

PRESS RELEASE

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ATTICA'S EURO 24.27MLN SHARE CAPITAL INCREASE FULLY COVERED

Attica Holdings S.A. announces that the share capital increase which was approved in the Company's Extraordinary General Shareholders' Meeting on 29th November, 2010 was completed today. The proceeds of the capital increase, which was 100% covered are Euro 24,266,145.60 corresponding to 29,236,320 new registered shares.

The new total number of shares of the company is 191,660,320 of nominal value Euro 0.83 each.

A further announcement will follow to advise Attica's shareholders the date the new shares will be credited to their account and the date the new shares will start trading.

The Board of Directors

For more information please contact:

Attica Group
Yannis Criticos
Group CFO
Tel.: +30 210 8919500,
Fax: +30 210 8919509
ir@attica-group.com
www.attica-group.com
www.superfast.com
www.bluestarferries.com

