



ATTICA HOLDINGS S.A.

Registration Number: 7702/06/B/86/128

123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece
Information for the period from January 1 to December 31, 2010

(published according to Article 135 of Law 2190/20, for companies which prepare annual financial statements, consolidated or not, according to I.F.R.S.)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A. and the Group.
We advise readers, who wish to find a complete set of the annual financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
(Amounts in thousand €)

| COMPANY INFORMATION | | STATEMENT OF CASH FLOWS (INDIRECT METHOD) | | | |
|--|--|---|------------------------|------------------------|------------------------|
| Pertinent Supervising Authority: Ministry of Development, Department for limited companies Internet Domain: www.attica-group.com Board of Directors: Charalambos Paschalis - Chairman, Non-Executive Member, Andreas Vgenopoulos - Vice-Chairman, Non-Executive Member, Petros Vettas - Managing Director, Executive Member, Michael Sakellis - Director, Executive Member, Spiros Paschalis - Director, Executive Member, Markos Foros - Director, Independent, Non-Executive Member, Areti Souvatzoglou - Director, Non-Executive Member, Theofilos-Aristeidis Priovolos - Director, Non-Executive Member, Alexandros Edipidis - Director, Independent, Non-Executive Member Date of Board of Directors approval of annual financial statements: March 23, 2011 Certified Auditor: Michailios Manolis - SOEL No 25131 Audit Firm: Grant Thornton S.A. - SOEL 127 Type of certified auditor's report: Unqualified | | GROUP | | COMPANY | |
| | | 1.01-31.12.2010 | 1.01-31.12.2009 | 1.01-31.12.2010 | 1.01-31.12.2009 |
| STATEMENT OF FINANCIAL POSITION | | | | | |
| | | GROUP | | COMPANY | |
| | | 31.12.2010 | 31.12.2009 | 31.12.2010 | 31.12.2009 |
| ASSETS | | | | | |
| Tangible assets | | 738.240 | 738.055 | 210 | 272 |
| Investment properties | | | | | |
| Intangible assets | | 1.357 | 1.595 | 96 | 122 |
| Other non current assets | | 5.747 | 2.359 | 443.271 | 509.955 |
| Inventories | | 11.381 | 4.874 | | |
| Trade receivables and prepayments | | 55.011 | 57.438 | 35 | 18 |
| Other current assets | | 45.845 | 42.171 | 10.351 | 7.929 |
| Non current assets classified as held for sale | | 682 | 81.500 | | |
| Total assets | | 858.263 | 927.992 | 453.963 | 518.296 |
| EQUITY AND LIABILITIES | | | | | |
| Share capital | | 134.812 | 117.539 | 134.812 | 117.539 |
| Other equity | | 336.229 | 353.510 | 314.527 | 365.731 |
| Total shareholders equity (a) | | 471.041 | 471.049 | 449.339 | 483.270 |
| Minority interests (b) | | | | | |
| Total equity (c)=(a)+(b) | | 471.041 | 471.049 | 449.339 | 483.270 |
| Long-term borrowings | | 295.032 | 328.491 | | |
| Provisions / Other long-term liabilities | | 3.976 | 3.872 | 518 | 503 |
| Short-term debt | | 41.043 | 35.025 | | |
| Other short-term liabilities | | 45.241 | 48.353 | 4.106 | 34.523 |
| Liabilities associated with non current assets classified as held for sale | | 1.930 | 41.202 | | |
| Total liabilities (d) | | 387.222 | 456.943 | 4.624 | 35.026 |
| Total equity and liabilities (c)+(d) | | 858.263 | 927.992 | 453.963 | 518.296 |
| STATEMENT OF COMPREHENSIVE INCOME | | | | | |
| | | GROUP | | COMPANY | |
| | | 1.01-31.12.2010 | 1.01-31.12.2009 | 1.01-31.12.2010 | 1.01-31.12.2009 |
| Revenue | | 271.521 | 302.478 | | |
| Gross Profit / (loss) | | 23.924 | 56.295 | | |
| Earnings before taxes, investing and financial | | -29.476 | 664 | -1.903 | -1.488 |
| Profit / (loss) before taxes | | -44.400 | -23.880 | -308 | 23.419 |
| Profit / (loss) after taxes (A) | | -49.326 | -27.449 | -2.261 | 20.431 |
| Owners of the parent | | -49.326 | -27.449 | -2.261 | 20.431 |
| Minority shareholders | | | | | |
| Other comprehensive income after tax (B) | | 7.991 | 5.579 | -72.997 | -63.243 |
| Total comprehensive income for the period after tax (A)+(B) | | -41.335 | -21.870 | -75.258 | -42.812 |
| Owners of the parent | | -41.335 | -21.870 | -75.258 | -42.812 |
| Minority shareholders | | | | | |
| Earnings after taxes per share - basic (in €) | | -0,3055 | -0,1938 | -0,0140 | 0,1443 |
| Proposed dividend payable per share (in €) | | | | | |
| Earnings before taxes, investing and financial results, depreciation and amortization | | -2.463 | 29.071 | -1.816 | -1.411 |
| STATEMENT OF CHANGES IN EQUITY | | | | | |
| | | GROUP | | COMPANY | |
| | | 31.12.2010 | 31.12.2009 | 31.12.2010 | 31.12.2009 |
| Equity Opening Balance (01.01.2010 and 01.01.2009) | | 471.049 | 502.832 | 483.270 | 535.995 |
| Total comprehensive income for the period after tax | | -41.335 | -21.870 | -75.258 | -42.812 |
| Increase / (decrease) of share capital | | 41.327 | | 41.327 | |
| Dividends paid | | | -9.913 | | -9.913 |
| Purchase / (Sale) of treasury stock | | | | | |
| Equity Closing Balance (31.12.2010 and 31.12.2009) | | 471.041 | 471.049 | 449.339 | 483.270 |

