



ATTICA HOLDINGS S.A.
 Registration Number: 7702/06/B/86/128
 123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece
 Information for the period from January 1 to June 30, 2013

(According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.
 We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
 (Amounts in thousand Euro)

COMPANY INFORMATION					CASH FLOW STATEMENT (INDIRECT METHOD)																																																																																																																																																																																																																					
Internet Domain: www.attica-group.com					<table border="1"> <thead> <tr> <th rowspan="2"></th> <th colspan="2">GROUP</th> <th colspan="2">COMPANY</th> </tr> <tr> <th>1.01-30.06.2013</th> <th>1.01-30.06.2012</th> <th>1.01-30.06.2013</th> <th>1.01-30.06.2012</th> </tr> </thead> <tbody> <tr> <td>Cash flow from Operating Activities</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Profit/(Loss) Before Taxes</td> <td>-21,025</td> <td>-29,870</td> <td>-990</td> <td>255</td> </tr> <tr> <td>Adjustments for:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Depreciation</td> <td>12,904</td> <td>13,180</td> <td>41</td> <td>41</td> </tr> <tr> <td>Impairment of tangible and intangible assets</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Provisions</td> <td>507</td> <td>994</td> <td>5</td> <td>43</td> </tr> <tr> <td>Foreign exchange differences</td> <td>258</td> <td>79</td> <td>-</td> <td>-</td> </tr> <tr> <td>Net (profit)/loss from investing activities</td> 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expenses	6,965	5,786	1	1	Plus or minus for Working Capital changes:					Decrease/(increase) in Inventories	1,211	29	-	-	Decrease/(increase) in Receivables	-18,277	-3,773	37	-872	(Decrease)/increase in Payables (excluding banks)	17,509	15,520	183	131	Less:					Interest and other financial expenses paid	-6,888	-6,811	-1	-1	Taxes paid	-15	-36	-	-	Total cash inflow/(outflow) from operating activities (a)	-6,977	-5,124	-724	-1,449	Cash flow from Investing Activities					Acquisition of subsidiaries, associated companies, joint ventures and other investments	-	-	-	-	Purchase of tangible and intangible assets	-69	-1,812	-	-	Proceeds from sale of tangible and intangible assets	54,000	-	-	-	Derivatives' result	-	-	-	-	Interest received	73	5	-	-	Increase in capital and additional paid-in capital of subsidiaries	-	-	-	-7,890	Proceeds from participations	-	-	-	-	Dividends received	-	-	500	1,480	Total cash inflow/(outflow) from investing activities (b)	54,004	-1,807	500	-6,410	Cash flow from Financing Activities					Proceeds from issuance of Share Capital	-	-	-	-	Additional equity offering costs	-	-	-	-	Proceeds from subsidiaries	-	-	-	1,896	Proceeds from Borrowings	-	801	-	-	Payments of Borrowings	-49,716	-	-	-	Payments of finance lease liabilities	-2	-26	-	-	Advances for SCI	-	6,000	-	6,000	Total cash inflow/(outflow) from financing activities (c)	-49,718	6,775	-	7,896	(a)+(b)+(c)	-2,691	-156	-224	37	Cash and cash equivalents at beginning of period	16,001	8,303	323	136	Exchange differences in cash and cash equivalents	77	-8	-	-	Cash and cash equivalents at end of period	13,387	8,139	99	173
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Type of certified auditor's review report: Unqualified - Emphasis of Matter																																																																																																																																																																																																																										

BALANCE SHEET				
	GROUP		COMPANY	
	30.06.2013	31.12.2012	30.06.2013	31.12.2012
ASSETS				
Tangible assets	641,025	706,730	64	93
Intangible assets	867	990	34	46
Other non current assets	1,049	1,235	368,472	368,472
Inventories	4,195	5,406	-	-
Trade receivables and prepayments	54,053	44,040	1	30
Other current assets	29,273	24,816	500	1,233
Non current assets classified as held for sale	-	-	-	-
Total assets	730,462	783,217	369,071	369,874
EQUITY AND LIABILITIES				
Share capital	57,498	57,498	57,498	57,498
Other equity	271,483	292,873	297,869	298,777
Total shareholders equity (a)	328,981	350,371	355,367	356,275
Minority interests (b)	-	-	-	-
Total equity (c)=(a)+(b)	328,981	350,371	355,367	356,275
Long-term borrowings	70,140	-	-	-
Provisions / Other long-term liabilities	52,465	51,953	13,168	13,277
Short-term debt	221,492	341,350	-	-
Other short-term liabilities	57,384	39,543	536	322
Liabilities associated with non current assets classified as held for sale	-	-	-	-
Total liabilities (d)	401,481	432,846	13,704	13,599
Total equity and liabilities (c)+(d)	730,462	783,217	369,071	369,874

