



Registration Number: 7702/06/B/86/128
157, C. Karamanli Avenue - 16673 Voula, Greece
Information for the period from January 1 to June 30, 2008
(According to the decision 6/448/11.10.2007 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.
We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
(Amounts in thousand €)

COMPANY INFORMATION					CASH FLOW STATEMENT				
Internet Domain: www.attica-group.com									
Date of Board of Directors approval of interim financial statements: 28/08/2008									
Certified Public Accountant: Vasilios Kazas - SOEL No 13281, Michailos Manolis - SOEL No 25131									
Audit Firm: Grant Thornton S.A.									
Type of certified auditor's review report: Unqualified									
BALANCE SHEET					CASH FLOW STATEMENT				
GROUP					GROUP				
COMPANY					COMPANY				
ASSETS					CASH FLOW FROM OPERATING ACTIVITIES				
30.06.2008					1.01-30.06.2008				
31.12.2007					1.01-30.06.2007				
30.06.2008					1.01-30.06.2008				
31.12.2007					1.01-30.06.2007				
Tangible assets	674,943	690,455	4	5	Profit/(Loss) Before Taxes	9,741	47,064	15,170	55,659
Investment properties	-	-	-	-	Adjustments for:				
Intangible assets	1,909	2,185	64	69	Depreciation	12,926	13,339	7	6
Other non current assets	3,231	4,817	340,893	396,091	Impairment of tangible and intangible assets				
Inventories	4,622	4,228	-	-	Provisions	123	1,724	7	386
Trade receivables and prepayments	81,125	52,114	-	-	Foreign exchange differences	2,111	170	651	-
Other current assets	176,600	187,697	-	-	Net (profit)/loss from investing activities	-14,336	-43,711	-8,159	-58,058
Non current assets classified as held for sale	-	36,057	-	-	Interest payable and other financial expenses	11,543	11,867	5	1,275
Total assets	942,430	977,553	433,499	473,757	Plus or minus for Working Capital changes:				
EQUITY AND LIABILITIES					CASH FLOW FROM INVESTING ACTIVITIES				
Share capital	62,504	62,504	62,504	62,504	Acquisition of subsidiaries, associated companies, joint ventures and other investments	-	-30,338	-	-30,338
Other equity	322,548	326,614	362,084	410,582	Purchase of tangible and intangible assets	-3,906	-2,965	-	-4
Total shareholders equity (a)	385,052	389,118	424,588	473,086	Proceeds from sale of tangible and intangible assets	52,475	206,395	-	113,744
Minority interests (b)	115,853	117,027	-	-	Interest received	3,215	2,213	1,531	434
Total equity (c)=(a)+(b)	500,905	506,145	424,588	473,086	Dividends received	-	-	8,611	29,887
Long-term borrowings	331,103	359,005	-	-	Investing cash flows of discontinued operations	-	-	-	-
Provisions / Other long-term liabilities	2,827	2,749	353	343	Total cash inflow/(outflow) from investing activities (b)	51,784	175,305	10,142	113,723
Short-term debt	36,570	38,337	8,558	328	CASH FLOW FROM FINANCING ACTIVITIES				
Other short-term liabilities	71,025	45,856	-	-	Proceeds from issuance of Share Capital	-	-	-	-
Liabilities associated with non current assets classified as held for sale	-	25,461	-	-	Proceeds from Borrowings	-	-	-	-
Total liabilities (d)	441,525	471,408	8,911	671	Proceeds from issuance of Share Capital	-	-	-	-
Total equity and liabilities (c)+(d)	942,430	977,553	433,499	473,757	Payments of Borrowings	-55,273	-84,494	-	-
INCOME STATEMENT FOR THE PERIOD					STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD				
GROUP					GROUP				
COMPANY					COMPANY				
1.01-30.06.2008					30.06.2008				
1.01-30.06.2007					30.06.2007				
1.04-30.06.2008					30.06.2008				
1.04-30.06.2007					30.06.2007				
Revenue	156,479	144,815	93,069	85,360	Equity Opening Balance (01.01.2008 and 01.01.2007)	506,145	454,401	473,086	400,862
Gross Profit/(loss)	34,794	41,317	26,985	29,787	Profit/(loss) for the period, after taxes	9,621	46,947	15,170	55,639
Earnings before taxes, investing and financial results	9,284	16,741	12,779	15,494	Increase/(decrease) of share capital	-	-	-8,334	-8,334
Profit/(loss) before taxes	9,741	47,064	12,712	38,590	Dividends paid	-13,173	-13,173	-	-
Profit/(loss) after taxes	9,621	46,947	12,638	38,555	Net income charged directly to equity	-1,688	-97	-55,334	65,591
Attributable as follows:					Purchase/(Sale) of treasury stock	-	-	-	-
Company shareholders	5,509	42,054	6,547	32,713	Equity Closing Balance (30.06.2008 and 30.06.2007)	500,905	488,078	424,588	513,758
Minority shareholders	4,112	4,893	6,091	5,842					
Earnings after taxes Per Share - basic (in €)	0.0529	0.4037	0.0629	0.3140					
Earnings before taxes, investing and financial results, depreciation and amortization	22,210	30,080	19,209	22,226					