NOTES :

- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the Financial Statements of 31.12.2010, can be found in note 5.12 of the annual financial statements.
For all the companies of the Group, there are no changes of the method of consolidation. There are not companies which have been consolidated in the present period while they have not been consolidated in the same period of the fiscal year 2009. There are not companies which have not been consolidated in the present period while they have been consolidated in the same period of the fiscal year 2009. Also, there are no companies of the Group which have not been consolidated in the annual financial statements.
- All the companies included in the consolidation of Attica Group had already made a tax provision of € 155 thousand. The parent company has made a tax provision of € 20 thousand. Relevant analysis for the unaudited fiscal years can be found in notes 5.8 and 5.12 of the annual financial statements.
- The accounting principles are the same as those used on 31/12/2009.
- The number of employees, at period end, was 6 for the parent company and 1.214 for the Group, while at 31/12/2009 was 6 and 1.313 respectively.
- The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 777.780 thousand. There are no liens and encumbrances for the Company.
- There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting € 1.038 thousand. Furthermore, the Company and the Group have made a retirement benefit provision amounting € 119 thousand and € 2.352 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
- Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:

| | (Amounts in thousand €) | |
|--|-------------------------|---------|
| | Group | Company |
| a) Revenue | 6.722 | 5 |
| b) Expenses | 1.845 | |
| c) Receivables | 444 | |
| d) Payables | 335 | |
| e) Transactions and Board of Directors and Executive Directors' Fees | 3.742 | 304 |
| f) Receivables from Board of Directors and Executive Directors | | |
| g) Payables to Board of Directors and Executive Directors | | |
- Earnings per share were calculated using the weighted average method (note 5.9 of the annual financial statements).
- There are no any overdue liabilities, or liabilities that are about to become due, that cannot be paid.
- The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 88,81%.
- For the Group, "Total comprehensive income for the period after tax" amounting - € 41.335 thousand refer to the Group's revenue, - € 49.326 thousand, to the interest rate cash flow hedging of the Group's loans, € 2.363 thousand and to the exchange rate hedging of Euro / US Dollar, € 5.628 thousand. For the company "Total comprehensive income for the period after tax" amounting - € 75.258 thousand refer to the company's revenue, - € 2.261 thousand and to the measurement of investments in subsidiaries using the fair value method, - € 72.997 thousand (see statement of changes in equity of the annual financial statements).
- On 18/01/2010, according to the decision of the Board of Directors, was completed the share capital increase. The proceeds of the capital increase are € 41.620 thousand. The share capital stood at € 134.812 thousand divided into 162.424.000 common registered voting shares, with a nominal value of Euro 0,83 each (note 5.21 of the annual financial statements).
- On 16/02/2010 the Group has concluded the sale of its RoPax vessel Superfast V for a total cash consideration of € 81,5 mln. The sale of Superfast V generated for Attica Group additional cash of € 38,8 mln. and the book capital losses of approximately € 3,5 mln. have been posted in the Group's full year 2009 results.
- There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
- On 29/11/2010 the Board of Directors of Attica Holdings S.A. decided the convergence of the Extraordinary General Meeting of Shareholders to approve a share capital increase of € 24.266 thousand by issuing 29.236.320 shares at the price of € 0,83 per share.
- On 21/01/2011 was completed the share capital increase amounting € 24.266 thousand, which was approved by the Board of Directors. The new share capital amounts to € 159.078 thousand divided into 191.660.320 common registered voting shares, with a nominal value of € 0,83 each.
- On 01/03/2011 the Group has concluded the sale of the RoPax vessel Superferry II which was sold for a total cash consideration of € 4,65 mln, out of which Attica Group is expected to book capital gains of approximately € 3,9 mln which will be included in the financial results of the 1st quarter of 2011. The above sale generate for Attica Group additional cash of € 2,6 mln.

| PRESIDENT OF THE B.O.D. | | MANAGING DIRECTOR | | Athens, March 23, 2011 | | DIRECTOR | | FINANCIAL DIRECTOR | |
|-------------------------|--|-------------------|--|------------------------|--|------------------|--|--------------------|--|
| CHARALAMPOS PASCHALIS | | PETROS VETTAS | | | | SPIROS PASCHALIS | | NIKOLAOS TAPIRIS | |