



ATTICA HOLDINGS S.A.
 Registration Number: 7702/06/B/86/128
 123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece
 Information for the period from January 1 to June 30, 2012

(According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.
 We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
 (Amounts in thousand Euro)

COMPANY INFORMATION		CASH FLOW STATEMENT (INDIRECT METHOD)							
Internet Domain: www.attica-group.com		GROUP				COMPANY			
Date of Board of Directors approval of interim financial statements: August 28, 2012		1.01-30.06.2012		1.01-30.06.2011		1.01-30.06.2012		1.01-30.06.2011	
Certified Public Accountant: Michailios Manolis - SOEL No 25131									
Audit Firm: Grant Thornton S.A. - SOEL No 127									
Type of certified auditor's review report: Unqualified - Emphasis of Matter									
BALANCE SHEET									
		GROUP		COMPANY					
		30.06.2012		31.12.2011		30.06.2012		31.12.2011	
ASSETS									
Tangible assets		741,809	712,925	121	149				
Intangible assets		1,019	1,151	59	71				
Other non current assets		4,036	3,398	369,394	363,400				
Inventories		8,100	8,129	-	-				
Trade receivables and prepayments		52,624	50,963	1	30				
Other current assets		21,669	18,265	2,765	3,308				
Non current assets classified as held for sale		-	-	-	-				
Total assets		829,257	794,831	372,340	366,958				
EQUITY AND LIABILITIES									
Share capital		57,498	57,498	57,498	57,498				
Other equity		316,338	348,717	301,075	301,831				
Total shareholders equity (a)		373,836	406,215	358,573	359,329				
Minority interests (b)		-	-	-	-				
Total equity (c)=(a)+(b)		373,836	406,215	358,573	359,329				
Long-term borrowings		-	2	-	-				
Provisions / Other long-term liabilities		40,873	3,246	271	273				
Short-term debt		346,340	346,322	-	-				
Other short-term liabilities		68,208	39,046	13,496	7,356				
Liabilities associated with non current assets classified as held for sale		-	-	-	-				
Total liabilities (d)		455,421	388,616	13,767	7,629				
Total equity and liabilities (c)+(d)		829,257	794,831	372,340	366,958				
INCOME STATEMENT FOR THE PERIOD									
		GROUP				COMPANY			
		1.01-30.06.2012		1.01-30.06.2011		1.01-30.06.2012		1.01-30.06.2011	
Revenue		102,663	111,456	62,706	67,260	-	-	-	-
Gross Profit/(loss)		-5,418	-8,193	4,818	4,929	-	-	-	-
Earnings before taxes, investing and financial results		-23,841	-30,203	-5,255	-7,179	-752	-456	-323	-258
Profit/(loss) before taxes		-29,770	-33,937	-8,046	-11,173	292	589	-258	-258
Profit/(loss) after taxes (A)		-29,804	-33,979	-8,063	-11,194	292	589	-258	-258
Attributable as follows:									
Owners of the parent		-29,804	-33,979	-8,063	-11,194	292	589	-258	-258
Minority shareholders		-	-	-	-	-	-	-	-
Other comprehensive income after tax (B)		-2,575	-4,039	-2,575	513	-1,048	-1,048	-	-
Total comprehensive income for the period after tax (A)+(B)		-32,379	-38,018	-10,638	-10,681	-756	-459	-258	-258
Owners of the parent		-32,379	-38,018	-10,638	-10,681	-756	-459	-258	-258
Minority shareholders		-	-	-	-	-	-	-	-
Earnings after taxes Per Share - basic (in Euro)		-0.1555	-0.1805	-0.0421	-0.0595	0.0015	0.0030	-0.0014	-0.0014
Earnings before taxes, investing and financial results, depreciation and amortization		-10,661	-16,555	1,249	-358	-711	-629	-435	-302

NOTES:									
1. The companies with their corresponding registration, the percentages of participation and their method of consolidation in the interim Financial Statements of 30.06.2012, can be found in note 4.1 of the interim financial statements.									
For all the companies of the Group, there are no changes of the method of consolidation. There are not companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2011. Also, there are no companies of the Group which have not been consolidated in the interim financial statements.									
2. All the companies included in the consolidation of Attica Group had already made a tax provision of Euro 143 thousand. The parent company has made a tax provision of Euro 20 thousand. Relevant analysis for the unaudited fiscal years can be found in note 7.1 of the interim financial statements.									
3. The accounting principles are the same as those used on 31/12/2011.									
4. The number of employees, at period end, was 3 for the parent company and 1.181 for the Group, while at 30/06/2011 was 6 and 1.205 respectively.									
5. The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 885.538 thousand. There are no liens and encumbrances for the Company.									
6. There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting Euro 1.094 thousand which concerns claim for compensation from the crew. Furthermore, the Company and the Group have made a retirement benefit provision amounting Euro 143 thousand and Euro 1.162 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.									
7. Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:									
(Amounts in thousand Euro)									
		Group		Company					
a) Revenue		3,409	-	-	-				
b) Expenses		1,113	-	-	-				
c) Receivables		1,448	-	-	-				
d) Payables		13,605	13,000	-	-				
e) Transactions and Board of Directors and Executive Directors' Fees		1,692	141	-	-				
f) Receivables from Board of Directors and Executive Directors		-	-	-	-				
g) Payables to Board of Directors and Executive Directors		-	-	-	-				
8. The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 89,38%.									
9. "Other comprehensive income after tax" amounting - Euro 32.379 thousand refer to the Group's expense, - Euro 29.804 thousand and to the exchange rate hedging of Euro / US Dollar, - Euro 2.575 thousand. For the company "Total comprehensive income for the period after tax" amounting - Euro 756 thousand refer to the company's profit Euro 292 thousand and the measurement of the subsidiary company Attica Shield LTD amounting - Euro 1.048 thousand (see statement of changes in equity of the interim financial statements).									
10. On 21 February, 2012 Marfin Investment Group has paid Euro 6.000 thousand against the future capital increase.									
11. There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.									
12. The emphasis of matter paragraph in the auditor's report relates to the fact that Attica's management is in discussions with the Group's lending banks with a view to a restructuring of the Group's loan facilities (notes 3.1.2 of the interim financial statements).									
13. On 12.06.2012 the Company announced the delivery of the new-built Ro-Pax vessel Blue Star Patmos. Blue Star Patmos began its deployment as of 10.07.2012 on the route Piraeus-Chios-Mythini.									

THE PRESIDENT OF THE B.O.D.		THE MANAGING DIRECTOR		Athens, August 28, 2012		THE DIRECTOR		THE FINANCIAL DIRECTOR	
PETROS VETTAS		SPIROS PASCHALIS				MICHAEL SAKELLIS		NIKOLAOS TAPIRIS	