NOTES:

- The Group's subsidiaries, their registered offices, the Group's participation, as well as the method of their consolidation in the Financial Statements of 30.06.2008, can be found in note 3 of the Interim Financial Statements. There is no change in the method of consolidation of any of the Group's subsidiaries. There are no subsidiaries that have been consolidated in the Financial Statements for the first time during the current period and there are no subsidiaries that have not been consolidated in the Interim Financial Statements during the current period, while they have been consolidated during the last period or during the same period of the last fiscal year. Further, there are no subsidiaries that have not been consolidated in the Interim Financial Statements. The exception to the above are the 100% subsidiaries ATTICA CHALLENGE LTD and ATTICA SHIELD LTD that have been established in October 2007 due to the acquisition of the vessels CHALLENGE and SHIELD respectively and because of that they have not been consolidated in the same period of the last fiscal year.
- The subsidiaries of ATTICA HOLDINGS S.A. have already made a tax provision of €228 thousand for the unaudited fiscal years. A tax provision for the parent company has not been made. An analysis referring to the unaudited fiscal years can be found in the notes 3 & 6.1 of the Interim Financial Statements.
- The accounting principles are the same as those used on 31/12/2007.
- A reclassification was made on certain figures of 31/12/2007. From this reclassification there was no effect to any items of the financial statements (note 7 of the interim financial statements).
- The number of employees, at period end, was 6 for the parent company and 1,274 for the Group, while at 30/06/2007 was 9 and 1,354 respectively.
- The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 670 mln. There are no liens and encumbrances for the Company.
- There are no cases under litigation or arbitration or any judicial decision or arbitrary award that affected or could affect the parent company in financial or operational terms in the future. On the Group level, Superfast Group has made a provision amounting € 462 thousand which concerns claim for compensation from the crew that was employed on board the sold vessels previously deployed in the Baltic Sea. The case is under litigation. The 48,795% subsidiary Blue Star Maritime S.A. has made a provision amounting € 550 thousand which concerns a claim for compensation from the Buyer of the vessel Blue Aegean. The case is in arbitration. Furthermore, the Company and the Group have made a retirement benefit provision amounting € 86 thousand and an € 1,496 thousand respectively. There are no provisions according to paragraphs 10, 11, 14 of the IAS 37 article "Provisions, Possible liabilities and possible assets" for the Group and the Company.
- Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:

	(Amounts in thousand €)	
	Group	Company
a) Revenue	2,148	-
b) Expenses	444	1
c) Receivables	600	6,628
d) Payables	240	-
e) Transactions and Board of Directors and Executive Directors' Fees	2,050	317
f) Receivables from Board of Directors and Executive Directors	-	-
g) Payables to Board of Directors and Executive Directors	-	-
h) Dividend received	-	8,611
i) Dividend paid	-	-

- Earnings per share were calculated using the weighted average method.
- There are no overdue liabilities, or liabilities that are about to become due, that cannot be paid.
- In the course of the first half of 2008, the Group sold its RoRo vessels, Marin, Shield, Challenge and Nordia, for € 52,475 thousand, net value. The profit from this transaction amounting € 9,649 thousand was posted in the income statement.
- The financial statements of Attica Holdings S.A. are included, using the full consolidation method, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. whose total participation in the company (directly & indirectly), was 89.8%.
- The Board of Directors decided to merge by absorption the Athens Exchange listed 100% and 48,795% subsidiaries Superfast Ferries Maritime S.A. and Blue Star Maritime S.A. respectively. The Transformation Balance Sheet date will be 30th June, 2008.
- In June 2008, Attica Group agreed to acquire from Grimaldi Holding S.p.A. of Italy two Ro-Pax vessels currently under construction at Nuovi Cantieri Apuania, Italy. The first new building will be delivered in autumn 2008 and the second in the summer/autumn 2009. Attica Group, for the above agreement has pledged the amount of € 15,600 thousand.
- In May 2008, the Board of Directors of the subsidiary company Blue Star Maritime S.A. decided to discontinue the operation of its vessel Blue Star 1 on the Rosyth – Zeebrugge service on 14th September 2008. The above vessel will be deployed on the Dodecanese Islands and Cyclades routes.
- In the "Statement of changes in equity for the period" and particularly the item "Net income charged directly to equity", refers to the interest rate cash flow hedging of the Group's loans. The adjustment of the Total Equity of the Parent Company is caused by the valuation of the participation of 48,795% in its subsidiary BLUE STAR MARITIME S.A.
- There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
- The Extraordinary General Meeting of Shareholders, on 12th February 2008 approved the establishment of a five-year stock option plan for the members of the Board of Directors, the Company's staff and the staff of affiliated companies. (see § 6.2 of the interim financial statements).

Managing Director

PETROS M. VETTAS

Voula, August 26, 2008
Director

Spiros Paschalis

Financial Director

Nikolaos Tapiris