



ATTICA HOLDINGS S.A.

Registration Number: 7702/06/B/86/128

123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece

Information for the period from January 1 to December 31, 2012

(published according to Article 135 of Law 2190/20, for companies which prepare annual financial statements, consolidated or not, according to I.F.R.S.)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A. and the Group.  
We advise readers, who wish to find a complete set of the annual financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.  
(Amounts in thousand €)

COMPANY INFORMATION		STATEMENT OF CASH FLOWS (INDIRECT METHOD)			
Pertinent Supervising Authority: Ministry of Development, Department for limited companies Internet Domain: www.attica-group.com Board of Directors: Petros Vettas - Chairman, Non-Executive Member, Kyriakos Magiras - Vice-Chairman, Executive Member, Spiros Paschalis - Managing Director, Executive Member, Michael Sakellis - Director, Executive Member, Ioannis Criticos - Director, Executive member, Eythimios Mpouloutas - Director, Non-Executive member, Markos Foros - Director, Independent, Non-Executive Member, Areti Souvatzoglou-Director, Non-Executive Member, Alexandros Edipidis - Director, Independent, Non-Executive Member Date of Board of Directors approval of annual financial statements: March 27, 2013 Certified Auditor: Michailios Manolis - SOEL No 25131 Audit Firm: Grant Thornton S.A. - SOEL 127 Type of certified auditor's report: Unqualified - Emphasis of Matter		GROUP		COMPANY	
		1.01-31.12.2012	1.01-31.12.2011	1.01-31.12.2012	1.01-31.12.2011
<b>STATEMENT OF FINANCIAL POSITION</b>					
		GROUP		COMPANY	
		31.12.2012	31.12.2011	31.12.2012	31.12.2011
<b>ASSETS</b>					
Tangible assets		706.730	712.925	93	149
Investment properties					
Intangible assets		990	1.151	46	71
Other non current assets		1.235	3.398	368.472	363.400
Inventories		5.406	8.129		
Trade receivables and prepayments		44.040	50.963	30	30
Other current assets		24.816	18.265	1.233	3.308
Non current assets classified as held for sale					
<b>Total assets</b>		<b>783.217</b>	<b>794.831</b>	<b>369.874</b>	<b>366.958</b>
<b>EQUITY AND LIABILITIES</b>					
Share capital		57.498	57.498	57.498	57.498
Other equity		292.873	348.717	298.777	301.831
Total shareholders equity (a)		<b>350.371</b>	<b>406.215</b>	<b>356.275</b>	<b>359.329</b>
Minority interests (b)					
Total equity (c)=(a)+(b)		<b>350.371</b>	<b>406.215</b>	<b>356.275</b>	<b>359.329</b>
Long-term borrowings			2		
Provisions / Other long-term liabilities		51.953	3.246	13.277	273
Short-term debt		341.350	346.322		
Other short-term liabilities		39.543	39.046	322	7.356
Liabilities associated with non current assets classified as held for sale					
<b>Total liabilities (d)</b>		<b>432.846</b>	<b>388.616</b>	<b>13.599</b>	<b>7.629</b>
<b>Total equity and liabilities (c)+(d)</b>		<b>783.217</b>	<b>794.831</b>	<b>369.874</b>	<b>366.958</b>
<b>STATEMENT OF COMPREHENSIVE INCOME</b>					
		GROUP		COMPANY	
		1.01-31.12.2012	1.01-31.12.2011	1.01-31.12.2012	1.01-31.12.2011
Revenue		256.002	246.790		
Gross Profit / (loss)		22.981	10.094		
Earnings before taxes, investing and financial results		-17.022	-36.195	-1.201	-1.344
Profit / (loss) before taxes		-53.187	-86.690	-831	-67.861
Profit / (loss) after taxes (A)		-53.269	-86.503	-831	-67.590
Owners of the parent		-53.269	-86.503	-831	-67.590
Minority shareholders					
Other comprehensive income after tax (B)		-2.575	-1.986	-2.223	-46.083
Total comprehensive income for the period after tax (A)+(B)		-55.844	-88.489	-3.054	-113.673
Owners of the parent		-55.844	-88.489	-3.054	-113.673
Minority shareholders					
Earnings after taxes per share - basic (in €)		-0,2779	-0,4553	-0,0043	-0,3557
Proposed dividend payable per share (in €)					
Earnings before taxes, investing and financial results, depreciation and amortization		10.159	-8.851	-1.119	-1.258
<b>STATEMENT OF CHANGES IN EQUITY</b>					
		GROUP		COMPANY	
		31.12.2012	31.12.2011	31.12.2012	31.12.2011
Equity Opening Balance (01.01.2012 and 01.01.2011)		406.215	471.041	359.329	449.339
Total comprehensive income for the period after tax		-55.844	-88.489	-3.054	-113.673
Increase / (decrease) of share capital			23.663		23.663
Equity Closing Balance (31.12.2012 and 31.12.2011)		<b>350.371</b>	<b>406.215</b>	<b>356.275</b>	<b>359.329</b>

