



ATTICA HOLDINGS S.A.

Registration Number: 7702/06/B/86/128

Commercial Registration Number: 5780001000

123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece

Information for the period from January 1 to December 31, 2013

(published according to Article 135 of Law 2190/20, for companies which prepare annual financial statements, consolidated or not, according to I.F.R.S.)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A. and the Group. We advise readers, who wish to find a complete set of the annual financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company. (Amounts in thousand €)

COMPANY INFORMATION		STATEMENT OF CASH FLOWS (INDIRECT METHOD)			
		GROUP		COMPANY	
		1.01-31.12.2013	1.01-31.12.2012	1.01-31.12.2013	1.01-31.12.2012
Pertinent Supervising Authority:	Ministry of Development, Department for limited companies				
Internet Domain:	www.attica-group.com				
Board of Directors:	Kyriakos Magiras - Chairman, Executive Member, Michael Sakellis - Vice-Chairman, Executive Member, Spiros Paschalis - Managing Director, Executive Member, Eythimios Mpouloutas - Non-Executive member, Areti Souvatzoglou-Director, Non-Executive Member, Markos Foros - Director, Independent, Non-Executive Member, Alexandros Edipidis - Director, Independent, Executive Member				
Date of Board of Directors approval of annual financial statements:	March 28, 2014				
Certified Auditor:	Xynas Thanasis - SOEL No 34081				
Audit Firm:	Grant Thornton S.A. - SOEL 127				
Type of certified auditor's report:	Unqualified - Emphasis of Matter				
STATEMENT OF FINANCIAL POSITION					
		GROUP		COMPANY	
		31.12.2013	31.12.2012	31.12.2013	31.12.2012
<b>ASSETS</b>					
Tangible assets		629.228	706.730	42	93
Investment properties					
Intangible assets		812	990	21	46
Other non current assets		1.152	1.235	495.690	368.472
Inventories		4.501	5.406		
Trade receivables and prepayments		42.595	44.040	1	30
Other current assets		40.466	24.816	1.402	1.233
Non current assets classified as held for sale					
<b>Total assets</b>		<b>718.754</b>	<b>783.217</b>	<b>497.156</b>	<b>369.874</b>
<b>EQUITY AND LIABILITIES</b>					
Share capital		57.498	57.498	57.498	57.498
Other equity		282.555	292.873	426.261	298.777
Total shareholders equity (a)		<b>340.053</b>	<b>350.371</b>	<b>483.759</b>	<b>356.275</b>
Non - controlling interests (b)					
Total equity (c)=(a)+(b)		<b>340.053</b>	<b>350.371</b>	<b>483.759</b>	<b>356.275</b>
Long-term borrowings		68.448			
Provisions / Other long-term liabilities		15.163	51.953	13.165	13.277
Short-term debt		221.492	341.350		
Other short-term liabilities		73.598	39.543	232	322
Liabilities associated with non current assets classified as held for sale					
<b>Total liabilities (d)</b>		<b>378.701</b>	<b>432.846</b>	<b>13.397</b>	<b>13.599</b>
<b>Total equity and liabilities (c)+(d)</b>		<b>718.754</b>	<b>783.217</b>	<b>497.156</b>	<b>369.874</b>
STATEMENT OF COMPREHENSIVE INCOME					
		GROUP		COMPANY	
		1.01-31.12.2013	1.01-31.12.2012	1.01-31.12.2013	1.01-31.12.2012
Revenue		260.160	256.002		
Gross Profit / (loss)		41.105	22.981		
Earnings before taxes, investing and financial results		2.031	-17.735	-1.325	-1.276
Profit / (loss) before taxes		-10.096	-53.900	-19.718	-906
Profit / (loss) after taxes (A)		-10.132	-53.982	-19.718	-906
Owners of the parent		-10.132	-53.982	-19.718	-906
Minority shareholders					
Other comprehensive income after tax (B)		-186	-1.862	147.202	-2.148
Total comprehensive income for the period after tax (A)+(B)		-10.318	-55.844	127.484	-3.054
Owners of the parent		-10.318	-55.844	127.484	-3.054
Minority shareholders					
Earnings after taxes per share - basic (in €)		-0,0529	-0,2817	-0,1029	-0,0047
Proposed dividend payable per share (in €)					
Earnings before taxes, investing and financial results, depreciation and amortization		27.146	9.445	-1.250	-1.194
STATEMENT OF CHANGES IN EQUITY					
		GROUP		COMPANY	
		31.12.2013	31.12.2012	31.12.2013	31.12.2012
Equity Opening Balance (01.01.2013 and 01.01.2012)		350.371	406.215	356.275	359.329
Total comprehensive income for the period after tax		-10.318	-55.844	127.484	-3.054
Increase / (decrease) of share capital					
Equity Closing Balance (31.12.2013 and 31.12.2012)		<b>340.053</b>	<b>350.371</b>	<b>483.759</b>	<b>356.275</b>

