



ATTICA HOLDINGS S.A.  
 Registration Number: 7702/06/B/86/128  
 Commercial Registration Number: 5780001000  
 123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece  
 Information for the period from January 1 to September 30, 2014  
 (According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.  
 We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.  
 (Amounts in thousand €)

COMPANY INFORMATION		CASH FLOW STATEMENT (INDIRECT METHOD)												
Internet Domain: <a href="http://www.attica-group.com">www.attica-group.com</a>														
Date of Board of Directors approval of interim financial statements: November 19, 2014														
STATEMENT OF FINANCIAL POSITION				CASH FLOW STATEMENT (INDIRECT METHOD)										
GROUP		COMPANY		GROUP		COMPANY								
30.09.2014	31.12.2013	30.09.2014	31.12.2013	1.01-30.09.2014	1.01-30.09.2013	1.01-30.09.2014	1.01-30.09.2013							
<b>ASSETS</b>														
Tangible assets	612,216	629,228	29	42	Cash flow from Operating Activities									
Intangible assets	747	812	12	21	Profit / (Loss) Before Taxes	6,238	4,214	1,434	-1,150					
Other non current assets	1,115	1,152	503,330	495,690	Adjustments for:									
Inventories	4,500	4,501	-	-	Depreciation	18,132	19,027	23	61					
Trade receivables and prepayments	58,215	42,595	-	-	Impairment of tangible and intangible assets	-	-	-	-					
Other current assets	47,402	40,466	5,619	1,402	Provisions	506	1,141	7	7					
Non current assets classified as held for sale	-	-	-	-	Foreign exchange differences	1,440	-916	1	-					
<b>Total assets</b>	<b>724,195</b>	<b>718,754</b>	<b>508,990</b>	<b>497,156</b>	Net (profit) / loss from investing activities	-484	-226	-1,972	-					
<b>EQUITY AND LIABILITIES</b>														
Share capital	57,498	57,498	57,498	57,498	Interest payable and other financial expenses	10,523	10,165	1	1					
Other equity	288,547	282,555	438,156	426,261	Plus or minus for Working Capital changes:									
Total shareholders equity (a)	<b>346,045</b>	<b>340,053</b>	<b>495,654</b>	<b>483,759</b>	Decrease / (increase) in Inventories	1	1,062	-	-					
Minority interests (b)	-	-	-	-	Decrease / (increase) in Receivables	-14,672	-23,326	30	977					
Total equity (c)=(a)+(b)	<b>346,045</b>	<b>340,053</b>	<b>495,654</b>	<b>483,759</b>	(Decrease) / increase in Payables (excluding banks)	8,721	10,016	-101	74					
Long-term borrowings	298,280	68,448	-	-	Less:									
Provisions / Other long-term liabilities	15,494	15,163	13,173	13,165	Interest and other financial expenses paid	-9,582	-10,335	-1	-1					
Short-term debt	11,801	221,492	-	-	Taxes paid	-137	-38	-	-					
Other short-term liabilities	52,575	73,598	163	232	<b>Total cash inflow / (outflow) from operating activities (a)</b>	<b>20,686</b>	<b>10,784</b>	<b>-578</b>	<b>-31</b>					
Liabilities associated with non current assets classified as held for sale	-	-	-	-	<b>Cash flow from Investing Activities</b>									
<b>Total liabilities (d)</b>	<b>378,150</b>	<b>378,701</b>	<b>13,336</b>	<b>13,397</b>	Acquisition of subsidiaries, associated companies, joint ventures and other investments	-	-	-	-					
<b>Total equity and liabilities (c)+(d)</b>	<b>724,195</b>	<b>718,754</b>	<b>508,990</b>	<b>497,156</b>	Purchase of tangible and intangible assets	-37,670	-101	-	-					
<b>STATEMENT OF COMPREHENSIVE INCOME</b>														
GROUP		COMPANY		GROUP		COMPANY								
1.01-30.09.2014	1.01-30.09.2013	1.07-30.09.2014	1.07-30.09.2013	1.01-30.09.2014	1.01-30.09.2013	1.07-30.09.2014	1.07-30.09.2013							
Revenue	213,689	214,831	109,462	108,121	-	-	-	-	-					
Gross Profit / (loss)	45,597	43,150	43,307	40,713	-	-	-	-	-					
Earnings before taxes, investing and financial results	18,061	13,363	32,367	27,206	-566	-1,147	-125	-159	-					
Profit / (loss) before taxes	6,238	4,214	27,217	25,239	1,434	-1,150	-125	-160	-					
Profit / (loss) after taxes (A)	6,114	4,154	27,182	25,215	1,434	-1,150	-125	-160	-					
<b>Attributable as follows:</b>														
Owners of the parent	6,114	4,154	27,182	25,215	1,434	-1,150	-125	-160	-					
Minority shareholders	-	-	-	-	-	-	-	-	-					
Other comprehensive income after tax (B)	-122	-329	-122	-	10,461	82	10,461	-	-					
Total comprehensive income for the period after tax (A)+(B)	5,992	3,825	27,060	25,215	11,895	-1,068	10,336	-160	-					
Owners of the parent	5,992	3,825	27,060	25,215	11,895	-1,068	10,336	-160	-					
Minority shareholders	-	-	-	-	-	-	-	-	-					
Earnings after taxes Per Share - basic (in €)	0.0319	0.0217	0.1418	0.1316	0.0075	-0.0060	-0.0007	-0.0008	-					
Earnings before taxes, investing and financial results, depreciation and amortization	36,193	32,390	38,392	33,329	-543	-1,086	-118	-139	-					
<b>STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD</b>														
GROUP		COMPANY		GROUP		COMPANY								
30.09.2014	30.09.2013	30.09.2014	30.09.2013	30.09.2014	30.09.2013	30.09.2014	30.09.2013							
Equity Opening Balance (01.01.2014 and 01.01.2013)	340,053	350,371	483,759	483,759	356,275	346,045	354,196	495,654	355,207					
Total comprehensive income for the period after tax	5,992	3,825	11,895	11,895	-1,068	-	-	-	-					
Dividends paid	-	-	-	-	-	-	-	-	-					
Purchase / (Sale) of treasury stock	-	-	-	-	-	-	-	-	-					
Equity Closing Balance (30.09.2014 and 30.09.2013)	<b>346,045</b>	<b>354,196</b>	<b>495,654</b>	<b>495,654</b>	<b>355,207</b>	<b>346,045</b>	<b>354,196</b>	<b>495,654</b>	<b>355,207</b>					

