



ANNOUNCEMENT

3rd QUARTER 2022 KEY FINANCIAL FIGURES

Attica Holdings S.A. (the "Company"), following a letter received from the Hellenic Capital Market Commission with Protocol Number 2707/ 9.11.2022 addressed to all issuers with securities listed on the regulated market of the Athens Exchange, announces its key financial figures for the 3rd quarter of the fiscal year 2022, and developments concerning its activity:

- Consolidated revenue stood at Euro 220.17m for the third quarter of 2022 and Euro 421.61m for the period 01.01.2022-30.09.2022 compared to Euro 148.31m and Euro 270.5m in the corresponding 2021 periods, an increase of 48.45% and 55.86% respectively.
- Consolidated earnings before interest, taxes, investing and financial results, depreciation and amortisation (EBITDA) stood at Euro 62.33m for the third quarter 2022 and Euro 52.73m for the period 01.01.2022-30.09.2022 against Euro 47.11m and Euro 42.74m in the corresponding 2021 periods.
- Consolidated earnings before interest and tax (EBIT) stood at Euro 49.09m for the third quarter of 2022 and Euro 14.62m for the period 01.01.2022-30.09.2022 against Euro 33.34m and Euro 4.31m in the corresponding 2021 periods.
- Consolidated Profit after taxes stood at Euro 60.70m for the third quarter 2022 and profit after taxes of Euro 30.16m for the period 01.01.2022-30.09.2022 against Profit after taxes of Euro 32.74m and loss after taxes of Euro 1.31m in the corresponding 2021 periods.

For the forthcoming months of 2022, which constitute months of low traffic, the Group's traffic volumes are expected to be at pre Covid-19 levels.

The Group holds adequate liquidity with its cash and cash equivalents standing at Euro 75.67m on 30.09.2022 compared to Euro 97.36m as at 31.12.2021. Moreover, on 30.09.2022 the Group maintains undrawn credit lines amounting to Euro 15m.

In October 2022, the Company has entered into bilateral credit facilities with three Greek credit institutions for a total amount of Euro 210m and tenors from five to seven years, successfully concluding the long-term refinancing of all Group's credit facilities maturing in 2022- 2023. The above agreements result in the reduction of the average interest rate margin of the Group.

Moreover, ICAP S.A., pursuant to its regular reassessment of the Company, upgraded its credit rating by one (1) notch by assigning it a AA credit rating (low credit risk zone).

Further to the agreement signed on 23.9.2022 between the Company and the largest shareholders and creditors of "ANEK S.A." (hereinafter "ANEK"), concerning the merger through absorption of ANEK by the Company, the Board of Directors of ATTICA decided on 26.9.2022, the commencement of the process of merger through absorption of ANEK by ATTICA. The 31st of December 2021 was set as transformation date.

Kallithea, 14 November 2022

Attached:

KEY FINANCIAL FIGURES OF THE NINE-MONTH PERIOD 2022



KEY FINANCIAL FIGURES OF THE NINE-MONTH PERIOD 2022

STATEMENT OF FINANCIAL POSITION

(Amounts in Euro thousand)	GROUP	
	30.9.2022	31.12.2021
Tangible assets	690,036	673,837
Other non current assets	50,214	43,484
Other current assets	202,905	136,891
Cash and cash equivalents	75,670	97,364
Total assets	1,018,825	951,576
Total equity	381,179	361,698
Non-current liabilities	474,774	363,398
Current liabilities	162,872	226,480
Total liabilities	637,646	589,878
Total equity and liabilities	1,018,825	951,576

STATEMENT OF COMPREHENSIVE INCOME

(Amounts in Euro thousand)	GROUP		GROUP	
	1.1-30.9.2022	1.1-30.9.2021	1.7-30.9.2022	1.7-30.9.2021
Sales	421,610	270,499	220,165	148,314
Gross profit	58,853	38,149	69,317	46,543
Operating earnings before taxes, investing and financial results, depreciation and amortization (EBITDA)	52,726	42,736	62,333	47,111
Profit / (loss) before taxes, financing and investment activities	14,619	4,311	49,091	33,343
Profit for the period after taxes	30,159	-1,309	60,700	32,743

Note: The above financial data have not been reviewed by a certified auditor.