NOTES:

- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the annual financial statements of 31.12.2013, can be found in note 7.12 of the annual financial statements. For all the companies of the Group, there are no changes of the method of consolidation. There are not companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2012. Also, there are no companies of the Group which have not been consolidated in the annual financial statements.
  - All the companies included in the consolidation of Attica Group has already made a tax provision of Euro 143 thousand. The parent company has made a tax provision of Euro 20 thousand. Relevant analysis for the unaudited fiscal years can be found in note 7.8 of the annual financial statements.
  - The accounting principles are the same as those used on 31/12/2012 apart from the changes in new Standards and Interpretations issued from 01/01/2013 (note 2.20.1 of the annual financial statements).
  - The number of employees, at period end, was 2 for the parent company and 879 for the Group, while at 31/12/2012 was 3 and 1.009 respectively.
  - The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 636.223 thousand. There are no liens and encumbrances for the Company.
  - There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting Euro 678 thousand which concerns claim for compensation from the crew. Furthermore, the Company and the Group have made a retirement benefit provision amounting Euro 37 thousand and Euro 1.342 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
  - Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:
- |  | (Amounts in thousand Euro) |         |
|--|----------------------------|---------|
|  | Group                      | Company |
| a) Revenue   | 10.963                     | -       |
| b) Expenses  | 2.364                      | -       |
| c) Receivables   | 1.101                      | -       |
| d) Payables  | 14.247                     | 13.000  |
| e) Transactions and Board of Directors and Executive Directors' Fees | 1.874                      | 160     |
| f) Receivables from Board of Directors and Executive Directors       | -                          | -       |
| g) Payables to Board of Directors and Executive Directors            | -                          | -       |
- The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 89,38%.
  - "Other comprehensive income after tax" amounting - Euro 10.318 thousand refer to the Group's expense, - Euro 10.132 thousand and to the actuarial result due to the revised IAS 19 amounting - Euro 186 thousand. For the company "Total comprehensive income for the period after tax" amounting thousand refer to the company's expense, - Euro 19.718 thousand, to the actuarial result due to the revised IAS 19 amounting Euro 89 thousand and to the measurement at fair value of the subsidiary companies amounting Euro 147.113 thousand (see note 7.12 of the annual financial statements).
  - The parent company revalued its investments at fair value. From the revaluation of its investment in its 100% subsidiaries Superfast Exi Inc and Attika Ferries M.C. an impairment loss of Euro 13.784 thousand and Euro 4.612 respectively, has been arisen and recognized in the income statement.
  - There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
  - The emphasis of matter paragraph in the auditor's report relates to the fact that Attica's management is in discussions with the Group's lending banks with a view to a restructuring of the Group's loan facilities (notes 3.1.3 of the annual financial statements).
  - The figure "profit / (loss) after taxes" of the fiscal year 2012 has been revised, by the amount of Euro 75 thousand and Euro 713 thousand for the Company and the Group respectively, due to the amendment of IAS 19 (see note 2.20.1 of the annual financial statements).
  - On 05/04/2013 the Group has concluded the sale of its RoPax vessel Superfast VI to Genting Group for a total cash consideration of Euro 54 mln. From the above sale the amount of Euro 49,7 mln allocated to the payment of the borrowings of the vessel Superfast VI and the partial payment of which has been overdue. As a result, the borrowings of the vessels Superfast I and Superfast II are not overdue anymore, and as a consequence the amount of Euro 68.448 thousand, which refers to their long-term portion, has been reclassified to long-term borrowings.
  - On 28/05/2013 the Group has announced the renewal of the term of the Joint Venture company "Anek S.A. - Superfast Endeke (Hellas) Inc" until 31/05/2017 for the employment of vessels of the two companies in the international route Patras - Igoumenitsa - Ancona and the domestic route Piraeus - Herakleion, Crete.

Athens, March 28, 2014

PRESIDENT OF THE B.O.D.

KYRIAKOS MAGEIRAS

THE VICE - PRESIDENT

MICHAEL SAKELLIS

THE MANAGING DIRECTOR

SPIROS PASCHALIS

FINANCIAL DIRECTOR

NIKOLAOS TAPIRIS