**NOTES:**

- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the Interim Financial Statements of 30.09.2014, can be found in note 5.1 of the interim financial statements.  
 For all the companies of the Group, there are no changes of the method of consolidation. There are no companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2013. Also, there are no companies of the Group which have not been consolidated in the interim financial statements.
- All the companies included in the consolidation of Attica Group had already made a tax provision of Euro 143 thousand. The parent company has made a tax provision of Euro 20 thousand. Relevant analysis for the unaudited fiscal years can be found in note 8.1 of the interim financial statements.
- The accounting principles are the same as those used on 31/12/2013 apart from the changes in new Standards and Interpretations issued from 01/01/2014 (note 2 of the interim financial statements).
- The number of employees, at period end, was 2 for the parent company and 1,108 for the Group, while at 30/09/2013 was 2 and 1,141 respectively.
- The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 895,273 thousand. There are no liens and encumbrances for the Company.
- There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting Euro 1,056 thousand which concerns claim for compensation from the crew. Furthermore, the Company and the Group have made a retirement benefit provision amounting Euro 45 thousand and Euro 1,423 thousand respectively. There are no provisions according to paragraphs 10.11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
- Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:  
 (Amounts in thousand Euro)

	Group	Company
a) Revenue	9,316	-
b) Expenses	2,156	-
c) Receivables	1,313	-
d) Payables	13,697	13,000
e) Transactions and Board of Directors and Executive Directors' Fees	1,239	-
f) Receivables from Board of Directors and Executive Directors	-	-
g) Payables to Board of Directors and Executive Directors	-	-

- The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 89.38%.
- "Other comprehensive income after tax" amounting Euro 5,992 thousand refer to the Group's profit, Euro 6,114 thousand and to the cash flow hedging refers to fuel derivatives amounting - Euro 122 thousand. For the company "Total comprehensive income for the period after tax" amounting Euro 11,895 thousand refer to the company's profit, Euro 1,434 thousand and to the measurement, using the fair value method, of the subsidiary company Blue Star Ferries M.C., Euro 10,461 thousand (see statement of changes in equity of the interim financial statements).
- There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
- On 6.8.2014 the Group agreed with the entirety of the Group's lenders for the full and long-term refinancing of existing loans. In parallel with the above, according to the refinancing agreement, funds managed by Fortress Investment Group invested Euro 75m in Attica Group and more precisely:
  - a common bond loan of Euro 25m and
  - a bond loan, Euro 50m, exchangeable in part or in whole with bonds of parent company Attica convertible in new shares of Attica through the issuance from the latter of a convertible bond loan Euro 50m. (note 7.11. of the interim financial statements).
- On 29.9.2014 the Group has announced the exit ion of the term of the Joint Venture company "Anek S.A. - Superfast Endeka (Hellas) Inc" for the employment of vessels of the two companies in Adriatic Sea and the domestic routes in Crete, from 1.11.2014.
- On 27.10.2014 the Group has announced the signing of an agreement for the sale of RoPax vessel Blue Star Ithaki to the Government of Canada, for a total cash consideration of Euro 31.2 million. From the transaction, Attica Group is expected to book capital gains of approximately Euro 4 million which will appear in the company's 4th quarter 2014 financial results. The conclusion of the agreement took place at 7.11.2014 with the delivery of the vessel to its new owners.

Athens, November 19, 2014

<b>CHAIRMAN OF THE B.O.D.</b>	<b>THE VICE - CHAIRMAN</b>	<b>THE CHIEF EXECUTIVE OFFICER</b>	<b>THE FINANCIAL DIRECTOR</b>
KYRIAKOS MAGEIRAS ID Card No: AK109842	MICHAEL SAKELLIS ID Card No: X643597	SPIROS PASCHALIS ID Card No: AB215327	NIKOLAOS TAPIRIS ID Card No: AK087031 LICENSE No 32210-CLASS A