

SUPERFAST FERRIES MARITIME S.A.

Registration Number: 29933/04/B/93/210 Π
157, C. Karamanli Avenue - 166 73, Voula

Concise Consolidated and Company Information for the period from January 1 to December 31, 2006
(published according to Article 135 of Law 2190, for companies which prepare annual financial statements, consolidated or not, according to I.F.R.S.)

The following information provide a general overview of the financial position and financial results of SUPERFAST FERRIES MARITIME S.A.
We advise readers, who wish to find complete set of the annual financial statements issued according to the International Financial Reporting Standards (IFRS) as well as the relevant certified auditor's report, to navigate at the domain of the company.

(Amounts in thousand €)

- Internet Domain:	www.attica-group.com
- Date of Board of Directors approval of annual financial statements:	12/02/2007
- Pertinent Supervising Authority:	Eastern Attica District
- Board of Director	P. Panagopoulos-President, A. Panagopoulos-Vice president and CEO, Th. Economou-Director, Y. Criticos-Director, Ch. Zavitsanos-Director
- Certified Public Accountant:	Athos Stylianou - SOEL No 12311
- Audit Firm:	DRM STYLIANOU S.A. - member firm of RSM International
- Type of auditor's opinion:	Unqualified

BALANCE SHEET

	GROUP		COMPANY	
	31/12/2006	31/12/2005	31/12/2006	31/12/2005
ASSETS				
Non-current assets				
- Tangible assets	366.895,7	378.308,0	0,0	0,0
- Intangible assets	856,2	1.024,2	0,0	0,0
- Investments in subsidiary-associated companies	0,0	0,0	82.744,5	93.116,9
- Other financial assets	0,0	0,0	0,0	0,0
- Non-current receivables	25,9	20,9	0,0	0,0
- Deferred tax assets	0,0	0,0	0,0	0,0
	367.777,7	379.353,1	82.744,5	93.116,9
Current assets				
- Inventory	1.940,5	1.884,4	0,0	0,0
- Trade receivables and prepayments	31.365,5	40.916,4	0,0	0,0
- Tax receivables	373,8	394,8	30,7	31,2
- Receivables from subsidiary-associated companies	20.450,6	41.950,7	0,0	0,0
- Other receivables	715,3	2.172,1	0,0	0,0
- Financial assets held for trading	0,0	0,0	0,0	0,0
- Cash and cash equivalents	18.455,4	32.766,3	2.622,0	4.393,4
- Deferred expenses	2.360,7	1.758,3	0,0	0,0
- Accrued income	0,0	0,0	0,0	0,0
	75.661,8	121.843,0	2.652,7	4.424,6
Total assets	443.439,5	501.196,1	85.397,3	97.541,4
EQUITY AND LIABILITIES				
Equity				
- Share capital	45.963,2	60.663,2	45.963,2	60.663,2
- Other Reserve Fund	103.173,0	140.035,7	22.711,1	31.744,9
- Suggested Dividend	16.643,5	5.055,0	16.643,5	5.055,0
- Retained earnings	14.197,7	(163,1)	40,1	40,1
- Total Shareholders equity (b)	179.977,3	205.590,9	85.357,9	97.503,2
- Minority interests in subsidiaries (c)	0,0	0,0	0,0	0,0
Total equity (d) = (b) + (c)	179.977,3	205.590,9	85.357,9	97.503,2
Non-current liabilities				
- Secured loans	217.997,3	241.872,1	0,0	0,0
- Unsecured loans	0,0	0,0	0,0	0,0
- Finance leases	0,0	0,0	0,0	0,0
- Deferred tax liabilities	0,0	0,0	0,0	0,0
- Retirement benefit provisions	433,0	412,2	0,0	0,0
- Provisions	0,0	0,0	0,0	0,0
	218.430,3	242.311,1	0,0	0,0
Current liabilities				
- Bank loans and overdrafts	0,0	0,0	0,0	0,0
- Current portion of long term liabilities	23.874,8	30.225,1	0,0	0,0
- Trade and other payables	14.400,3	13.733,3	0,5	4,2
- Payables to subsidiary-associated companies	0,0	0,0	0,0	0,0
- Tax liabilities	553,0	546,1	38,8	34,1
- Deferred income	1.932,7	2.863,6	0,0	0,0
- Accrued expenses	4.270,9	5.926,1	0,0	0,0
	45.031,8	53.294,1	39,3	38,3
Total liabilities (a)	263.462,1	295.605,2	39,3	38,3
Total equity and liabilities (a+d)	443.439,5	501.196,1	85.397,3	97.541,4

