



ATTICA HOLDINGS S.A.
 Registration Number: 7702/06/B/86/128
 123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece
 Information for the period from January 1 to June 30, 2009
 (According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.
 We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
 (Amounts in thousand €)

COMPANY INFORMATION		CASH FLOW STATEMENT			
		GROUP		COMPANY	
		1.01-30.06.2009	1.01-30.06.2008	1.01-30.06.2009	1.01-30.06.2008
Internet Domain:	www.attica-group.com				
Date of Board of Directors approval of interim financial statements:	August 26, 2009				
Certified Public Accountant:	Constantinou Sotiris - SOEL No 13671, Michalios Manolis - SOEL No 25131				
Audit Firm:	Grant Thornton S.A.				
Type of certified auditor's review report:	Unqualified				
BALANCE SHEET					
		GROUP		COMPANY	
		30.06.2009	31.12.2008	30.06.2009	31.12.2008
ASSETS					
Tangible assets		732.694	744.720	203	227
Investment properties		-	-	-	-
Intangible assets		1.637	1.798	134	147
Other non current assets		1.669	1.644	518.395	517.130
Inventories		4.211	3.712	-	-
Trade receivables and prepayments		76.664	55.973	-	-
Other current assets		123.550	138.708	70.195	52.774
Non current assets classified as held for sale		-	-	-	-
Total assets		940.425	946.555	588.927	570.278
EQUITY AND LIABILITIES					
Share capital		117.539	117.539	117.539	117.539
Other equity		368.524	385.293	426.823	418.456
Total shareholders equity (a)		486.063	502.832	544.362	535.995
Minority interests (b)		-	-	-	-
Total equity (c)=(a)+(b)		486.063	502.832	544.362	535.995
Long-term borrowings		336.866	356.439	-	-
Provisions / Other long-term liabilities		9.739	5.098	3.845	2.371
Short-term debt		39.118	39.130	-	-
Other short-term liabilities		68.639	43.056	40.720	31.912
Liabilities associated with non current assets classified as held for sale		-	-	-	-
Total liabilities (d)		454.362	443.723	44.565	34.283
Total equity and liabilities (c)+(d)		940.425	946.555	588.927	570.278
INCOME STATEMENT FOR THE PERIOD					
		GROUP		COMPANY	
		1.01-30.06.2009	1.01-30.06.2008	1.01-30.06.2009	1.01-30.06.2008
Revenue		139.925	156.479	86.684	93.069
Gross Profit/(loss)		26.756	34.794	27.444	26.985
Earnings before taxes, investing and financial results		-269	9.284	12.141	12.779
Profit/(loss) before taxes		-10.955	9.741	3.824	12.712
Profit/(loss) after taxes (A)		-11.355	9.621	3.458	12.638
Owners of the parent		-11.355	5.509	3.458	6.547
Minority shareholders		-	4.112	-	6.091
Other comprehensive income after tax (B)		4.499	-1.688	2.844	-1.055
Total comprehensive income for the period after tax (A)+(B)		-6.856	7.933	6.302	11.583
Owners of the parent		-6.856	4.268	6.302	5.866
Minority shareholders		-	3.665	-	5.717
Earnings after taxes Per Share - basic (in €)		-0,0802	0,0529	0,0244	0,0629
Earnings before taxes, investing and financial results, depreciation and amortization		13.645	22.210	19.108	19.209
		-708	-937	-381	-613
CASH FLOW STATEMENT					
		GROUP		COMPANY	
		1.01-30.06.2009	1.01-30.06.2008	1.01-30.06.2009	1.01-30.06.2008
Cash flow from Operating Activities					
Profit/(Loss) Before Taxes		-10.955	9.741	33.975	15.170
Adjustments for:					
Depreciation		13.914	12.926	37	7
Impairment of tangible and intangible assets		-	-	-	-
Provisions		178	123	-108	7
Foreign exchange differences		61	2.111	320	651
Net (profit)/loss from investing activities		1.524	-14.336	-35.047	-8.159
Interest payable and other financial expenses		9.042	11.543	6	5
Plus or minus for Working Capital changes:					
Decrease/(increase) in Inventories		-500	-394	-	-
Decrease/(increase) in Receivables		-22.241	-28.788	554	-1.266
(Decrease)/increase in Payables (excluding banks)		21.947	16.433	-1.235	-8.689
Less:					
Interest and other financial expenses paid		-10.336	-11.685	-2	-2
Taxes paid		-56	-66	-5	-
Operating cash flows of discontinued operations		-	-	-	-
Total cash inflow/(outflow) from operating activities (a)		2.578	-2.392	-1.505	-2.276
Cash flow from Investing Activities					
Acquisition of subsidiaries, associated companies, joint ventures and other investments		-	-	-48.015	-
Purchase of tangible and intangible assets		-1.727	-3.906	-	-
Proceeds from sale of tangible and intangible assets		-	52.475	-	-
Derivatives' result		-	-	-	-
Interest received		1.159	3.215	553	1.531
Dividends received		-	-	16.872	8.611
Investing cash flows of discontinued operations		-	-	-	-
Total cash inflow/(outflow) from investing activities (b)		-568	51.784	-30.590	10.142
Cash flow from Financing Activities					
Proceeds from issuance of Share Capital		-	-	-	-
Proceeds from Borrowings		-	-	-	-
Proceeds from subsidiaries		-	-	31.606	-
Payments of Borrowings		-19.387	-55.273	-	-
Payments of finance lease liabilities		-270	-135	-	-
Dividends paid		-	-4.865	-	-26
Financing cash flows of discontinued operations		-	-	-	-
Total cash inflow/(outflow) from financing activities (c)		-19.657	-60.273	31.606	-26
Net increase/(decrease) in cash and cash equivalents (a)+(b)+(c)		-17.647	-10.881	-489	7.840
Cash and cash equivalents at beginning of period		119.124	171.873	51.429	76.877
Exchange differences in cash and cash equivalents		-80	-2.105	-320	-651
Cash and cash equivalents at end of period		101.397	158.887	50.620	84.066
STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD					
		GROUP		COMPANY	
		30.06.2009	30.06.2008	30.06.2009	30.06.2008
Equity Opening Balance (01.01.2009 and 01.01.2008)		502.832	506.145	535.995	473.086
Total comprehensive income for the period after tax		-6.856	7.933	18.280	-40.164
Increase/(decrease) of share capital		-	-	-	-
Dividends paid		-9.913	-13.173	-9.913	-8.334
Purchase/(Sale) of treasury stock		-	-	-	-
Equity Closing Balance (30.06.2009 and 30.06.2008)		486.063	500.905	544.362	424.588

