will have a nominal value of Euro 0.83.

The Company informs the investment community the following:

- Attica's Share will trade ex-rights as of 29.12.2010. The Company's shareholders will be able to exercise their rights between 04.01.2011 and 18.01.2011.
- The rights trading period is set between 04.01.2011 and 12.01.2011.

The Company's Information Memorandum is available in Greek:

- a) in electronic form in the websites: [www.ase.gr](http://www.ase.gr), [www.hcmc.gr](http://www.hcmc.gr), [www.marfinegnatiabank.gr](http://www.marfinegnatiabank.gr), [www.attica-group.com](http://www.attica-group.com)
- b) and in printed form at the Company's head office (123-125, Syngrou Avenue & 3, Torva Street, tel. +30 210 8919180 attn: Mr. Economou and Mr. Karystinos).

Athens, 24<sup>th</sup> December, 2010

For more information please contact:

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