



ATTICA HOLDINGS S.A.
 Registration Number: 7702/06/B/86/128
 123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece
 Information for the period from January 1 to March 31, 2013

(According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.
 We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
 (Amounts in thousand €)

COMPANY INFORMATION		CASH FLOW STATEMENT			
Internet Domain: www.attica-group.com		GROUP		COMPANY	
Date of Board of Directors approval of interim financial statements: May 29, 2013		1.01-31.03.2013	1.01-31.03.2012	1.01-31.03.2013	1.01-31.03.2012
BALANCE SHEET					
	GROUP	COMPANY			
	31.03.2013	31.12.2012	31.03.2013	31.12.2012	
ASSETS					
Tangible assets	700.065	706.730	78	93	
Investment properties	-	-	-	-	
Intangible assets	933	990	40	46	
Other non current assets	1.199	1.235	368.472	368.472	
Inventories	4.679	5.406	-	-	
Trade receivables and prepayments	43.570	44.040	1	30	
Other current assets	19.568	24.816	980	1.233	
Non current assets classified as held for sale	-	-	-	-	
Total assets	770.014	783.217	369.571	369.874	
EQUITY AND LIABILITIES					
Share capital	57.498	57.498	57.498	57.498	
Other equity	273.221	292.873	298.581	298.777	
Total shareholders equity (a)	330.719	350.371	356.079	356.275	
Minority interests (b)	-	-	-	-	
Total equity (c)=(a)+(b)	330.719	350.371	356.079	356.275	
Long-term borrowings	-	-	-	-	
Provisions / Other long-term liabilities	53.284	51.953	13.206	13.277	
Short-term debt	341.348	341.350	-	-	
Other short-term liabilities	44.663	39.543	286	322	
Liabilities associated with non current assets classified as held for sale	-	-	-	-	
Total liabilities (d)	439.295	432.846	13.492	13.599	
Total equity and liabilities (c)+(d)	770.014	783.217	369.571	369.874	
INCOME STATEMENT FOR THE PERIOD					
	GROUP		COMPANY		
	1.01-31.03.2013	1.01-31.03.2012	1.01-31.03.2013	1.01-31.03.2012	
Revenue	41.036	39.957	-	-	
Gross Profit/(loss)	-8.191	-10.236	-	-	
Earnings before taxes, investing and financial	-14.705	-18.636	-268	-296	
Profit/(loss) before taxes	-19.296	-21.774	-269	-297	
Profit/(loss) after taxes (A)	-19.317	-21.791	-269	-297	
Attributable as follows:					
Owners of the parent	-19.317	-21.791	-269	-297	
Minority shareholders	-	-	-	-	
Other comprehensive income after tax (B)	-335	50	73	-	
Total comprehensive income for the period after	-19.652	-21.741	-196	-297	
Owners of the parent	-19.652	-21.741	-196	-297	
Minority shareholders	-	-	-	-	
Earnings after taxes Per Share - basic (in €)	-0,1008	-0,1137	-0,0014	-0,0015	
Earnings before taxes, investing and financial results, depreciation and amortization	-7.940	-11.960	-248	-276	
		GROUP	COMPANY		
		31.03.2013	31.03.2012	31.03.2013	31.03.2012
		350.371	406.215	356.275	359.329
		-19.652	-21.741	-196	-297
		-	-	-	-
		-	-	-	-
		-	-	-	-
		330.719	384.474	356.079	359.032

NOTES :

- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the interim Financial Statements of 31.03.2013, can be found in note 4 of the interim financial statements. For all the companies of the Group, there are no changes of the method of consolidation. There are no companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2012. Also, there are no companies of the Group which have not been consolidated in the interim financial statements.
- All the companies included in the consolidation of Attica Group had already made a tax provision of Euro 143 thousand. The parent company has made a tax provision of Euro 20 thousand. Relevant analysis for the unaudited fiscal years can be found in note 7.1 of the interim financial statements.
- The accounting principles are the same as those used on 31/12/2012.
- The number of employees, at period end, was 3 for the parent company and 1,101 for the Group, while at 31/03/2012 was 4 and 1,043 respectively.
- The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 882.986 thousand. There are no liens and encumbrances for the Company.
- There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting Euro 934 thousand which concerns claim for compensation from the crew. Furthermore, the Company and the Group have made a retirement benefit provision amounting Euro 78 thousand and Euro 1.381 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
- Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:

	Group	Company
a) Revenue	1.672	-
b) Expenses	410	-
c) Receivables	862	699
d) Payables	13.907	13.000
e) Transactions and Board of Directors and Executive Directors' Fees	635	61
f) Receivables from Board of Directors and Executive Directors	-	-
g) Payables to Board of Directors and Executive Directors	-	-
- The financial statements of Attica Holdings S.A. are included in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 89,38%.
- "Other comprehensive income after tax" amounting - Euro 19.652 thousand refer to the Group's expense, - Euro 19.317 thousand and to the revaluation of the accrued pension obligations amounting - Euro 335 thousand. For the company "Total comprehensive income for the period after tax" amounting - Euro 196 thousand refer to the company's expense, - Euro 269 thousand and to the revaluation of the accrued pension obligations amounting Euro 73 thousand. (see statement of changes in equity of the interim financial statements).
- There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
- Attica's management is in discussions with the Group's lending banks with a view to a restructuring of the Group's loan facilities (note 3.1.2. of the interim financial statements).
- On 05/04/2013 the Group has concluded the sale of its RoPax vessel Superfast VI to Genting Group for a total cash consideration of Euro 54 mln. The sale of Superfast VI generated for Attica Group, after the payment of its borrowing Euro 28,5 mln, additional cash of Euro 21 mln. Also, in April 2013 the Group paid the amount of Euro 20,3 mln which has been deemed payable. Furthermore, in May 2013 the Group paid the amount of Euro 0,8 mln against the borrowings of the vessels Superfast I and Superfast II.

Athens, May 29, 2013

THE PRESIDENT OF THE B.O.D.

THE VICE - PRESIDENT

THE MANAGING DIRECTOR

THE FINANCIAL DIRECTOR

KYRIAKOS MAGEIRAS

MICHAEL SAKELLIS

SPIROS PASCHALIS

NIKOLAOS TAPIRIS