

PRESS RELEASE

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ATTICA'S BOARD TO PROPOSE A EURO 24.4MLN CAPITAL INCREASE AT AN EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS ON 2nd NOVEMBER, 2011

The Board of Directors of Attica Holdings S.A. wishes to announce its decision to propose a share capital increase of Euro 24.4mln at an Extraordinary General Meeting of Shareholders which will take place on Monday 2nd November 2011.

Existing shareholders of Attica will have the right to acquire 17 new shares for every 40 shares held at the price of Euro 0.30 per share. At the same Meeting, Attica's shareholders will be asked to approve the reduction of the nominal price of Euro 0.83 to Euro 0.30 per share.

The Board of Directors

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