**NOTES:**

- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the annual Financial Statements of 31.12.2012, can be found in note 4.1 of the annual financial statements. For all the companies of the Group, there are no changes of the method of consolidation. There are not companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2011. Also, there are no companies of the Group which have not been consolidated in the annual financial statements.
  - All the companies included in the consolidation of Attica Group has already made a tax provision of Euro 143 thousand. The parent company has made a tax provision of Euro 20 thousand. Relevant analysis for the unaudited fiscal years can be found in note 6.9 of the annual financial statements.
  - The accounting principles are the same as those used on 31/12/2011.
  - The number of employees, at period end, was 3 for the parent company and 1.009 for the Group, while at 31/12/2011 was 5 and 1.079 respectively.
  - The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 882.986 thousand. There are no liens and encumbrances for the Company.
  - There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting Euro 937 thousand which concerns claim for compensation from the crew. Furthermore, the Company and the Group have made a retirement benefit provision amounting Euro 149 thousand and Euro 1.038 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
  - Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:
- |  | (Amounts in thousand Euro) |         |
|--|----------------------------|---------|
|  | Group                      | Company |
| a) Revenue   | 9.874                      |         |
| b) Expenses  | 2.531                      |         |
| c) Receivables   | 388                        | 698     |
| d) Payables  | 13.527                     | 13.000  |
| e) Transactions and Board of Directors and Executive Directors' Fees | 3.156                      | 276     |
| f) Receivables from Board of Directors and Executive Directors       |                            |         |
| g) Payables to Board of Directors and Executive Directors            |                            |         |
- The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 89,38%.
  - "Other comprehensive income after tax" amounting - Euro 55.844 thousand refer to the Group's expense, - Euro 53.269 thousand and to the exchange rate hedging of Euro / US Dollar, - Euro 2.575 thousand. For the company "Total comprehensive income for the period after tax" amounting - Euro 3.054 thousand refer to the company's expense - Euro 831 thousand and to the measurement of the subsidiary companies amounting - Euro 2.223 thousand.
  - On 21 February, 2012 Marfin Investment Group has paid Euro 6.000 thousand against the future capital increase.
  - There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
  - Attica's management is in discussions with the Group's lending banks with a view to a restructuring of the Group's loan facilities (notes 3.1.3 of the annual financial statements).
  - On 12.06.2012 the Company announced the delivery of the new-built Ro-Pax vessel Blue Star Patmos. Blue Star Patmos began its deployment as of 10.07.2012 on the route Piraeus-Chios-Myttilini.
  - On 08.03.2013 the Group announced that it has contracted to sell to Genting Group the RoPax vessel Superfast VI for a total cash consideration of Euro 54 mln. The delivery of Superfast VI is scheduled to take place at the beginning of April 2013. From this transaction, Attica Group is expected to book capital losses of approximately Euro 6.3 mln which have been included in the company's 2012 financial results. After the repayment of the bank debt and all other expenses, the remaining cash is expected to reach Euro 21 mln approximately.

Athens, March 27, 2013

PRESIDENT OF THE B.O.D.

MANAGING DIRECTOR

DIRECTOR

FINANCIAL DIRECTOR

PETROS VETTAS

SPIROS PASCHALIS

MICHAEL SAKELLIS

NIKOLAOS TAPIRIS