



ATTICA HOLDINGS S.A.
Registration Number: 7702/06/B/86/128
123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece
Information for the period from January 1 to March 31, 2009

(According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.
We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
(Amounts in thousand €)

COMPANY INFORMATION					CASH FLOW STATEMENT				
Internet Domain: www.attica-group.com									
Date of Board of Directors approval of interim financial statements: May 22, 2009									
Certified Public Accountant: Vasilios Kazas - SOEL No 13281, Michailios Manolis - SOEL No 25131									
Audit Firm: Grant Thornton S.A.									
Type of certified auditor's review report: Unaudited									
BALANCE SHEET									
					GROUP				
					COMPANY				
					1.01-31.03.2009				
					1.01-31.03.2008				
					1.01-31.03.2009				
					1.01-31.03.2008				
ASSETS									
Tangible assets	738.082	744.720	215	227					
Investment properties	-	-	-	-					
Intangible assets	1.700	1.798	140	147					
Other non current assets	1.644	1.644	540.257	517.130					
Inventories	3.600	3.712	-	-					
Trade receivables and prepayments	64.850	55.973	-	-					
Other current assets	131.242	138.708	41.725	52.774					
Non current assets classified as held for sale	-	-	-	-					
Total assets	941.118	946.555	582.337	570.278					
EQUITY AND LIABILITIES									
Share capital	117.539	117.539	117.539	117.539					
Other equity	372.134	385.293	428.727	418.456					
Total shareholders equity (a)	489.673	502.832	546.266	535.995					
Minority interests (b)	-	-	-	-					
Total equity (c)=(a)+(b)	489.673	502.832	546.266	535.995					
Long-term borrowings	350.306	356.439	-	-					
Provisions / Other long-term liabilities	9.816	5.098	4.546	2.371					
Short-term debt	39.109	39.130	-	-					
Other short-term liabilities	52.214	43.056	31.525	31.912					
Liabilities associated with non current assets classified as held for sale	-	-	-	-					
Total liabilities (d)	451.445	443.723	36.071	34.283					
Total equity and liabilities (c)+(d)	941.118	946.555	582.337	570.278					
INCOME STATEMENT FOR THE PERIOD									
					GROUP				
					COMPANY				
					1.01-31.03.2009				
					1.01-31.03.2008				
					1.01-31.03.2009				
					1.01-31.03.2008				
Revenue	53.241	63.410	-	-					
Gross Profit/(loss)	-688	7.809	-	-					
Earnings before taxes, investing and financial results	-12.411	-3.495	-346	-327					
Profit/(loss) before taxes	-14.779	-2.971	12.309	-208					
Profit/(loss) after taxes (A)	-14.813	-3.017	12.309	-208					
Attributable as follows:									
Owners of the parent	-14.813	-1.038	12.309	-208					
Minority shareholders	-	-1.979	-	-					
Other comprehensive income after tax (B)	1.655	-634	-2.038	-					
Total comprehensive income for the period after tax (A)+(B)	-13.158	-3.651	10.271	-208					
Owners of the parent	-13.158	-1.600	10.271	-208					
Minority shareholders	-	-2.051	-	-					
Earnings after taxes Per Share - basic (in €)	-0,1046	-0,0100	0,0869	0,0000					
Earnings before taxes, investing and financial results, depreciation and amortization	-5.463	3.001	-327	-324					
					STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD				
					GROUP				
					COMPANY				
					31.03.2009				
					31.03.2008				
					31.03.2009				
					31.03.2008				
Equity Opening Balance (01.01.2009 and 01.01.2008)	502.832	506.145	535.995	473.086					
Total comprehensive income for the period after tax	-13.158	-3.651	10.271	-208					
Increase/(decrease) of share capital	-	-	-	-					
Dividends paid	-	-	-	-					
Purchase/(Sale) of treasury stock	-	-	-	-					
Equity Closing Balance (31.03.2009 and 31.03.2008)	489.674	502.494	546.266	472.878					

- NOTES :**
- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the Financial Statements of 31.03.2009, can be found in note 3 of the interim financial statements.
For all the companies of the Group, there are no changes of the method of consolidation. There are not companies which have been consolidated, for the first time, in the consolidated financial statements in the present period. The exception to the above are the 100% TWO INC that are consolidated for the first time the third quarter of 2008 and ATTICA FERRIES M.C. & CO JOINT VENTURE and ATTICA FERRIES M.C. (see § 7.b & 7.c of the interim financial statements). Furthermore, there are not companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2008. The exception to the above are the companies "Superfast Ferries Maritime S.A." and "Blue Star Maritime S.A.", which were merged through the absorption by the parent company. Also, there are no companies of the Group which have not been consolidated in the consolidated financial statements.
 - All the companies included in the consolidation of Attica Group had already made a tax provision of € 198 thousand. The parent company has made a tax provision of € 30 thousand. Relevant analysis for the unaudited fiscal years can be found in notes 6 and 3 of the of the interim financial statements.
 - The accounting principles are the same as those used on 31/12/2008.
 - The number of employees, at period end, was 6 for the parent company and 1.313 for the Group, while at 31/03/2008 was 8 and 1.249 respectively.
 - The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 723.060 thousand. There are no liens and encumbrances for the Company.
 - There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. Must be noted that the absorbed subsidiary Blue Star Maritime S.A. had made a provision amounting € 550 thousand which concerned a claim for compensation from the Buyer of the vessel Blue Aegean. For the above case the company paid the amount of € 421,8 thousand, before the absorption date. The additional amount of € 128,20 thousand has not been posted as revenue due to the fact that there are still outstanding legal expenses. The Group has made a provision amounting € 462 thousand which concerns claim for compensation from the crew that was employed on board the sold vessels previously deployed in the Baltic Sea. The case is under litigation. Furthermore, the Company and the Group have made a retirement benefit provision amounting € 88 thousand and € 1.500 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
 - Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24 (Amounts in thousand €)
- | | Group | Company |
|--|-------|---------|
| a) Revenue | 1.226 | 11.535 |
| b) Expenses | 124 | 3 |
| c) Receivables | 506 | - |
| d) Payables | 141 | 30.166 |
| e) Transactions and Board of Directors and Executive Directors' Fees | 651 | 62 |
| f) Receivables from Board of Directors and Executive Directors | - | - |
| g) Payables to Board of Directors and Executive Directors | - | - |
- There are no any overdue liabilities, or liabilities that are about to become due, that cannot be paid.
 - The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 86,7%.
 - There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
 - "Other comprehensive income after tax" amounting € 1.655 thousand and € - 2.038 thousand of the Group and the company respectively refer to the interest rate cash flow hedging of the Group's loans.

Athens, May 21, 2009

THE PRESIDENT OF THE B.O.D.
CHARALAMPOS PASCHALIS

THE MANAGING DIRECTOR
PETROS VETTAS

THE DIRECTOR
SPIROS PASCHALIS

THE FINANCIAL DIRECTOR
NIKOLAOS TAPIRIS