



**ANNOUNCEMENT OF REGULATED INFORMATION
ACCORDING TO LAW 3556/2007**

**SHARES ACQUIRED FROM THE PARTICIPATION
IN THE SHARE CAPITAL INCREASE**

Attica Holdings S.A. (the Company), pursuant to the provisions of the Law 3340/2005 and the Law 3556/2007, the Decision 1/434/03.07.2007 and the Circulars nr. 30 & 33 of the Hellenic Capital Market Commission, announces that "MARFIN INVESTMENT GROUP HOLDINGS S.A.", a company which may be considered closely associated to the Vice-Chairman of the Board of Directors Mr. Andreas Vgenopoulos, was credited in its security account on 31st January, 2011, 4,316,450 ordinary shares as a result of the Share Capital Increase of the Company (3,226,450 shares resulted from exercising priority rights and 1,090,000 for the subscription of unsubscribed shares), of total value Euro 3,582,653.50.

Athens, 31st January, 2011