

PRESS RELEASE

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Announcement about the Share Capital of the Company according to L.3556/2007

ATTICA HOLDINGS S.A. (the Company) announces that following the merger by absorption of BLUE STAR MARITIME S.A., the share capital of the Company increased by the total amount of Euro 55,035,163, while at the same time the nominal value per share increased from Euro 0.60 to Euro 0.83 and 37,440,020 new common registered shares are issued, with a nominal value of Euro 0.83 each.

Therefore, the share capital of ATTICA HOLDINGS S.A. amounts to Euro 117,539,371 divided into 141,613,700 common, registered voting shares, with a nominal value of Euro 0.83 each.

Above information is provided in order to assist the investors in calculating the percentage of the voting rights they hold and therefore to proceed to any action in order to fulfill obligations stipulated by L.3556/2007.

The Board of Directors

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