- NOTES:**
- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the Financial Statements of 30.06.2009, can be found in note 3 of the interim financial statements.
 - For all the companies of the Group, there are no changes of the method of consolidation. The 100% subsidiaries ATTICA FERRIES M.C. and ATTICA FERRIES M.C. & CO JOINT VENTURE are consolidating for the first time the first quarter of 2009 while the 100% subsidiaries BLUE STAR M.C. and BLUE STAR FERRIES M.C. are consolidating for the first time the second quarter of 2009. The 100% subsidiaries SUPERFAST ONE INC and SUPERFAST TWO INC are consolidated for the first time the third quarter of 2008. There are not companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2008. The exception to the above are the companies Superfast Ferries Maritime S.A. and Blue Star Maritime S.A., which were merged through the absorption by the parent company.
 - Also, there are no companies of the Group which have not been consolidated in the consolidated financial statements.
 - All the companies included in the consolidation of Attica Group had already made a tax provision of € 198 thousand. Relevant analysis for the unaudited fiscal years can be found in notes 6.1 and 3 of the interim financial statements. A tax provision for the parent company has not been made.
 - The accounting principles are the same as those used on 31/12/2008.
 - The number of employees, at period end, was 6 for the parent company and 1.409 for the Group, while at 30/06/2008 was 6 and 1.274 respectively.
 - The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 723.060 thousand. There are no liens and encumbrances for the Company.
 - There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. Must be noted that the absorbed subsidiary Blue Star Maritime S.A. had made a provision amounting € 550 thousand which concerned a claim for compensation from the Buyer of the vessel Blue Aegean. For the above case the company paid the amount of € 421,8 thousand, before the absorption date. The additional amount of € 128,20 thousand has not been posted as revenue due to the fact that there are still outstanding legal expenses. The Group has made a provision amounting € 462 thousand which concerns claim for compensation from the crew that was employed on board the sold vessels previously deployed in the Baltic Sea. The case is under litigation. Furthermore, the Company and the Group have made a retirement benefit provision amounting € 93 thousand and € 1.596 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
 - Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:

		(Amounts in thousand €)	
		Group	Company
a) Revenue		3.188	35.656
b) Expenses		415	1
c) Receivables		859	18.784
d) Payables		269	29.405
e) Transactions and Board of Directors and Executive Directors' Fees		1.548	144
f) Receivables from Board of Directors and Executive Directors		-	-
g) Payables to Board of Directors and Executive Directors		-	-
 - There are no any overdue liabilities, or liabilities that are about to become due, that cannot be paid.
 - The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 87,4%.
 - There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
 - For the Group, "Total comprehensive income for the period after tax" amounting - € 6.856 thousand refer to the Group's revenue, - € 11.355 thousand, to the interest rate cash flow hedging of the Group's loans, € 4.494 thousand and to the exchange differences on translating foreign operations, € 5 thousand.
 - For the company "Total comprehensive income for the period after tax" amounting 18.280 thousand refer to the company's revenue, € 33.725 thousand, to the measurement of investments in subsidiaries using the fair value method, - € 15.144 thousand and to the interest rate cash flow hedging, - € 301 thousand.

Athens, August 26, 2009

THE PRESIDENT OF THE B.O.D.	THE MANAGING DIRECTOR	THE DIRECTOR	THE FINANCIAL DIRECTOR
CHARALAMPOS PASCHALIS	PETROS VETTAS	SPIROS PASCHALIS	NIKOLAOS TAPIRIS