INCOME STATEMENT FOR THE PERIOD							
	GROUP				COMPANY		
	1.01-30.06.2013	1.01-30.06.2012	1.04-30.06.2013	1.04-30.06.2012	1.01-30.06.2013	1.01-30.06.2012	1.04-30.06.2012
Revenue	106,710	102,663	65,674	62,706	-	-	-
Gross Profit / (loss)	2,437	-5,418	10,628	4,818	-	-	-
Earnings before taxes, investing and financial results	-13,843	-23,941	862	-5,305	-988	-795	-720
Profit / (loss) before taxes	-21,025	-29,870	-1,729	-8,096	-990	255	-721
Profit / (loss) after taxes (A)	-21,061	-29,904	-1,744	-8,113	-990	255	-721
Attributable as follows:							
Owners of the parent	-21,061	-29,904	-1,744	-8,113	-990	255	-721
Minority shareholders	-	-	-	-	-	-	-
Other comprehensive income after tax (B)	-329	-2,475	6	-2,525	82	-1,011	9
Total comprehensive income for the period after tax (A)+(B)	-21,390	-32,379	-1,738	-10,638	-908	-756	-712
Owners of the parent	-21,390	-32,379	-1,738	-10,638	-908	-756	-712
Minority shareholders	-	-	-	-	-	-	-
Earnings after taxes Per Share - basic (in Euro)	-0.1099	-0.1560	-0.0091	-0.0423	-0.0052	0.0013	-0.0038
Earnings before taxes, investing and financial results, depreciation and amortization	-939	-10,761	7,001	1,199	-947	-754	-699

- NOTES:**
- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the interim Financial Statements of 30.06.2013, can be found in note 5.1 of the interim financial statements.
 For all the companies of the Group, there are no changes of the method of consolidation. There are not companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2012. Also, there are no companies of the Group which have not been consolidated in the interim financial statements.
 - All the companies included in the consolidation of Attica Group had already made a tax provision of Euro 143 thousand. The parent company has made a tax provision of Euro 20 thousand. Relevant analysis for the unaudited fiscal years can be found in note 8.1 of the interim financial statements.
 - The accounting principles are the same as those used on 31/12/2012 apart from the changes in new Standards and Interpretations issued from 01/01/2013 (note 2 of the interim financial statements).
 - The number of employees, at period end, was 3 for the parent company and 1,239 for the Group, while at 30/06/2012 was 3 and 1,181 respectively.
 - The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 635.790 thousand. There are no liens and encumbrances for the Company.
 - There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting Euro 903 thousand which concerns claim for compensation from the crew. Furthermore, the Company and the Group have made a retirement benefit provision amounting Euro 39 thousand and Euro 1.391 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
 - Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:

	(Amounts in thousand Euro)	
	Group	Company
a) Revenue	4,125	-
b) Expenses	839	-
c) Receivables	1,714	199
d) Payables	14,403	13,000
e) Transactions and Board of Directors and Executive Directors' Fees	1,522	160
f) Receivables from Board of Directors and Executive Directors	-	-
g) Payables to Board of Directors and Executive Directors	-	-
 - The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 89,38%.
 - "Other comprehensive income after tax" amounting - Euro 21.390 thousand refer to the Group's expense, - Euro 21.061 thousand and to the actuarial result due to the revised IAS 19 amounting - Euro 329 thousand. For the company "Total comprehensive income for the period after tax" amounting - Euro 908 thousand refer to the company's expense, - Euro 990 thousand and to the actuarial result due to the revised IAS 19 amounting Euro 82 thousand (see statement of changes in equity of the interim financial statements).
 - There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
 - The emphasis of matter paragraph in the auditor's report relates both to the fact that Attica's management is in discussions with the Group's lending banks with a view to a restructuring of the Group's loan facilities and the fact that the Group had negative working capital amounting to Euro 191 mln (notes 3.1.2 of the interim financial statements).
 - The figure "profit / (loss) after taxes" of the fiscal year 2012 has been revised, by the amount of Euro 100 thousand and Euro 37 thousand for the Company and the Group respectively, due to the amendment of IAS 19 (see note 2 of the Interim Financial Statements).
 - On 05/04/2013 the Group has concluded the sale of its RoPax vessel Superfast VI to Genting Group for a total cash consideration of Euro 54 mln. From the above sale the amount of Euro 49,7 mln allocated to the payment of the borrowings of the vessel Superfast VI and the partial payment of borrowings which has been overdue. As a result, the borrowings of the vessels Superfast I and Superfast II are not overdue anymore, and as a consequence the amount of Euro 70.140 thousand, which refers to their long-term portion, has been reclassified to long-term borrowings.
 - On 31/05/2013 the Group has announced the renewal of the term of the Joint Venture company "Anek S.A. - Superfast Endeka (Hellas) Inc" until 31/05/2017 for the employment of vessels of the two companies in the international route Patras - Igoumenitsa - Ancona and the domestic route Piraeus - Herakleion, Crete.

Athens, August 22, 2013

THE PRESIDENT OF THE B.O.D.	THE VICE - PRESIDENT	THE MANAGING DIRECTOR	THE FINANCIAL DIRECTOR
KYRIAKOS MAGEIRAS	MICHAEL SAKELLIS	SPIROS PASCHALIS	NIKOLAOS TAPIRIS