

ATTICA HOLDINGS S.A.

INVITATION TO THE ANNUAL GENERAL MEETING OF SHAREHOLDERS

The shareholders of Attica Holdings S.A., are invited to the Annual General Meeting of Shareholders on Wednesday 17th May, 2006, at 11.00 hrs at Divani Apollon Palace Hotel, 10 Agiou Nikolaou and Heliou str., Vouliagmeni, Greece.

AGENDA

1. Submission and approval of the annual financial accounts, and approval of the reports of the Board of Directors and the Certified Auditors for the year 2005.
2. Discharge of the members of the Board of Directors and the Certified Auditors from any responsibility for the year 2005.
3. Approval of the distribution of profits for the year 2005.
4. Approval of the Directors' fees.
5. Appointment of Certified Auditors for the year 2006 and determination of their remuneration.
6. Election of a new Board of Directors and appointment of independent non executive members.
7. Increase of share capital through capitalization of share premium reserves and increase of par value. Share capital decrease through reduction in the par value of the shares, for a capital return of Euro 0.60 per share to shareholders in cash. Amendment of Art. 5 of the Articles of Incorporation in relation to the share capital.

The Shareholders who wish to attend the Annual General Meeting of Shareholders are requested to pledge all or part of their shares with their stockbroker or with the Central Security Depository and submit the deposit receipt and any documents of representation to Attica Holdings S.A., 157 C. Karamanli Avenue, Voula, not less than five (5) days from the day of the Annual General Meeting.

Voula, 14th April, 2006

The Board of Directors