CASH FLOW STATEMENT FOR THE FISCAL YEAR

	GROUP		COMPANY	
	1/1-31/12/2006	1/1-31/12/2005	1/1-31/12/2006	1/1-31/12/2005
Cash flow from Operating Activities				
- Profit/(Loss) Before Taxes	1.202,3	13.933,5	14.835,1	11.648,3
Adjustments for:				
- Depreciation	11.683,5	11.820,7	0,0	0,0
- Provisions	427,2	1.359,1	0,0	0,0
- Foreign exchange differences	(74,1)	(1.323,5)	0,0	0,0
- Net (profit)/loss from investing activities	(421,1)	(1.228,3)	(14.876,6)	(11.706,6)
- Interest and other financial expenses	10.848,8	9.743,2	0,0	0,0
Plus or minus for Working Capital changes:				
- Decrease/(increase) in Inventory	(56,1)	(184,3)	0,0	0,0
- Decrease/(increase) in Receivables	32.143,7	(3.784,4)	0,5	14,0
- (Decrease)/increase in Payables (excluding banks)	(3.116,6)	1.708,1	(101,2)	(135,7)
Less:				
- Interest and other financial expenses paid	(10.064,0)	(9.960,3)	0,0	0,0
- Taxes paid	(41,4)	(62,3)	0,0	0,0
Total cash inflow/(outflow) from operating activities (a)	42.532,3	22.021,6	(142,2)	(179,9)
Cash flow from Investing Activities				
- Acquisition of subsidiaries, associated companies, joint ventures and other investments	0,0	0,0	0,0	0,0
- Purchase of tangible and intangible assets	(325,5)	(445,6)	0,0	0,0
- Proceeds from sale of tangible and intangible assets	0,0	0,0	10.154,4	25.465,8
- Proceeds from sale of vessels	0,0	0,0	0,0	0,0
- Interest received	421,1	1.228,3	86,0	69,8
- Dividends received	0,0	0,0	14.790,7	11.636,8
Total cash inflow/(outflow) from investing activities (b)	95,6	782,7	25.031,1	37.172,4
Cash flow from Financing Activities				
- Proceeds/(Payments) from increase(decrease) of Share Capital	(14.700,0)	(26.019,0)	(14.700,0)	(26.019,0)
- Proceeds from Borrowings	0,0	0,0	0,0	0,0
- Payments of Borrowings	(30.225,1)	(23.874,8)	0,0	0,0
- Payments of finance lease liabilities	(53,5)	(150,1)	0,0	0,0
- Dividends paid	(11.960,3)	(10.274,9)	(11.960,3)	(10.274,9)
Total cash inflow/(outflow) from financing activities (c)	(56.938,9)	(60.318,8)	(26.660,3)	(36.293,9)
Net increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	(14.311,0)	(37.514,6)	(1.771,4)	698,5
Cash and cash equivalents at beginning of period	32.766,3	70.280,9	4.393,4	3.694,9
Cash and cash equivalents at end of period	18.455,4	32.766,3	2.622,0	4.393,4

STATEMENT OF CHANGES IN EQUITY

	GROUP		COMPANY	
	31/12/2006	31/12/2005	31/12/2006	31/12/2005
- Equity Opening Balance (1/1/2006 and 1/1/2005)	205.590,9	228.124,7	97.503,2	121.583,9
- Profit/(loss) for the period, after taxes	1.101,8	13.815,1	14.787,9	11.600,3
	206.692,7	241.939,8	112.291,1	133.184,1
- Increase/(decrease) of share capital	(14.700,0)	(26.019,0)	(14.700,0)	(26.019,0)
- Dividends paid	(12.015,3)	(10.329,9)	(12.015,3)	(10.329,9)
- Shareholders' decrease value	0,0	0,0	(217,8)	668,0
Equity Closing Balance (31/12/2006 and 31/12/2005)	179.977,3	205.590,9	85.357,9	97.503,2

INCOME STATEMENT FOR THE FISCAL YEAR

	GROUP				COMPANY			
	1/1-31/12/2006	1/1-31/12/2005	1/10-31/12/2006	1/10-31/12/2005	1/1-31/12/2006	1/1-31/12/2005	1/10-31/12/2006	1/10-31/12/2005
- Total Revenue	123.895,5	127.665,2	26.269,6	25.209,0	0,0	0,0	0,0	0,0
- Cost of sales	94.232,7	86.194,7	21.416,3	19.750,7	0,0	0,0	0,0	0,0
Gross Profit/(loss)	29.662,7	41.470,5	4.853,3	5.458,3	0,0	0,0	0,0	0,0
- Other operating income	291,5	691,7	166,3	12,9	0,0	0,0	0,0	0,0
- Administrative expenses	8.316,6	7.022,1	2.451,4	1.559,7	41,3	58,3	4,6	22,0
- Distribution expenses	10.081,8	14.015,1	2.273,2	3.386,4	0,2	0,0	0,0	0,0
Earnings before taxes, investing and financial results	11.555,9	21.125,0	295,0	525,1	(41,5)	(58,3)	(4,6)	(22,0)
- Profit from sale of investments	0,0	0,0	0,0	0,0	14.790,7	11.636,8	0,0	6.407,0
- Interest and other similar income	421,1	1.228,3	127,5	257,7	86,0	69,8	19,3	14,9
- Interest and other similar expenses	10.848,8	9.743,2	2.704,7	2.017,6	0,0	0,0	0,0	0,0
- Foreign exchange differences	74,1	1.323,5	51,2	0,0	0,0	0,0	0,0	0,0
Financial results	(10.353,5)	(7.191,5)	(2.626,0)	(1.759,9)	14.876,6	11.706,6	19,3	6.421,9
- Profit/(loss) from vessels' disposal	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
Total profit/(loss) before taxes	1.202,3	13.933,5	(2.331,0)	(1.234,8)	14.835,1	11.648,3	14,7	6.398,9
- Taxes	100,6	118,4	69,2	56,1	48,1	47,3	48,1	48,1
Total profit/(loss) after taxes	1.101,8	13.815,1	(2.290,2)	(1.290,9)	14.787,9	11.600,3	(32,5)	6.351,9
Attributable as follows:								
- Company Shareholders	1.101,8	13.815,1						